

Reader's Guide
Michael & Susan Dell Foundation
2018 Form 990PF

The annual Form 990-PF is a public document that provides useful financial information about a private foundation's financial and charitable activities. In order to facilitate our mission of transforming the lives of children living in urban poverty through better education, family economic stability, health and community support the Michael & Susan Dell Foundation had \$172M in qualified distributions in 2018. The information below details that amount and provides a reference to the related sections of the 2018 Form 990PF. For more information about the Michael & Susan Dell Foundation's initiatives, please visit www.msdf.org.

| Explanation of Qualified Distributions | Amount | Form 990PF Reference |
|---|------------------|--|
| Grants | \$ 109.8M | Page 1, Col (d), Line 25 |
| Direct Charitable Activities* | \$ 26.4M | Supplement to Page 1, Col (d); Statement 22 |
| Program Related Investments | \$ 14.3M | Part XII, Line 1b |
| Charitable Disbursements | <u>\$ 150.5M</u> | |
| Operating Expenses* | \$ 21.4M | Supplement to Page 1, Col (d), Line 24; Statement 22 |
| Capital Investments | \$ 1.0M | Part XII, Line 2 |
| Total Distributions | \$ 172.9M | Part XII, Line 4 |

| * Explanation of Operating & Administrative Expenses | | |
|---|-----------------|--|
| Direct Charitable Activities | \$ 26.4M | Supplement to Page 1, Col (d), Line 24; Statement 22 |
| Operating Expenses | \$ 21.4M | Supplement to Page 1, Col (d), Line 24; Statement 22 |
| | <u>\$ 47.8M</u> | Page 1, Col (d), Line 24 |

* This page not filed with IRS *

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2018

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

Open to Public Inspection

For calendar year **2018** or tax year beginning , **2018**, and ending ,

Michael & Susan Dell Foundation
4417 Westlake Drive
Austin, TX 78746

A Employer identification number
36-4336415

B Telephone number (see instructions)
512-600-5500

C If exemption application is pending, check here. ▶

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

D 1 Foreign organizations, check here. ▶

2 Foreign organizations meeting the 85% test, check here and attach computation ▶

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here. ▶

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ **1,612,382,333.**

J Accounting method: Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ▶

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc., received (attach schedule). . . | 12,465,841. | | | |
| | 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B | | | | |
| | 3 Interest on savings and temporary cash investments | 32,350. | 32,350. | | |
| | 4 Dividends and interest from securities | 6,977,965. | 6,977,965. | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 90,646,863. | See Stmt 20 | | |
| | b Gross sales price for all assets on line 6a. 232,002,532. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 90,484,872. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule). | | | | | |
| 11 Other income (attach schedule). | | | | | |
| See Statement 1 | 29,684,478. | 30,166,595. | 126,092. | | |
| 12 Total. Add lines 1 through 11. | 139,807,497. | 127,661,782. | 126,092. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc.. | 466,800. | 23,428. | | 443,372. |
| | 14 Other employee salaries and wages | 12,915,389. | 47,697. | 126,092. | 12,702,533. |
| | 15 Pension plans, employee benefits | 4,131,603. | 15,506. | | 4,053,844. |
| | 16a Legal fees (attach schedule) See St. 2 | 238,044. | | | 238,044. |
| | b Accounting fees (attach sch) See St. 3 | 273,861. | 57,682. | | 211,179. |
| | c Other professional fees (attach sch) See St. 4 | 22,966,536. | | | 25,675,625. |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule)(see instrs) See St. 5 | 2,108,092. | | | 107,150. |
| | 19 Depreciation (attach schedule) and depletion See St. 21 | 1,440,628. | | | |
| | 20 Occupancy | 1,310,954. | | | 1,310,954. |
| | 21 Travel, conferences, and meetings. | 1,270,054. | | | 1,270,054. |
| | 22 Printing and publications. | 7,459. | | | 7,459. |
| | 23 Other expenses (attach schedule) | | | | |
| | See Statement 6 | 9,539,883. | 4,996,089. | | 1,813,890. |
| | 24 Total operating and administrative expenses. Add lines 13 through 23. | 56,669,303. | 5,140,402. | 126,092. | 47,834,104. |
| 25 Contributions, gifts, grants paid. Part XV | 106,759,238. | | | 109,853,228. | |
| 26 Total expenses and disbursements. Add lines 24 and 25. | 163,428,541. | 5,140,402. | 126,092. | 157,687,332. | |
| 27 Subtract line 26 from line 12: | | | | See Stmt 22 | |
| a Excess of revenue over expenses and disbursements | -23,621,044. | | | | |
| b Net investment income (if negative, enter -0-) | | 122,521,380. | | | |
| c Adjusted net income (if negative, enter -0-) | | | 0. | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | | |
|---|--|--|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash – non-interest-bearing | 10,745,302. | 10,658,938. | 10,658,938. |
| | 2 Savings and temporary cash investments | 159,530,187. | 65,557,404. | 65,557,404. |
| | 3 Accounts receivable | 3,895,705. | | |
| | Less: allowance for doubtful accounts ▶ | 2,586,108. | 3,895,705. | 3,895,705. |
| | 4 Pledges receivable | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach sch) .. | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 388,105. | 1,456,627. | 1,456,627. |
| | 10a Investments – U.S. and state government obligations (attach schedule) | 99,478,861. | 24,929,789. | 24,929,789. |
| | b Investments – corporate stock (attach schedule) .. | 170,950,034. | 265,387,227. | 265,387,227. |
| | c Investments – corporate bonds (attach schedule) .. | | 5,871,938. | 5,871,938. |
| | 11 Investments – land, buildings, and equipment: basis | | | |
| Less: accumulated depreciation (attach schedule) | | | | |
| 12 Investments – mortgage loans | | | | |
| 13 Investments – other (attach schedule) .. | 1,324,727,180. | 1,165,596,297. | 1,165,596,297. | |
| 14 Land, buildings, and equipment: basis ▶ .. | 22,539,263. | | | |
| Less: accumulated depreciation (attach schedule) | 8,728,167. | 14,492,131. | 13,811,096. | |
| 15 Other assets (describe ▶ ..) | 48,620,632. | 55,217,312. | 55,217,312. | |
| 16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I) | 1,831,518,540. | 1,612,382,333. | 1,612,382,333. | |
| Liabilities | 17 Accounts payable and accrued expenses | 3,406,485. | 1,378,450. | |
| | 18 Grants payable | 173,101,307. | 167,426,770. | |
| | 19 Deferred revenue | 70,626. | 107,602. | |
| | 20 Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ ..) | 8,099,345. | 4,752,431. | |
| | 23 Total liabilities (add lines 17 through 22) | 184,677,763. | 173,665,253. | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/> | | | |
| | 24 Unrestricted | 1,646,840,777. | 1,438,717,080. | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 Total net assets or fund balances (see instructions) | 1,646,840,777. | 1,438,717,080. | | |
| 31 Total liabilities and net assets/fund balances (see instructions) | 1,831,518,540. | 1,612,382,333. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|----------------|
| 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,646,840,777. |
| 2 Enter amount from Part I, line 27a | 2 | -23,621,044. |
| 3 Other increases not included in line 2 (itemize) ▶ <u>See Statement 14</u> | 3 | 4,702,489. |
| 4 Add lines 1, 2, and 3 | 4 | 1,627,922,222. |
| 5 Decreases not included in line 2 (itemize) ▶ <u>See Statement 15</u> | 5 | 189,205,142. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 | 6 | 1,438,717,080. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|----------------------------------|
| 1 a | See Statement 23 | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) | |
| a 232,002,532. | | 141,517,660. | 90,484,872. | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | |
| a | | | 90,484,872. | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 | Capital gain net income or (net capital loss)..... | <input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7 | | 2 90,484,872. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8..... | | 3 0. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|---|--|--|
| 2017 | 152,056,767. | 1,524,631,854. | 0.099733 |
| 2016 | 114,363,192. | 836,245,702. | 0.136758 |
| 2015 | 118,598,582. | 774,277,328. | 0.153173 |
| 2014 | 116,303,917. | 812,437,050. | 0.143154 |
| 2013 | 115,842,604. | 770,989,364. | 0.150252 |
| 2 | Total of line 1, column (d)..... | | 2 0.683070 |
| 3 | Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years..... | | 3 0.136614 |
| 4 | Enter the net value of noncharitable-use assets for 2018 from Part X, line 5..... | | 4 1,708,707,661. |
| 5 | Multiply line 4 by line 3..... | | 5 233,433,388. |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b)..... | | 6 1,225,214. |
| 7 | Add lines 5 and 6..... | | 7 234,658,602. |
| 8 | Enter qualifying distributions from Part XII, line 4..... | | 8 172,950,349. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

| | | |
|--|------------|------------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions) | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 2,450,428. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | 0. |
| 3 Add lines 1 and 2 | 3 | 2,450,428. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 2,450,428. |
| 6 Credits/Payments: | | |
| a 2018 estimated tax pmts and 2017 overpayment credited to 2018 | 6 a | 3,390,288. |
| b Exempt foreign organizations – tax withheld at source | 6 b | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | |
| d Backup withholding erroneously withheld | 6 d | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 3,390,288. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 939,860. |
| 11 Enter the amount of line 10 to be: Credited to 2019 estimated tax 939,860. Refunded | 11 | 0. |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition | | X |
| If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | X | |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | X | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T. | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered. See instructions TX | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If 'Yes,' complete Part XIV. | | X |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses. | | X |

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|--|-----|-----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions. | | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions. | | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>www.msdf.org</u> | X | |
| 14 The books are in care of <u>Misty Burns</u> Telephone no. <u>512-600-5500</u> Located at <u>4417 Westlake Drive Austin TX</u> ZIP + 4 <u>78746</u> | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here. <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u> | | N/A |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u>India, South Africa</u> | X | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|---|-----|-----|
| 1 a During the year, did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/> | 1 b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | 1 c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) | 2 b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u> | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) | 3 b | X |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4 b | X |

BAA

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Yes No

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d). See Statement 24

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| See Statement 16 | | 468,559. | 61,112. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| Barun Mohanty 4417 Westlake Drive Austin, TX 78746 | Mng Dir - Int 40 | 367,141. | 70,650. | 0. |
| Kevin Byrne 4417 Westlake Drive Austin, TX 78746 | Mng Dir - US 40 | 312,519. | 61,112. | 0. |
| Mia Burton 4417 Westlake Drive Austin, TX 78746 | Gen Counsel 40 | 281,435. | 60,367. | 0. |
| Troy Wheeler 4417 Westlake Drive Austin, TX 78746 | Pres - Ed-Fi 40 | 280,903. | 33,656. | 0. |
| Debasish Mitter 4417 Westlake Drive Austin, TX 78746 | Dir - India 40 | 289,630. | 23,494. | 0. |
| Total number of other employees paid over \$50,000 | | | | 90 |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.' | | |
|--|----------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| Samagra Development Associates Pvt. Ltd. U-15, Green Park Main New Delhi, 110016 India | DCA program consult | 2,038,250. |
| Double Line, Inc. 5918 West Courtyard Drive, Ste 450A Austin, TX 78730 | DCA edu tech consult | 1,833,421. |
| Weber Shandwick P.O. Box 7247-6593 Philadelphia, PA 19170 | Communications supp | 1,671,412. |
| BBD Software Development 1 Newton Ave Killarney, Johannesburg 2193 South Africa | DCA edu tech consult | 1,600,772. |
| Headspring Systems 10415 Morado Circle, Building 3-300 Austin, TX 78759 | DCA edu tech consult | 1,372,843. |
| Total number of others receiving over \$50,000 for professional services | | 58 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|-------------|
| 1 Data Driven Education & Ed-Fi - see Statement 25 | 14,933,423. |
| 2 Educational Initiatives in the United States, India & South Africa - see Statement 25 | 9,680,322. |
| 3 Health Related Initiatives & Community Support - see Statement 25 | 920,653. |
| 4 Family Economic Stability Initiatives - see Statement 25 | 896,398. |
| Total Direct Charitable Activities: | 26,430,796. |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|-------------|
| 1 ClassKlap Private Limited - see Statement 26 | 3,416,042. |
| 2 Shiksha Finance - see Statement 26 | 1,822,079. |
| All other program-related investments. See instructions. | |
| 3 All others - see Statement 26 | 9,020,187. |
| Total. Add lines 1 through 3 | 14,258,308. |

BAA

Form 990-PF (2018)

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|------------|----------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities..... | 1 a | 284,034,905. |
| b | Average of monthly cash balances..... | 1 b | 115,291,496. |
| c | Fair market value of all other assets (see instructions)..... | 1 c | 1,335,402,189. |
| d | Total (add lines 1a, b, and c)..... | 1 d | 1,734,728,590. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)..... | 1 e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets..... | 2 | 0. |
| 3 | Subtract line 2 from line 1d..... | 3 | 1,734,728,590. |
| 4 | Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)..... | 4 | 26,020,929. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4..... | 5 | 1,708,707,661. |
| 6 | Minimum investment return. Enter 5% of line 5..... | 6 | 85,435,383. |

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

| | | | |
|-----------|--|------------|-------------|
| 1 | Minimum investment return from Part X, line 6..... | 1 | 85,435,383. |
| 2a | Tax on investment income for 2018 from Part VI, line 5..... | 2 a | 2,450,428. |
| b | Income tax for 2018. (This does not include the tax from Part VI.)..... | 2 b | |
| c | Add lines 2a and 2b..... | 2 c | 2,450,428. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1..... | 3 | 82,984,955. |
| 4 | Recoveries of amounts treated as qualifying distributions..... | 4 | 5,547,239. |
| 5 | Add lines 3 and 4..... | 5 | 88,532,194. |
| 6 | Deduction from distributable amount (see instructions)..... | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1..... | 7 | 88,532,194. |

Part XII **Qualifying Distributions** (see instructions)

| | | | |
|----------|--|------------|--------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26..... | 1 a | 157,687,332. |
| b | Program-related investments — total from Part IX-B..... | 1 b | 14,258,308. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes..... | 2 | 1,004,709. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required)..... | 3 a | |
| b | Cash distribution test (attach the required schedule)..... | 3 b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4..... | 4 | 172,950,349. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions..... | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4..... | 6 | 172,950,349. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 88,532,194. |
| 2 Undistributed income, if any, as of the end of 2018: | | | | |
| a Enter amount for 2017 only | | | 0. | |
| b Total for prior years: 20 __, 20 __, 20 __ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018: | | | | |
| a From 2013 | 78,125,581. | | | |
| b From 2014 | 78,431,115. | | | |
| c From 2015 | 80,300,933. | | | |
| d From 2016 | 69,901,339. | | | |
| e From 2017 | 76,506,791. | | | |
| f Total of lines 3a through e | 383,265,759. | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>172,950,349.</u> | | | | |
| a Applied to 2017, but not more than line 2a .. | | | 0. | |
| b Applied to undistributed income of prior years (Election required – see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required – see instructions) | 0. | | | |
| d Applied to 2018 distributable amount | | | | 88,532,194. |
| e Remaining amount distributed out of corpus .. | 84,418,155. | | | |
| 5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5. | 467,683,914. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount – see instructions | | 0. | | |
| e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount – see instructions | | | 0. | |
| f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions) | 2,318,309. | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) .. | 75,807,272. | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 389,558,333. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2014 | 78,431,115. | | | |
| b Excess from 2015 | 80,300,933. | | | |
| c Excess from 2016 | 69,901,339. | | | |
| d Excess from 2017 | 76,506,791. | | | |
| e Excess from 2018 | 84,418,155. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | | | (e) Total |
|--|----------|----------|----------|----------|-----------|
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test – enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test – enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 See Statement 17

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
 See Statement 18

b The form in which applications should be submitted and information and materials they should include:
 See Statement for Line 2a

c Any submission deadlines:
 See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|-------------------------|
| <p>a Paid during the year See Statement 19</p> | | | | |
| Total | | | | 3 a 109,853,228. |
| <p>b Approved for future payment See Statement 30 address entry for efile Austin TX 78746</p> | | | See Statement 30 | 76,379,267. |
| Total | | | | 3 b 76,379,267. |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions.) |
|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 Program service revenue: | | | | | |
| a <u>Event & sponsorship fees</u> | | | | | 296,563. |
| b <u>Interest/dividends - PRIs</u> | | | | | 551,107. |
| c <u>Subscript/implement fees</u> | | | | | 126,092. |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies .. | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 32,350. | |
| 4 Dividends and interest from securities | | | 14 | 6,977,965. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | 525990 | 161,991. | 18 | 90,484,872. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a <u>Foreign currency/other</u> | | | 1 | 90,413. | |
| b <u>Foreign dividend income</u> | | | 14 | 17,071,704. | |
| c <u>IRC § 965(a) income</u> | | | 1 | 7,198. | |
| d <u>Partnership K-1 income</u> | 525990 | -905,200. | 14 | 12,446,601. | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | -743,209. | | 127,111,103. | 973,762. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | 13 | | 127,341,656. |

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) |
|---------------|--|
| 1a | <u>Event & sponsorship fees: The Ed-Fi Alliance conducts an annual summit and bootcamp that brings together state and local education agency leaders, ed-tech vendors, technical experts and decision makers to connect, share, and learn about the advantages of data interoperability using the Ed-Fi data standard and technology tools. To help offset the costs of these events, Ed-Fi Alliance collects registration fees from attendees and sponsorship payments from organizations.</u> |
| 1b | <u>Interest/dividends - PRIs: The Foundation uses highly structured equity and loan investments to help select entrepreneurial organizations in education, vocational training, and financial inclusion that help socially driven entrepreneurs launch new products that open new markets to routinely provide families living in urban poverty with access to the best-in-class financial, educational, and other tools that can help them transform their lifetime prospects.</u> |
| 1c | <u>Subscription/implementation fees: College Success Tools ("CST") licenses its comprehensive, cloud-based student management Software as a Service ("SaaS") platform, GradSnapp, which empowers organizations to understand each student's journey through college and provides the support and interventions they need while saving time and budget. GradSnapp provides comprehensive student profiles, including student progress dashboards, risk indicators and more. To help offset the costs of these activities, CST collects subscription and implementation fees from licensing GradSnapp.</u> |
| | |
| | |
| | |

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2018

Name of the organization

Michael & Susan Dell Foundation

Employer identification number

36-4336415

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

| | |
|--|---|
| Name of organization Michael & Susan Dell Foundation | Employer identification number 36-4336415 |
|--|---|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---------------|--|-------------------------------|---|
| 1 | Michael Dell 4417 Westlake Drive Austin, TX 78746 | \$ 8,811,214. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | Michael & Susan Dell 4417 Westlake Drive Austin, TX 78746 | \$ 1,336,318. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | Bill & Melinda Gates Foundation PO Box 23350 Seattle, WA 98102 | \$ 2,318,309. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| --- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| --- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| --- | ----- | \$ ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|---|--|
| Name of organization Michael & Susan Dell Foundation | Employer identification number 36-4336415 |
|---|--|

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---------------------------|---|---|----------------------|
| 1 | 52,995 shares PVH Corp ----- ----- ----- | \$ 8,811,214. | |
| | ----- ----- ----- | \$ ----- | |

Name of organization: **Michael & Susan Dell Foundation** Employer identification number: **36-4336415**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ *N/A*
 Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|------------------------|--|--|
| | <i>N/A</i> | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| ----- | | ----- | |
| ----- | | ----- | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| ----- | | ----- | |
| ----- | | ----- | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| ----- | | ----- | |
| ----- | | ----- | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| ----- | | ----- | |
| ----- | | ----- | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| ----- | | ----- | |
| ----- | | ----- | |

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return.

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

2018

Department of the Treasury
Internal Revenue Service

| | |
|--|---|
| Name Michael & Susan Dell Foundation | Employer identification number 36-4336415 |
|--|---|

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

| | | |
|--|----|------------|
| 1 Total tax (see instructions) | 1 | 2,450,428. |
| 2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 | 2a | |
| b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method | 2b | |
| c Credit for federal tax paid on fuels (see instructions) | 2c | |
| d Total. Add lines 2a through 2c | 2d | |
| 3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty. | 3 | 2,450,428. |
| 4 Enter the tax shown on the corporation's 2017 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5. .. | 4 | 2,815,171. |
| 5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 | 5 | 2,450,428. |

Part II Reasons for Filing – Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

| | (a) | (b) | (c) | (d) | |
|--|-----|------------|------------|------------|------------|
| 9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. | 9 | 5/15/18 | 6/15/18 | 9/15/18 | 12/15/18 |
| 10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column | 10 | 612,607. | 612,607. | 612,607. | 347,200. |
| 11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions. | 11 | 1,940,288. | 700,000. | 750,000. | |
| Complete lines 12 through 18 of one column before going to the next column. | | | | | |
| 12 Enter amount, if any, from line 18 of the preceding column | 12 | | 1,327,681. | 1,415,074. | 1,552,467. |
| 13 Add lines 11 and 12 | 13 | | 2,027,681. | 2,165,074. | 1,552,467. |
| 14 Add amounts on lines 16 and 17 of the preceding column | 14 | | | | |
| 15 Subtract line 14 from line 13. If zero or less, enter -0- | 15 | 1,940,288. | 2,027,681. | 2,165,074. | 1,552,467. |
| 16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- | 16 | | 0. | 0. | |
| 17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 | 17 | | | | |
| 18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column. | 18 | 1,327,681. | 1,415,074. | 1,552,467. | |

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17 – no penalty is owed.

Part IV Figuring the Penalty

| | (a) | (b) | (c) | (d) |
|---|-----------|-----|-----|-----------|
| 19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions..... | 19 | | | |
| 20 Number of days from due date of installment on line 9 to the date shown on line 19..... | 20 | | | |
| 21 Number of days on line 20 after 4/15/2018 and before 7/1/2018..... | 21 | | | |
| 22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 5% (0.05) | 22 | | | |
| 23 Number of days on line 20 after 6/30/2018 and before 10/1/2018..... | 23 | | | |
| 24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365}$ x 5% (0.05) | 24 | | | |
| 25 Number of days on line 20 after 9/30/2018 and before 1/1/2019..... | 25 | | | |
| 26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365}$ x 5% (0.05) | 26 | | | |
| 27 Number of days on line 20 after 12/31/2018 and before 4/1/2019..... | 27 | | | |
| 28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 6% (0.06) | 28 | | | |
| 29 Number of days on line 20 after 3/31/2019 and before 7/1/2019..... | 29 | | | |
| 30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x ____ %... | 30 | | | |
| 31 Number of days on line 20 after 6/30/2019 and before 10/1/2019..... | 31 | | | |
| 32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x ____ %... | 32 | | | |
| 33 Number of days on line 20 after 9/30/2019 and before 1/1/2020..... | 33 | | | |
| 34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365}$ x ____ %... | 34 | | | |
| 35 Number of days on line 20 after 12/31/2019 and before 3/16/2020..... | 35 | | | |
| 36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{366}$ x ____ %... | 36 | | | |
| 37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36..... | 37 | | | |
| 38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns..... | 38 | | | 0. |

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Part II Annualized Income Installment Method

| | | (a) | (b) | (c) | (d) |
|---|------------|----------------|----------------|----------------|----------------|
| 20 Annualization periods (see instructions) | 20 | First 2 months | First 3 months | First 6 months | First 9 months |
| 21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items. | 21 | 14,646,510. | 22,289,637. | 45,267,634. | 34,850,560. |
| 22 Annualization amounts (see instructions) | 22 | 6 | 4 | 2 | 1.33333 |
| 23a Annualized taxable income. Multiply line 21 by line 22 | 23a | 87,879,060. | 89,158,548. | 90,535,268. | 46,467,297. |
| b Extraordinary items (see instructions) | 23b | 57,376,763. | 55,152,899. | 55,218,140. | 62,783,755. |
| c Add lines 23a and 23b. | 23c | 145,255,823. | 144,311,447. | 145,753,408. | 109,251,052. |
| 24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return | 24 | 2,905,116. | 2,886,229. | 2,915,068. | 2,185,021. |
| 25 Enter any alternative minimum tax for each payment period (see instructions) .. | 25 | | | | |
| 26 Enter any other taxes for each payment period. See instructions | 26 | | | | |
| 27 Total tax. Add lines 24 through 26. | 27 | 2,905,116. | 2,886,229. | 2,915,068. | 2,185,021. |
| 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions. | 28 | | | | |
| 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-.... | 29 | 2,905,116. | 2,886,229. | 2,915,068. | 2,185,021. |
| 30 Applicable percentage. | 30 | 25% | 50% | 75% | 100% |
| 31 Multiply line 29 by line 30. | 31 | 726,279. | 1,443,115. | 2,186,301. | 2,185,021. |

Part III Required Installments

| | | 1st installment | 2nd installment | 3rd installment | 4th installment |
|--|-----------|-----------------|-----------------|-----------------|-----------------|
| Note: Complete lines 32 through 38 of one column before completing the next column. | | | | | |
| 32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31. | 32 | 726,279. | 1,443,115. | 2,186,301. | 2,185,021. |
| 33 Add the amounts in all preceding columns of line 32. See instructions. | 33 | | 612,607. | 1,225,214. | 1,837,821. |
| 34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-.... | 34 | 726,279. | 830,508. | 961,087. | 347,200. |
| 35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter. | 35 | 612,607. | 612,607. | 612,607. | 612,607. |
| 36 Subtract line 38 of the preceding column from line 37 of the preceding column. | 36 | | 0. | 0. | 0. |
| 37 Add lines 35 and 36. | 37 | 612,607. | 612,607. | 612,607. | 612,607. |
| 38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions. . | 38 | 612,607. | 612,607. | 612,607. | 347,200. |

Statement 1
Form 990-PF, Part I, Line 11
Other Income

| | (a) Revenue per Books | (b) Net Investment Income | (c) Adjusted Net Income |
|--------------------------------|-----------------------------|---------------------------------|-------------------------------|
| Event & sponsorship fees..... | \$ 296,563. | | |
| Foreign currency/other..... | 90,413. | \$ 90,413. | |
| Foreign dividend income..... | 17,071,704. | 17,071,704. | |
| Interest/dividends - PRIs..... | 551,107. | 551,107. | |
| IRC § 965(a) income..... | 7,198. | 7,198. | |
| Partnership K-1 income..... | 11,541,401. | 12,446,173. | |
| Subscript/implement fees..... | 126,092. | | \$ 126,092. |
| Total | <u>\$29,684,478.</u> | <u>\$30,166,595.</u> | <u>\$ 126,092.</u> |

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

| | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|--|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| General governance and counseling..... | \$ 238,044. | | | \$ 238,044. |
| Total | <u>\$ 238,044.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 238,044.</u> |

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|--------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Accounting and audit fees..... | \$ 273,861. | \$ 57,682. | | \$ 211,179. |
| Total | <u>\$ 273,861.</u> | <u>\$ 57,682.</u> | <u>\$ 0.</u> | <u>\$ 211,179.</u> |

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|---|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| DCAs: Data Driven Educ & EdFi..... | \$ 10,485,327. | | | \$ 11,969,860. |
| DCAs: Educational Initiatives..... | 7,686,780. | | | 8,775,090. |
| DCAs: Family Economic Initiative..... | 806,472. | | | 920,653. |
| DCAs: Health Related & Community Supp | 785,225. | | | 896,398. |
| Prof fees - grantmaking activities..... | 2,562,186. | | | 2,490,897. |
| Prof fees - other..... | 640,546. | | | 622,727. |
| Total | <u>\$22,966,536.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 25,675,625.</u> |

Statement 5
Form 990-PF, Part I, Line 18
Taxes

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|---------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| 990-T tax..... | \$ 155,151. | | | |
| Excise tax..... | 1,412,663. | | | |
| Foreign tax..... | 437,352. | | | \$ 107,150. |
| Penalties & interest..... | 3,347. | | | |
| State tax..... | 99,579. | | | |
| Total | <u>\$ 2,108,092.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 107,150.</u> |

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|-------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Bank charges..... | \$ 8,366. | | | \$ 8,366. |
| Dues and memberships..... | 30,048. | | | 30,048. |
| Insurance..... | 106,882. | | | 106,882. |
| Office supplies..... | 79,478. | | | 79,478. |
| Other expenses..... | 568,308. | | | 125,242. |
| Partnership K-1 Expenses..... | 5,097,232. | \$ 4,996,089. | | |
| Postage..... | 12,782. | | | 12,782. |
| PRI impairment..... | 2,333,975. | | | |
| Recruiting..... | 37,593. | | | 37,593. |
| Tech infrastructure..... | 1,134,766. | | | 1,283,046. |
| Training & education..... | 130,453. | | | 130,453. |
| Total | <u>\$ 9,539,883.</u> | <u>\$ 4,996,089.</u> | <u>\$ 0.</u> | <u>\$ 1,813,890.</u> |

Statement 7
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

| <u>U.S. Government Obligations</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|------------------------------------|-----------------------------|-----------------------|------------------------------|
| US government obligations | Mkt Val | \$ 24,929,789. | \$ 24,929,789. |
| | Total | <u>\$ 24,929,789.</u> | <u>\$ 24,929,789.</u> |

Michael & Susan Dell Foundation

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Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

| <u>Corporate Stocks</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|--|-------------------------|------------------------|--------------------------|
| 76,429 Anheuser-Busch Inbev | Mkt Val | \$ 5,029,792. | \$ 5,029,792. |
| 38,785 Berkshire Hathaway Inc Cl B | Mkt Val | 7,919,121. | 7,919,121. |
| 23,782 Costco Wholesale Corp | Mkt Val | 4,844,631. | 4,844,631. |
| 98,574 Delta Air Lines Inc | Mkt Val | 4,918,843. | 4,918,843. |
| 311,244 DFA Emerg Mkts Core Eqty - I | Mkt Val | 5,991,455. | 5,991,455. |
| 1,015,143 DFA Int Core Eqty | Mkt Val | 11,877,177. | 11,877,177. |
| 430,573 DFA US Core Eqty 1 Port Inst | Mkt Val | 8,848,273. | 8,848,273. |
| 1,374,243 DFA US Core Eqty 2 Port Inst | Mkt Val | 26,083,129. | 26,083,129. |
| 87,635 Invesco QQQ Trust Series 1 | Mkt Val | 13,518,575. | 13,518,575. |
| 51,109 JPMorgan Chase & Co | Mkt Val | 4,989,261. | 4,989,261. |
| 64,279 Marsh & McLennan Cos | Mkt Val | 5,126,250. | 5,126,250. |
| 409,913 SPDR S&P Oil & Gas Exp & Pr | Mkt Val | 10,874,992. | 10,874,992. |
| 20,461 UnitedHealth Group Inc | Mkt Val | 5,097,244. | 5,097,244. |
| 265,773 Utilities Select Sector Spdr | Mkt Val | 14,064,707. | 14,064,707. |
| 2,000,418 Vanguard Dev Mkt Indx Inst | Mkt Val | 23,945,002. | 23,945,002. |
| 484,072 Vanguard Em Mkt Stk Ind Inst | Mkt Val | 11,690,331. | 11,690,331. |
| 167,728 Vanguard Ext Mkt Indx Inst | Mkt Val | 12,695,298. | 12,695,298. |
| 176,279 Vanguard Inst Indx Inst | Mkt Val | 40,115,899. | 40,115,899. |
| 182,190 Vanguard Russell 2000 Inst | Mkt Val | 37,487,487. | 37,487,487. |
| 39,872 Visa Inc Cl A | Mkt Val | 5,260,712. | 5,260,712. |
| 53,774 Walmart Inc | Mkt Val | 5,009,048. | 5,009,048. |
| | Total | <u>\$ 265,387,227.</u> | <u>\$ 265,387,227.</u> |

Statement 9
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

| <u>Corporate Bonds</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|------------------------|-------------------------|----------------------|--------------------------|
| RDFN 1.75% 07/15/23 | Mkt Val | \$ 5,871,938. | \$ 5,871,938. |
| | Total | <u>\$ 5,871,938.</u> | <u>\$ 5,871,938.</u> |

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

| <u>Other Investments</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|--|-------------------------|-------------------|--------------------------|
| Abdiel Qualified Offshore Partners Ltd | Mkt Val | \$ 47,151,501. | \$ 47,151,501. |
| Abrams Capital Partners II LP | Mkt Val | 98,987,860. | 98,987,860. |
| Acceleratio Topco SCA | Mkt Val | 19,883,511. | 19,883,511. |
| AKO Fund Limited | Mkt Val | 64,951,589. | 64,951,589. |
| AKO Global Fund Limited | Mkt Val | 32,612,204. | 32,612,204. |
| AKO Global Fund Limited (A2 Shares) | Mkt Val | 14,140,682. | 14,140,682. |
| ATP Oil & Gas Dip Facility - Bank Debt | Mkt Val | 51,427. | 51,427. |
| Biotechnology Value Fund II LP | Mkt Val | 30,393,197. | 30,393,197. |
| Brookside Caymand Ltd | Mkt Val | 1,243,502. | 1,243,502. |

Michael & Susan Dell Foundation

36-4336415

Statement 11 (continued)
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

| Category | Basis | Accum. Deprec. | Book Value | Fair Market Value |
|----------|-----------------------|----------------------|-----------------------|-----------------------|
| Land | \$ 1,592,140. | | \$ 1,592,140. | \$ 1,592,140. |
| Total | <u>\$ 22,539,263.</u> | <u>\$ 8,728,167.</u> | <u>\$ 13,811,096.</u> | <u>\$ 13,811,096.</u> |

Statement 12
Form 990-PF, Part II, Line 15
Other Assets

| | Book Value | Fair Market Value |
|---------------------------------------|-----------------------|-----------------------|
| PRIs - Capitalized Expenses..... | \$ 396,542. | \$ 396,542. |
| PRIs - Data Driven Education..... | 14,789,091. | 14,789,091. |
| PRIs - Education..... | 20,384,846. | 20,384,846. |
| PRIs - Family Economic Stability..... | 2,444,612. | 2,444,612. |
| PRIs - Health..... | 1,500,000. | 1,500,000. |
| PRIs - Micro Finance..... | 7,313,167. | 7,313,167. |
| PRIs - Vocational Training..... | 8,389,054. | 8,389,054. |
| Total | <u>\$ 55,217,312.</u> | <u>\$ 55,217,312.</u> |

Statement 13
Form 990-PF, Part II, Line 22
Other Liabilities

| | |
|--------------------------------|----------------------|
| Cumulative deferred taxes..... | \$ 4,752,431. |
| Total | <u>\$ 4,752,431.</u> |

Statement 14
Form 990-PF, Part III, Line 3
Other Increases

| | |
|---|----------------------|
| Adjustment to deferred tax liability..... | \$ 3,346,914. |
| AP accrual adjustment..... | 949,325. |
| Dispositions reported on prior year tax return..... | 25,234. |
| Foreign currency translation adjustment..... | 27,081. |
| Returned grants..... | 353,935. |
| Total | <u>\$ 4,702,489.</u> |

Statement 15
Form 990-PF, Part III, Line 5
Other Decreases

Unrealized decline in value of investments \$ 189,205,142.
 Total \$ 189,205,142.

Statement 16
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

| <u>Name and Address</u> | <u>Title and Average Hours Per Week Devoted</u> | <u>Compen- sation</u> | <u>Contri- bution to EBP & DC</u> | <u>Expense Account/ Other</u> |
|---|---|---------------------------|---|---------------------------------------|
| Michael S. Dell 4417 Westlake Drive Austin, TX 78746 | President/Dir 10.00 | \$ 0. | \$ 0. | \$ 0. |
| Susan L. Dell 4417 Westlake Drive Austin, TX 78746 | 1st VP/Director 10.00 | 0. | 0. | 0. |
| Dr. Alexander Dell 4417 Westlake Drive Austin, TX 78746 | 2nd VP/Director 10.00 | 0. | 0. | 0. |
| Marc Lisker 4417 Westlake Drive Austin, TX 78746 | Treas/Asst Sec 10.00 | 0. | 0. | 0. |
| Janet Mountain 4417 Westlake Drive Austin, TX 78746 | Sec/Asst Tr/ED 40.00 | 468,559. | 61,112. | 0. |
| | Total | <u>\$ 468,559.</u> | <u>\$ 61,112.</u> | <u>\$ 0.</u> |

Statement 17
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Michael S. Dell
 Susan L. Dell

Statement 18
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: Please refer to dellscholars.org and/or
 Name: msdf.org
 Care Of:
 Street Address: 4417 Westlake Drive
 City, State, Zip Code: Austin, TX 78746
 Telephone: 512-600-5500

Statement 18 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

E-Mail Address:

Form and Content: Online application

Submission Deadlines: Please refer to dellscholars.org and/or msdf.org

Restrictions on Awards: Please refer to dellscholars.org and/or msdf.org

Statement 19
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

| <u>Name and Address</u> | <u>Donee Relationship</u> | <u>Found-ation Status</u> | <u>Purpose of Grant</u> | <u>Amount</u> |
|---|---------------------------|---------------------------|---|----------------------|
| Data Driven Education/Ed-Fi address entry for efile Austin TX 78746 | N/A | | See Statement 27, pages 1-5 | \$ 14,158,320. |
| Education address entry for efile Austin TX 78746 | N/A | | See Statement 27, pages 6-16 | 27,251,117. |
| Family Economic Stability address entry for efile Austin TX 78746 | N/A | | See Statement 27, pages 16-20 | 7,214,949. |
| Other U.S. Gifts address entry for efile Austin TX 78746 | N/A | | See Statement 27, pages 20-23, and Statement 29 | 3,881,946. |
| Health & Community Support address entry for efile Austin TX 78746 | N/A | | See Statement 27, pages 23-30 | 35,060,463. |
| Dell Medical School address entry for efile Austin TX 78746 | N/A | | See Statement 27, page 31 | 14,004,411. |
| Scholarship Program address entry for efile Austin TX 78746 | None | I | See Statement 27, page 31, and Statement 28 | 8,282,022. |
| Total | | | | <u>\$ 109853228.</u> |

Statement 20 - Part I, Line 6 - Net Capital Gain/Loss

| | Proceeds | Cost | Gain/Loss |
|-------------------------------------|----------------|-------------|----------------------|
| Amounts reported in Part IV | \$ 232,002,532 | 141,517,660 | \$ 90,484,872 |
| Passthrough K-1 capital gain - UBTI | | | 161,991 |
| Total gain on Part I, Line 6 | | | <u>\$ 90,646,863</u> |

Statement 21 - Part I, Line 19 - Depreciation Expense

| | 2018 Depreciation Expense (US) | 2018 Depreciation Expense (IN) | 2018 Depreciation Expense (SA) | 2018 Depreciation Expense |
|------------------------|-----------------------------------|-----------------------------------|-----------------------------------|------------------------------|
| Artwork | \$ - | - | - | \$ - |
| Building | 501,874 | - | - | 501,874 |
| Computer Equipment | 236,743 | 16,527 | 31,455 | 284,725 |
| Furniture & Fixtures | 182,997 | 186 | 5,692 | 188,876 |
| Leasehold Improvements | 86 | - | 99,324 | 99,410 |
| Office Equipment | 65,948 | 1,476 | 1,415 | 68,839 |
| Software | 33,957 | - | - | 33,957 |
| Software Development | - | - | - | - |
| Telecomm | 9,944 | 2,950 | - | 12,894 |
| International Assets | (2,073) | - | - | (2,073) |
| Totals | \$ 1,029,476 | 21,139 | 137,887 | 1,188,501 |
| Amortization | | | | 252,127 |
| Total Part I, Line 19 | | | | <u>1,440,628</u> |

Statement 22 - Analysis of Expenses - Column (d)

| | Direct Charitable Activity | Grant Making Activity | General & Administrative | Total |
|---|-------------------------------|--------------------------|-----------------------------|-----------------------|
| 13 Officer Compensation | | 354,698 | 88,674 | \$ 443,372 |
| 14 Other Employee Salaries & Wages | 2,747,665 | 7,963,894 | 1,990,974 | 12,702,533 |
| 15 Pension & Benefits | 640,534 | 2,730,647 | 682,662 | 4,053,844 |
| 16a Legal Fees | 26,406 | 169,310 | 42,328 | 238,044 |
| 16b Accounting & Audit Fees | 15,500 | 156,543 | 39,136 | 211,179 |
| 16c Other Professional Fees | 22,562,003 | 2,490,897 | 622,724 | 25,675,625 |
| 17 Interest | | - | - | - |
| 18 Taxes | | 107,150 | - | 107,150 |
| 19 Depreciation | | - | - | - |
| 20 Occupancy | | 1,048,763 | 262,191 | 1,310,954 |
| 21 Travel, Conferences & Meetings | 279,937 | 891,106 | 99,012 | 1,270,054 |
| 22 Printing & Publications | 1,490 | 5,372 | 597 | 7,459 |
| 23 Other Expenses | 157,261 | 1,325,303 | 331,326 | 1,813,890 |
| 24 Total Oper. & Administrative Expenses | 26,430,797 | 17,243,684 | 4,159,623 | 47,834,104 |
| 25 Contributions, Gifts, Grants Paid | | 109,853,228 | | 109,853,228 |
| 26 Total Expenses and Disbursements | \$ 26,430,797 | 127,096,912 | 4,159,623 | \$ 157,687,332 |

Statement 23 - Part IV - Capital Gains and Losses for Tax on Investment Income

| Description | How Acquired | Date Acquired | Date Sold | Proceeds | Cost | Gain/Loss |
|---|-----------------|------------------|-----------|-----------------------|-----------------------|----------------------|
| Publicly traded securities | | | | \$ 125,374,671 | \$ 31,684,022 | \$ 93,690,649 |
| Capital gain distributions | | | | 487,296 | | 487,296 |
| Distributions in excess of basis | | | | 12,492,556 | | 12,492,556 |
| Passthrough K-1 Capital Gain | | | | 4,750,024 | | 4,750,024 |
| Abrams Bison Offshore Fund Ltd | Purchase | Various | Various | 5,637,301 | 4,835,518 | 801,782 |
| ESL Limited | Purchase | 12/30/13 | 02/08/18 | 11,007 | - | 11,007 |
| Arohan Financial Services Private Limited | Purchase | 06/25/08 | 03/26/18 | 2,575,681 | 1,065,308 | 1,510,373 |
| Micro Housing Finance Corporation Limited | Purchase | 11/06/09 | 09/10/18 | 4,227,366 | 2,012,061 | 2,215,305 |
| GS Capital Partners 2000, LP | Purchase | Various | 06/30/18 | 37,285 | 5,593 | 31,692 |
| MSD India Partners LP | Purchase | Various | Various | 27,375,714 | 27,455,168 | (79,454) |
| MSD Torchlight Partners, LP | Purchase | Various | Various | 1,302,820 | 2,467,866 | (1,165,046) |
| Panning Overseas Fund Ltd. | Purchase | Various | Various | 32,487,964 | 36,198,945 | (3,710,981) |
| Pelorus Jack, Ltd. | Purchase | Various | 11/30/18 | 13,855,205 | 15,000,000 | (1,144,795) |
| ValueAct Capital Intl, LP | Purchase | Various | 03/28/18 | 1,174,074 | 20,648,015 | (19,473,940) |
| WCP Real Estate Strategies Fund, Ltd. | Purchase | Various | Various | 213,567 | 145,164 | 68,403 |
| Total Gain/Loss per Part IV | | | | \$ 232,002,532 | \$ 141,517,660 | \$ 90,484,872 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|---|---|------------|--|--------------|-------------------------|--|---------|
| A Glimmer of Hope Foundation | 3600 N. Capital of Texas Hwy.Bldg. B, Suite 330, Austin, TX 78746 | 12/13/2017 | To build an academic building and latrine serving 1,300 students and teachers for the Fire Kalsi Complete Primary School in Maichew village in the Tigray region of Ethiopia Africa. | \$ 50,000 | \$ 50,000 | 03/08/18 | 1 & 2 |
| A Glimmer of Hope Foundation | 3600 N. Capital of Texas Hwy.Bldg. B, Suite 330, Austin, TX 78746 | 12/14/2018 | To support over 2,300 girls overcome school attendance barriers through the formation of six girls clubs and construction of two model girls' club buildings at Fire Kalsi and Debrekal Complete Primary Schools. | \$ 50,000 | \$ - | N/A | 1 |
| Affordable Central Texas, Inc | 3701 Executive Center Drive, Suite 158, Austin, TX 78731 | 06/15/2017 | To provide loan funding to Affordable Central Texas to help secure long-term access to affordable housing for working families in Austin. | \$ 600,000 | N/A PRI | 02/08/18 04/05/18 08/10/18 11/09/18 | 1,2,& 3 |
| Afrika Tikkun | Groundfloor Eastwood Building, 57 Sixth Road, Hyde Park, Johannesburg, 2196, South Africa | 11/28/2018 | To improve the pass rate of youth wanting to obtain a driver's license, reduce the cost of preparing for a driver's license, connect youth to affordable and quality driving schools, and demonstrate the impact of a driver's license on employability in South Africa. | \$ 173,139 | \$ 95,578 | N/A | 1 |
| Allan Gray Orbis Foundation Endowment Trust | 46 Hof Street, Cape Town, 8001, South Africa | 12/14/2018 | To prove that teaching teachers how to teach reading and mathematics by using high-quality, context-relevant, multimedia training materials delivered through a coaching model can substantially improve early-grade literacy and numeracy for children from poorer communities, measured by improvement in learning outcomes. | \$ 243,505 | \$ 85,915 | N/A | 1 |
| Andhra Pradesh State Skill Development Corporation (APSSDC) | BRKR Govt. Complex, 6th Floor Tank Bund Road, Saifabad, Hyderabad - 500063., Hyderabad, 500063, India | 01/29/2016 | To support a Government funded Public Private Partnership to improve the skill development ecosystem in Andhra Pradesh | \$ 148,427 | N/A PRI | 02/01/18 06/26/18 08/27/18 09/24/18 | 1,2,& 3 |
| Anudip Foundation for Social Welfare | FD-286, Sector III, Salt Lake, Kolkata, 700 106, India | 04/22/2016 | Anudip focuses on delivering high-quality job-oriented skill training to marginalized youth in cities within East and Northern India. MSDF is supporting Anudip together with Omidyar Network and Accenture, aimed at catapulting the organization into one of the leading non-profit training providers in the country and directly impacting the lives of 52,000 young people. | \$ 797,426 | \$ 797,426 | 06/07/18 07/13/18 11/15/18 | 1 & 2 |
| Arohan | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, 700107, India | 06/25/2008 | To support the provision of microfinance services to the urban poor in East India | \$ 323,125 | N/A PRI | N/A | 1,2,& 3 |
| Arohan | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, 700107, India | 03/30/2010 | To support the provision of microfinance services to the urban poor in East India | \$ 450,986 | N/A PRI | N/A | 1,2,& 3 |
| Arohan | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, 700107, India | 09/21/2012 | To support the provision of microfinance services to the urban poor in East India. This project does not need to be published in MSDF.org because this is a renewal for an investment that has already been published earlier | \$ 508,750 | N/A PRI | N/A | 1,2,& 3 |
| Arohan | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, 700107, India | 10/02/2013 | To support the scale up of socially responsible, urban microfinance for low income families in East India | \$ 453,570 | N/A PRI | 05/28/18 06/21/18 09/03/18 | 1,2,& 3 |
| Avanti Fellows | 16, Paschimi Marg, Vasant Vihar, New Delhi, 110057, India | 05/03/2018 | To create a successful model for tech led math and science education in government schools | \$ 243,559 | \$ 243,559 | N/A | 1 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|---|---|------------|---|--------------|-------------------------|--|---------|
| Avanti Learning Centres Pvt. Ltd. | 212 Shahpur Jat 2nd Floor, New Delhi, 110049, India | 03/31/2015 | The foundation made an equity investment in Avanti Learning Centres Pvt Ltd., a company providing coaching to raise the admission rate amongst underserved students into engineering colleges. The coaching is offered as a two year program through both in-school and community-based centers. | \$ 925,294 | N/A PRI | N/A | 1,2,& 3 |
| Avanti Learning Centres Pvt. Ltd. | 212 Shahpur Jat 2nd Floor, New Delhi, 110049, India | 02/16/2016 | To support a unique initiative in transforming lives of academically capable, motivated poor students through admission to best-in-class college education in India and thereby secure high quality jobs. | \$ 2,396,925 | N/A PRI | 02/22/18 05/21/18 07/30/18 09/10/18 12/02/18 | 1,2,& 3 |
| Aweza Education / FastMaths | 504 Bordeaux Marais Road Sea Point, Cape Town, 8005, South Africa | 09/22/2016 | To enable deployment of a technology driven language augmentation solution for improving literacy outcomes in English Language Learners in Government schools. | \$ 307,515 | \$ 307,515 | 07/12/18 | 1 & 2 |
| BetterLesson | A Sherman Street, Cambridge, MA 02140 | 10/09/2015 | To support an education technology company that brings a virtual coaching and fast cycle learning model to teacher professional development. | \$ 1,500,000 | N/A PRI | N/A | 1,2,& 3 |
| BetterLesson | A Sherman Street, Cambridge, MA 02140 | 08/23/2017 | To provide teachers with personalized professional development that leverages rapid-cycle evaluation to understand if changing practice is impact students. | \$ 1,000,000 | N/A PRI | 03/22/18 05/18/18 08/22/18 11/16/18 | 1,2,& 3 |
| Bharat Inclusive Technologies Seed Holdings Limited | IFS Court, Bank Street, TwentyEight Cybercity, Ebene, 72201, Mauritius | 06/06/2018 | To provide equity seed capital to early-stage companies that are leveraging the IndiaStack to improve the financial and economic lives of low-income families in India | \$ 296,764 | N/A PRI | 08/28/18 09/05/18 11/15/18 | 1,2,& 3 |
| BloomBoard | 430 Cowper Street, Suite 250, Palo Alto, CA 94301 | 07/02/2015 | To support an education technology company focused on empowering educator growth and development. | \$ 1,500,000 | N/A PRI | N/A | 1,2,& 3 |
| Blowhorn | 511 8th Cross JP Nagar Third Phase, Bangalore, 560078, India | 02/13/2017 | To improve the income levels of poor mini-truck drivers by aggregating demand and supply through an innovative technology platform | \$ 2,018,039 | N/A PRI | 02/15/18 05/28/18 08/10/18 08/27/18 11/23/18 | 1,2,& 3 |
| Bodh Shiksha Samiti, Jaipur | Bodh Shiksha Samiti, AA-1, Anita Colony, Bajaj Nagar, Jaipur, 302015, India | 07/26/2013 | To support a well-managed CCE scale-up in two blocks with the objective of creating a model for effective CCE dissemination in the state, and to improve the learning levels of children in schools by 10 percentage points during the project period and at a much larger scale than during the pilot. | \$ 1,632,549 | \$ 1,632,549 | 07/04/18 12/31/18 | 1 & 2 |
| Bodh Shiksha Samiti, Jaipur | Bodh Shiksha Samiti, AA-1, Anita Colony, Bajaj Nagar, Jaipur, 302015, India | 10/04/2018 | To enable creation and delivery of high quality content for secondary grades for low income students in government schools facing significant gaps in learning levels | \$ 139,736 | \$ 139,736 | 12/31/18 | 1 & 2 |
| Charter School Growth Fund | 350 Interlocken Boulevard, Suite 390, Broomfield, 80021 | 12/09/2015 | To catalyze, through the Charter School Growth Fund, the creation of 300,000 new seats in high quality and high potential charter management organizations. | \$ 7,350,000 | \$ 5,592,291 | 04/16/18 04/20/18 | 1 & 2 |
| CIIE Initiatives | CIIE Building, IIM (New Campus), Vastrapur, Ahmedabad, 380015, India | 03/22/2018 | To catalyze a vibrant cohort of early-stage impact start-ups that are leveraging India's emerging digital infrastructure to improve the financial and economic lives of low-income families | \$ 239,495 | \$ 239,495 | 07/13/18 10/24/18 12/21/18 | 1 & 2 |
| Civitas Learning | 100 Congress Avenue, Austin, TX 78701 | 07/26/2017 | To accelerate expansion of College Scheduler to 25 select low-income colleges, extending outreach of the tool to an estimated 250,000 low-income college students. | \$ 512,060 | \$ 512,060 | 06/14/18 10/05/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|---|---|------------|--|--------------|-------------------------|--|---------|
| ClassKlap Private Limited | 2nd Cross Rd, Koramangala 1A Block, SBI Colony, Koramangala, Bengaluru, 560034, India | 02/01/2018 | To support the sustainable scale-up of a complete learning system covering content, pedagogy, training and assessments to improve learning outcomes of under-served students | \$ 3,416,042 | N/A PRI | 03/06/18 04/30/18 05/31/18 06/30/18 07/31/18 08/21/18 08/22/18 08/29/18 09/04/18 10/17/18 10/31/18 12/14/18 | 1,2,& 3 |
| Click Foundation | 9th Floor, 90 Grayston Drive, Sandton, 2192, South Africa | 12/14/2018 | To roll-out education technology tools to improve literacy levels of early grade learners in 24 schools in the Gauteng province | \$ 222,633 | \$ 63,096 | N/A | 1 |
| ConveGenius Edu Solutions Private Limited | B-52, Ground Floor, Sector 63, Noida, 201301, India | 08/23/2016 | To support the development and deployment of an intelligent technology platform which will incentivize self-learning for students by providing impactful content for each child, and gamifying the learning process. | \$ 921,066 | N/A PRI | 02/01/18 05/10/18 08/07/18 08/22/18 11/27/18 | 1,2,& 3 |
| DG Murray Trust | Douglas Murray House 1 Wodin Road Claremont, Cape Town, 7735, South Africa | 12/06/2017 | To continue financial and technical support to the seven existing Collaboration Schools, and catalyze the launch of up to 13 additional such schools in the Western and Eastern Cape Provinces. | \$ 896,029 | \$ 896,029 | 05/02/18 | 1 & 2 |
| DG Murray Trust | Douglas Murray House, 1 Wodin Road, Claremont, Cape Town, 7735, South Africa | 11/28/2018 | To continue financial and technical support to the 16 existing Partnership Schools in the Western and Eastern Cape Provinces, and catalyze the launch of up to four additional such schools. | \$ 913,182 | \$ - | N/A | 1 |
| Dr Reddy's Foundation | 6-3-655 / 12; Somajiguda, Hyderabad, 500082, India | 12/07/2016 | To improve quality skill training and ensure placement in meaningful and aspirational jobs for underprivileged youth in urban slums | \$ 766,143 | \$ 766,143 | 02/01/18 05/31/18 07/17/18 | 1 & 2 |
| Dream a dream | #398/E, 17th Cross, 9th Main, 3rd Block, Jayanagar, Bangalore, 560011, India | 10/06/2016 | To support the delivery of life skills to 85,000 school children, and to develop frameworks for their measurement. | \$ 640,649 | \$ 640,649 | 07/01/18 07/20/18 | 1 & 2 |
| Dream a dream | #398/E, 17th Cross, 9th Main, 3rd Block, Jayanagar, Bangalore, 560011, India | 11/14/2018 | To support the delivery and impact of life skills programs to over 3.2 million (165,000 directly and 3,000,000 indirectly) school children in India. | \$ 139,196 | \$ 139,196 | N/A | 1 |
| E3 Alliance | 5930 Middle Fiskville Road, Suite 507, Austin, TX 78752 | 11/29/2017 | To provide a contingency cashflow as E3 builds out its earned income streams. | \$ 150,000 | N/A PRI | 01/29/18 04/24/18 05/02/18 07/19/18 12/06/18 | 1,2,& 3 |
| Eagle Software (Aeries SIS) | 1065 N. PacifiCenter, Suite 400, Anaheim, CA 92806 | 09/06/2018 | To enable Aeries customers to utilize Ed-Fi to expand their access to high quality reporting and data analytics | \$ 89,000 | \$ 89,000 | N/A | 1 |
| Education Catalyst Fund | BE/2C, Munirka, New Delhi, 110067, India | 08/28/2017 | To incubate and seed fund early stage, mission aligned enterprises in the areas of education and skill training for low income children and youth in India | \$ 1,925,859 | N/A PRI | 04/03/18 07/31/18 08/16/18 08/21/18 10/22/18 | 1,2,& 3 |

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| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|--|--|------------|--|--------------|-------------------------|--|---------|
| Edutel Technologies Pvt. Ltd. | M/s. Edutel Technologies Pvt Ltd, No: 45/13, Industrial Suburb, Yeshwanthpur, Bangalore, 560022, India | 09/29/2014 | To provide high quality virtual classrooms for students in government and affordable private schools, and increase college acceptance for underserved students. | \$ 2,018,207 | N/A PRI | 05/27/18 08/13/18 12/13/18 | 1,2,& 3 |
| Foundation For Excellence India Trust | No. 840, 5th Main, Indiranagar 1st Stage, Bengaluru, 560 038, India | 11/09/2017 | To provide holistic support to improve employability of underprivileged students pursuing professional education. | \$ 205,660 | \$ 205,660 | 07/11/18 | 1 & 2 |
| Frontline Technologies, LLC | 1400 Atwater Drive, Malvern, 19355 | 10/03/2018 | To enable TEAMS to have a native, embedded Ed-Fi integration that can be easily utilized by all SEA and LEA customers. | \$ 60,000 | \$ - | N/A | 1 |
| Gradesmatch | The Innovation Hub, 1 Mark Shuttleworth Street, Lynwood Pretoria, Johannesburg, 0001, South Africa | 07/26/2017 | To accelerate development and adoption of a career guidance tool which helps disadvantaged learners navigate the transition from basic to higher education through better use of data and progress towards well informed career choices. | \$ 222,771 | \$ 222,771 | 06/26/18 | 1 & 2 |
| Gradesmatch NPC | The Innovation Hub, 1 Mark Shuttleworth Street, Lynwood Pretoria, Johannesburg, 0001, South Africa | 09/21/2018 | To improve access to quality career guidance for disadvantaged learners by using a technology tool-set which improves learner support programmes and access to information. | \$ 162,105 | \$ 162,105 | N/A | 1 |
| Gray Matters India Private Limited | 8-2-269/S/52, Plot #52, Sagar Society Road #2, Banjara Hills, Hyderabad, 500034, India | 12/10/2013 | To enable Gray Matters India delivering affordable, high quality assessments to the bottom-of-the-pyramid. The company has the potential to make available actionable information to students, parents and schools in an environment where independent data on learning is generally missing in the country. | \$ 742,354 | N/A PRI | 07/02/18 | 1,2,& 3 |
| Gray Matters India Private Limited | 8-2-269/S/52, Plot #52, Sagar Society Road #2, Banjara Hills, Hyderabad, 500034, India | 10/20/2015 | To enable Gray Matters India Private Limited (GMI), deliver affordable, high quality assessments to the bottom-of-the-pyramid (aiming to impact 1,500 schools and 2.8 million students over the next four years). | \$ 619,202 | N/A PRI | 02/23/18 07/02/18 09/04/18 09/11/18 12/12/18 | 1,2,& 3 |
| Green Shoots | 202 Hibernian Towers, Beach Road, Strand, 7140, South Africa | 12/06/2017 | To roll-out standardized on-line math assessments for grades 4 - 7 across a District, which will generate a real-time performance dashboard with item level analyses; in addition, to test a lead-teacher data coaching model at district, school and teacher levels. | \$ 386,513 | \$ 366,232 | 06/13/18 | 1 & 2 |
| Harambee Youth Employment Accelerator | 70 Fox Street, Johannesburg, South Africa | 12/13/2017 | To accelerate inclusive youth employment by addressing the supply-demand mismatch and increase job placement and retention. | \$ 549,174 | \$ 78,569 | 12/03/18 | 1 & 2 |
| Hope Enterprise Corporation | 4 Old River Place, Suite A, Jackson, MI 39202 | 07/13/2016 | To provide loan funding to well-qualified food retailers in Louisiana, Mississippi, and Tennessee, with the ultimate goal of increasing healthy food access. | \$ 1,500,000 | N/A PRI | 02/10/18 05/15/18 09/01/18 11/28/18 | 1,2,& 3 |
| Illuminate Education | 6531 Irvine Center Dr., Irvine, CA 92618 | 09/20/2018 | To support developing and testing integration services between Illuminate's Data and Assessment product offering (DnA) and the Ed-Fi Assessment Outcomes Management Application Programming Interface (API) Certification. | \$ 25,000 | \$ 25,000 | N/A | 1 |
| iMerit Technology Services Private Limited | Vishnu Chambers, 2nd Floor, Plot- J4, Block-GP, Sector 5, Saltlake City, Kolkata, 700091, India | 09/25/2015 | iMerit Technologies Pvt. Ltd is an on-demand digital services company that is a pioneer in the creation of aspirational jobs for undereducated and marginalized urban youth in India | \$ 1,449,675 | N/A PRI | 02/23/18 06/05/18 08/21/18 08/22/18 11/07/18 | 1,2,& 3 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|--|---|------------|---|--------------|-------------------------|--|---------|
| IMS Global Learning Consortium | 801 International Parkway, 5th Floor, PMB #112, Lake Mary, 32746 | 01/09/2018 | To reduce confusion in K-12 market about the role both Ed-Fi and IMS play in resolving data interoperability challenges and begin the process of rationalizing the standards in critical areas of overlap. | \$ 25,000 | \$ 25,000 | 04/13/18 07/16/18 10/25/18 | 1 & 2 |
| India Educational Investment Fund, LLC | 32, Arumugam Street, Kilpauk Garden West, Chennai Tamil Nadu, 600101, India | 07/24/2015 | To support and seed fund early stage companies in India focusing on high quality education and skill training for children and youth from urban, low income families. | \$ 1,678,923 | N/A PRI | 01/04/18 03/29/18 07/11/18 09/06/18 10/31/18 | 1,2,& 3 |
| Indian Institute of Management Bangalore | Bannerghatta Road, Bangalore, 560076, India | 06/02/2016 | To set-up and operate India's premier non-profit incubator, leading to nurturing and growth of high-performing, world-class non-profits. | \$ 635,039 | \$ 604,234 | 01/24/18 06/30/18 07/13/18 | 1 & 2 |
| Indian School Finance Company (ISFC) | 502, KLJ Towers, Netaji Subhash Place, Pitampura, New Delhi, 110034, India | 10/30/2015 | To improve learning level outcomes at ~100 affordable private schools through a variable interest rate loan that rewards schools that demonstrate measurable improvements in student learning levels. | \$ 1,835,003 | N/A PRI | 12/20/18 | 1,2,& 3 |
| Indus Action | K-112 B K Dutt Colony, Near Jor Bagh Road, New Delhi, 110003, India | 11/29/2018 | To enable students from low income households access high quality seats available in unaided private schools under the Right of Children to Free and Compulsory Education Act, 2009. | \$ 71,420 | \$ - | N/A | 1 |
| Infinite Campus, Inc | 4321 109th Avenue NE, Blaine, NE 55449 | 10/03/2018 | To provide districts an automated way to connect their Infinite Campus SIS to the Ed-Fi API. | \$ 50,000 | \$ 50,000 | 11/29/18 | 1 & 2 |
| Injini EdTech Ventures | 66 Albert Road, Woodstock, Cape Town, 7915, South Africa | 10/19/2017 | To catalyze market-based solutions in education and skill training | \$ 601,894 | \$ 601,894 | 06/29/18 | 1 & 2 |
| Intellegrow | 507, 5th Floor, Palm Spring, Beside D-Mart, Link Road, Malad (W), Mumbai, 400064, India | 02/08/2013 | Equity support to a lender to early stage small and medium enterprises that focus on the needs of poor or distressed populations in India. | \$ 1,779,841 | N/A PRI | 01/04/18 01/29/18 05/08/18 07/31/18 08/21/18 12/14/18 | 1,2,& 3 |
| Invest India Micro Pension Services | D-26 Sector 3, Noida, 201301, India | 01/05/2011 | Financial Support to enable access for low income families to a regulated pension fund for investing their monthly savings, in order to build a corpus for their retired life. | \$ 981,009 | N/A PRI | N/A | 1,2,& 3 |
| Invest India Micro Pension Services | D-26 Sector 3, Noida, 201301, India | 12/14/2012 | To catalyze and scale up access of pension products and services for the urban low income families in India | \$ 387,163 | N/A PRI | 12/06/18 | 1,2,& 3 |
| iSTAR | 63/1, Makam Plaza, Above Kotak Bank, 18th Cross, Malleshwaram, Bangalore, 560055, India | 08/10/2015 | To improve the skill levels of students in low-quality general stream colleges and provide placement to help them achieve well-paying jobs | \$ 1,232,147 | N/A PRI | 03/01/18 05/28/18 07/02/18 09/07/18 12/04/18 | 1,2,& 3 |
| iSTAR | 63/1, Makam Plaza, Above Kotak Bank, 18th Cross, Malleshwaram, Bangalore, 560055, India | 12/14/2018 | To improve the skill and productivity levels of blue collar workers and youth and get them into aspirational jobs. | \$ 280,314 | N/A PRI | N/A | 1,2,& 3 |
| Jefferson Education Accelerator | 1700 K Street NW 8th Floor, Washington, DC 20006 | 12/09/2015 | To support the Jefferson Education Accelerator in admitting up to seven promising K-12 data tool companies to its cohort, with the goal of generating independent and rigorous evidence of the companies' impact on education outcomes. | \$ 640,373 | \$ 313,970 | 06/01/18 07/06/18 11/28/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|-------------------------------|--|------------|---|--------------|-------------------------|--|---------|
| JumpStart Foundation | 201 MISA Park, 15 Catherine Avenue, Northcliff, Johannesburg, 2195, South Africa | 12/13/2017 | To scale-up the process for integrating the data-driven district dashboards with student interventions directly focused on improving learning outcomes | \$ 633,811 | \$ 633,811 | 07/02/18 | 1 & 2 |
| JUST | 1000 Rio Grande Street, Austin, TX 78701 | 04/18/2018 | To support hard-working, low-income entrepreneurs as they grow their businesses and improve their financial health. | \$ 150,000 | N/A PRI | 04/30/18 05/15/18 06/19/18 07/23/18 08/09/18 08/24/18 09/17/18 10/16/18 11/15/18 12/17/18 | 1,2,& 3 |
| Kaivalya Education Foundation | Bungalow No 3, Shree Ramdev, Shreekunj Society, Nr. Aman-Akash Party Plot, Shreyas-Vejalpur Road, Vejalpur, Ahmedabad, 380051, India | 03/26/2015 | We recommend a renewal grant to Kaivalya Education Foundation (KEF, a Gujarat based NGO) for INR 8.7 crores (40% of total budget, down from 100% during the previous grant) over 3.5 years (January 2015 - June 2018). The renewal will enable KEF to continue its leadership development program for ~300 principals in Surat government schools, with the objective of improving learning outcomes of 580,000 students attending these schools. | \$ 1,299,566 | \$ 1,147,464 | 03/31/18 07/19/18 12/07/18 | 1 & 2 |
| Kaivalya Education Foundation | Bungalow No 3, Shree Ramdev, Shreekunj Society, Nr. Aman-Akash Party Plot, Shreyas-Vejalpur Road, Vejalpur, Ahmedabad, 380051, India | 12/10/2015 | To support Kaivalya Education Foundation for its SLDP designed to enable teachers, school headmasters, and administrators become effective education leaders to improve student learning outcomes. | \$ 1,033,610 | \$ 1,033,610 | 04/04/18 07/19/18 12/07/18 | 1 & 2 |
| Kinara | Visage Holdings And Finance Private Limited, 353, 7th Main, 4th Cross, Indiranagar, Bangalore, 560038, India | 09/12/2014 | Catalyze the MSME loan market to urban low-income micro-entrepreneurs through an equity investment in Kinara Capital. | \$ 781,830 | N/A PRI | N/A | 1,2,& 3 |
| Kinara | Visage Holdings And Finance Private Limited 353, 7th Main, 4th Cross, Indiranagar, Bangalore, 560038, India | 10/03/2017 | Grow the micro, small and medium loan market to urban low-income micro-entrepreneurs through a follow-on equity investment. | \$ 1,537,845 | N/A PRI | 03/19/18 05/18/18 06/21/18 08/27/18 11/21/18 | 1,2,& 3 |
| Kings Learning | 62, R B Fashion House, First Floor, Jyoti Niwas, College Road, Koramangala, Bengaluru, 560095, India | 08/29/2017 | To support the sustainable scaleup of an innovatively designed, mobile-based spoken English learning solution, and expand opportunities for underprivileged students to improve their life outcomes. | \$ 1,694,949 | N/A PRI | 01/30/18 05/23/18 09/10/18 09/30/18 | 1,2,& 3 |
| LabourNet | 25/1-4, 9th Cross, 19th A Main, JP Nagar 2nd phase, Bengaluru, 560078, India | 12/05/2013 | Catalytic investment in a nascent, but market tested, training model in the informal sector that will enable MSDF to positively influence the vocational and skills training industry in India as well as train over 500,000 urban youth in the next five years. | \$ 977,899 | N/A PRI | N/A | 1,2,& 3 |
| LabourNet | 25/1-4, 9th Cross, 19th A Main, JP Nagar 2nd phase, Bengaluru, 560078, India | 08/31/2016 | To provide quality skilling opportunities to informal sector workers, leading to better livelihoods and increased income. | \$ 1,514,062 | N/A PRI | 01/15/18 02/26/18 05/28/18 07/03/18 09/10/18 12/12/18 | 1,2,& 3 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|---|--|------------|--|--------------|-------------------------|--|---------|
| Magic Bus | Post: Room 5, II Floor, A Wing, Todi Estate, Sunmills Compound, Lower Parel, Mumbai, 400013, India | 03/09/2018 | To support skill-building of urban poor youth, thereby improving their chances of securing meaningful jobs. | \$ 847,640 | \$ 801,939 | 06/04/18 07/20/18 08/14/18 10/18/18 | 1 & 2 |
| Masoom | 11, Madina Manzil, PO Lane, Dr. Ambedkar Rd, Next to Dena Bank, Parel, Mumbai, 400012, India | 07/27/2016 | To create a low cost, high impact and scalable model for transforming night schools through capacity building of stakeholders. | \$ 522,492 | \$ 340,504 | 07/13/18 | 1 & 2 |
| MasteryConnect, Inc. | 175 West 200 South, Suite 1004 Salt Lake City, UT 84101 | 01/14/2013 | To grow the footprint of organizations that provide best in class tools and services to improve classroom instruction and increase student learning outcomes. | \$ 1,500,000 | N/A PRI | N/A | 1,2,& 3 |
| MasteryConnect, Inc. | 175 West 200 South, Suite 1004 Salt Lake City, UT 84101 | 02/27/2014 | To enable MasteryConnect to expand product functionality and scale the reach of their best-in-class formative assessment and mastery based learning tool, which makes it easier for teachers to understand students' learning needs. | \$ 1,000,000 | N/A PRI | N/A | 1,2,& 3 |
| MasteryConnect, Inc. | 175 West 200 South, Suite 1004 Salt Lake City, UT 84101 | 12/08/2016 | To provide a path to financial sustainability and a long-term path to delivering high-quality formative assessment tools to schools nationwide. | \$ 1,000,000 | N/A PRI | 01/29/18 04/17/18 08/20/18 11/15/18 | 1,2,& 3 |
| MasteryConnect, Inc. | 175 West 200 South, Suite 1004 Salt Lake City, UT 84101 | 12/13/2017 | To enable MasteryConnect to complete development and testing for the Ed-Fi ODS/API (assessment system) certification. | \$ 110,000 | \$ 57,787 | 10/08/18 | 1 & 2 |
| Menterra Social Impact Fund I | Menterra Venture Advisors Private Limited 638, 7th Cross, 11th Main, HAL Stage II, Indira Nagar, Bangalore, 560038, India | 02/26/2016 | To catalyze incubation and seed funding of early stage, mission aligned enterprise in the areas of education and skill training for low income children and youth in India | \$ 815,562 | N/A PRI | 01/29/18 07/17/18 07/28/18 07/31/18 11/30/18 | 1,2,& 3 |
| Micro Housing Finance Corporation Limited | c/o The Monitor Group 131, Free Press House Nariman Point, Mumbai, 400 021, India | 10/22/2009 | To provide assistance in enabling the development of micro mortgage products in India for the urban poor. | \$ 880,159 | N/A PRI | N/A | 1,2,& 3 |
| Micro Housing Finance Corporation Limited | c/o The Monitor Group 131, Free Press House Nariman Point, Mumbai, 400 021, India | 09/03/2013 | To enable the development of micro-mortgage products in India for the urban poor. | \$ 1,115,988 | N/A PRI | 06/26/18 08/14/18 09/18/18 | 1,2,& 3 |
| Naandi Education Support and Training Private Limited | 502, Trendset Towers, Road No 2, Banjara Hills, Hyderabad, 500034, India | 12/07/2012 | To create a high-impact sustainable operating model to provide after-school education through leveraging technology. | \$ 1,190,117 | N/A PRI | 03/18/18 03/21/18 08/18/18 12/13/18 | 1,2,& 3 |
| Naandi Foundation | 502 Trendset Towers, Road No. 2 Banjara Hills, Hyderabad, 500 034, India | 09/21/2012 | To provide after school Academic Support to the students in the city of Hyderabad. | \$ 417,474 | \$ 341,860 | 08/10/18 | 1 & 2 |
| National Education Collaboration Trust | Ground Floor, Block D, Lakefield Office Park, 272 West Avenue, Centurion, 0163, South Africa | 12/06/2017 | To re-write South Africa's entire school information system to improve data quality, administrative efficiency and platform stability, as well as enable a nationally integrated and standardized data management capability. | \$ 415,307 | \$ 20,354 | 05/15/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|--|---|------------|---|--------------|-------------------------|--|---------|
| National Education Collaboration Trust | Ground Floor, Block D, Lakefield Office Park, 272 West Avenue, Centurion, 0163, South Africa | 11/28/2018 | To provide stakeholder management and communication support for a diagnostic of the education data and tool landscape which will assess how has South African education data and tool landscape progressed over the last five years and how should it respond to the emerging challenges and opportunities presented by a changing education technology sector. | \$ 65,749 | \$ 48,281 | N/A | 1 |
| Nepris | 6801 N Capital of Texas Hwy #225, Austin, TX 78731 | 03/23/2016 | To grow the number of students that have access to this web-based tool that connects industry professionals to the classroom to help students understand the relevance of their coursework to real-world careers and increase student engagement. | \$ 350,000 | N/A PRI | 02/28/18 03/30/18 | 1,2,& 3 |
| Nepris | 6801 N Capital of Texas Hwy #225, Austin, TX 78731 | 09/27/2017 | To enable Nepris to demonstrate the ability to build a reliable sales organization and scale the organization's reach to a broader group of students. | \$ 250,000 | N/A PRI | 02/26/18 04/23/18 05/18/18 08/24/18 11/16/18 | 1,2,& 3 |
| Network for Quality Education | A-142 Neeti Bagh, (Opposite Father Agnel School), New Delhi, 110049, India | 02/22/2017 | To enable and scale a robust partnership between South Delhi Municipal Corporation and the private sector to improve quality of education outcomes | \$ 127,837 | \$ 127,837 | 01/17/18 | 1 & 2 |
| New Leaders Foundation | Block B, 1st Floor 32 Princess of Wales Terrace Parktown, Johannesburg, 2193, South Africa | 04/19/2017 | To improve learner performance through increased quality and availability of education data, this program provides a technology toolset which improves data collection efficiency and aggregates and visualises learner performance data in an easy-to-use dashboard. Key outcomes include more active users who leverage dashboard data in their improvement programs, an improved toolset that better meets stakeholder needs and increased adoption to include 8 million learners. | \$ 2,125,455 | \$ 2,125,455 | 06/20/18 07/25/18 | 1 & 2 |
| New Leaders Foundation | Block B, 1st Floor 32 Princess of Wales Terrace Parktown, Johannesburg, 2193, South Africa | 04/19/2018 | To improve learner performance through increased quality and availability of education data, this program provides a technology toolset which improves data collection efficiency, and aggregates and visualises performance data of more than 8 million learners in an easy-to-use dashboard. | \$ 1,518,383 | \$ 1,518,383 | N/A | 1 |
| Online Tyari | Unit 406, 4th Floor, Tower A, Unitech World, Cyber Park Sector 39, Gurgaon - 122001 Haryana, India | 11/07/2016 | To support sustainable scaleup of an innovatively designed affordable mobile test prep solution, and expand opportunities for underprivileged students to improve their life outcomes. | \$ 2,262,226 | N/A PRI | 08/13/18 09/11/18 10/31/18 12/12/18 | 1,2,& 3 |
| PowerSchool | 80 Iron Point Circle Suite 200, Folsom, CA 95630 | 08/08/2018 | To provide districts an affordable option to connect their PowerSchool SIS to the Ed-Fi API. | \$ 118,438 | \$ 118,438 | 08/20/18 09/28/18 10/08/18 | 1 & 2 |
| Pravega Ventures Trust | 32/1 Second Floor, FPM Towers, 14th Cross, 9th main, Sector 6, HSR Layout, Bangalore, 560102, India | 12/06/2018 | To catalyze high quality, market based solutions in livelihoods for urban, low income youth, through seed funding and mentoring support for early stage tech platforms | \$ 437,706 | N/A PRI | N/A | 1,2,& 3 |
| Raise Your Hand Texas Education Fund | 1005 Congress Ave. Ste. 400, Austin, TX 78701 | 07/27/2016 | To create proof points and catalyze broader adoption of personalized learning strategies by supporting a technical assistance ecosystem for up to 25 schools in Texas. | \$ 850,000 | \$ 850,000 | 02/20/18 05/16/18 11/28/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|--|--|------------|---|--------------|-------------------------|--|---------|
| Raise Your Hand Texas Education Fund | 1005 Congress Ave. Ste. 400, Austin, TX 78701 | 11/01/2017 | To create proof points and catalyze broader adoption of personalized learning strategies by supporting a technical assistance ecosystem for seven members of the Raising Blended Learners Pilot Network. | \$ 360,000 | \$ 360,000 | 04/04/18 05/16/18 08/09/18 11/01/18 | 1 & 2 |
| Reach II, LP | 532 Emerson Street, Palo Alto, CA 94301 | 11/30/2017 | To support the most promising entrepreneurs developing technology solutions for challenges in early childhood, K-12, and post-secondary education. | \$ 1,100,000 | N/A PRI | N/A | 1,2,& 3 |
| Reach II, LP | 532 Emerson Street, Palo Alto, CA 94301 | 11/30/2017 | To support the most promising entrepreneurs developing technology solutions for challenges in K-12 and post-secondary education. | \$ 550,000 | N/A PRI | N/A | 1,2,& 3 |
| Reach, LP | 532 Emerson Street, Palo Alto, CA 94301 | 11/09/2015 | To support a program related investment in an early-stage, for-profit education technology venture fund that will provide new instructional tools and services to educators in U.S. low income schools. | \$ 3,750,013 | N/A PRI | N/A | 1,2,& 3 |
| RootED | 1390 Lawrence Street, Suite 200, Denver, CO 80204 | 12/13/2017 | To support a new a non-profit intermediary whose goal it is facilitate the growth and expansion of quality schools in the Denver Metro area. | \$ 750,000 | \$ 265,000 | 07/25/18 | 1 & 2 |
| SAILI | House Vincent, Ebenezer Road, Wynberg 7800, Cape Town, South Africa | 06/14/2013 | To test the first incentive-based school performance improvement program in South Africa. The hypothesis underlying the project concept is that schools with competent management can achieve significant performance improvements in a relatively short time if properly managed and incentivized. | \$ 1,245,342 | \$ 1,245,342 | 03/05/18 | 1 & 2 |
| Samhita Community Development Services | G2/258 Gulmohar Colony Bawadian Kala, Shahapura, Bhopal, 462039, India | 09/21/2012 | Loan support to a non-profit MFI in Central India to enable growth of its outreach and offer diversified credit products to its clients | \$ 892,832 | N/A PRI | 02/28/18 06/20/18 08/16/18 08/22/18 | 1,2,& 3 |
| Schoolzilla | 1999 Harrison St. Suite 1100, Oakland, 94612 | 09/20/2018 | To prioritize real world testing of data analytics vendors reading data from the Ed-Fi API to inform the Ed-Fi product road map and enable these vendors to bring relevant, real time data to teachers. | \$ 200,000 | \$ 179,298 | 12/19/18 | 1 & 2 |
| Shiksha Finance | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East, Chennai, 600102, India | 11/22/2016 | To support a unique innovative initiative that offers a market-based financing solution to improve access to education for the bottom of the pyramid. | \$ 1,011,252 | N/A PRI | 02/22/18 05/24/18 07/27/18 | 1,2,& 3 |
| Shiksha Finance | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East, Chennai, 600102, India | 08/22/2017 | To support a unique innovative initiative that offers a market-based financing solution to improve access to education for the bottom of the pyramid. | \$ 1,523,438 | N/A PRI | 01/31/18 07/11/18 07/31/18 09/10/18 12/03/18 | 1,2,& 3 |
| Shiksha Finance | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East, Chennai, 600102, India | 12/14/2018 | To support scale-up of market-based financing solution to improve access to education for lower-income families and their school-going children. | \$ 1,822,079 | N/A PRI | N/A | 1,2,& 3 |
| Siyavula | 4th Floor, Bandwidth Barn, The Woodstock Exchange, 66 - 68 Albert Rd, Woodstock, Cape Town, 7925, South Africa | 08/24/2016 | To pilot the process for integrating data-driven district dashboards with student interventions directly focused on improving learning outcomes | \$ 457,877 | \$ 457,877 | 05/04/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|---|---|------------|--|--------------|-------------------------|--|---------|
| SkillVeri India Pvt. Limited | Skillveri Training Solutions Pvt Ltd 35, North Street, Ganga Nagar, Jaffer Khanpet, Chennai, 600083, India | 12/20/2016 | To catalyze the use of simulators for manufacturing skills training in India, thereby enabling urban poor youth to be employed in well-paying, aspirational jobs. | \$ 445,018 | N/A PRI | 02/23/18 06/05/18 08/22/18 08/29/18 11/30/18 | 1,2,& 3 |
| Social Entrepreneurs Foundation India | Lock 1, Flats 1 & 2, Baitul Karim Building, 4 Boran Road, Bandra (W), Mumbai, 400050, India | 11/30/2016 | To find and incubate 20 early-stage organizations that are building the next-generation skilling solutions aimed at improving the economic outcomes of low-income urban youth. | \$ 376,797 | \$ 318,553 | 05/11/18 05/17/18 07/13/18 10/22/18 | 1 & 2 |
| Society for All Round Development | 311, Kirti Deep Building, Nangal Raya Commercial Complex, New Delhi, 110046, India | 10/20/2016 | To enable hands-on training, field mentoring and monitoring of teachers for improving learning outcomes of all South Delhi Municipal Corporation schools. | \$ 666,866 | \$ 617,014 | 05/20/18 07/23/18 12/11/18 | 1 & 2 |
| Sonata Finance Private Limited | II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow, 226022, India | 12/08/2009 | To support the provision of microfinance services to the urban poor in North India. | \$ 1,201,742 | N/A PRI | N/A | 1,2,& 3 |
| Sonata Finance Private Limited | II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow, 226022, India | 09/07/2012 | Equity investment to catalyze and scale up delivery and access to microfinance for urban low income families in North India | \$ 554,806 | N/A PRI | 08/27/18 10/22/18 10/29/18 11/26/18 | 1,2,& 3 |
| South African Institute of Chartered Accountants Thuthuka Education Upliftment Fund | 17 Fricker Road, Johannesburg, 2196, South Africa | 11/30/2016 | To provide program and project management for the 2017 soft-launch of a new student financial aid scheme in South Africa, the Ikusasa Student Financial Aid Program (ISFAP). ISFAP seeks to provide financial aid and graduation support for poor and missing-middle students in South Africa's tertiary education institutions. | \$ 474,857 | \$ 474,857 | 07/13/18 08/22/18 | 1 & 2 |
| Spotlight Education | 221 G Street #205, Davis, CA 95616 | 12/12/2017 | To build and test the distribution of personalized, multilingual, mobile video reports that will help parents understand their students assessment results. | \$ 205,500 | \$ 69,600 | 01/09/18 02/09/18 03/09/18 03/28/18 03/30/18 04/04/18 05/11/18 06/07/18 07/10/18 08/09/18 09/09/18 10/10/18 11/09/18 12/09/18 | 1 & 2 |
| Streetlight Schools NPC | 165 West Street Sandton, Johannesburg, 2146, South Africa | 12/13/2017 | To further develop an innovative and scalable low-cost model of state-subsidized private schooling and thereby increase access to quality education for children from poorer communities, measured by improvement in learning outcomes. | \$ 254,041 | \$ 185,213 | 07/26/18 | 1 & 2 |
| Sub-K iTransactions Limited | 58 & 59 "Saranya", Ground floor, Nagarjuna Hills, Hyderabad, 500034, India | 11/18/2011 | Funding support to enable low income families access to low cost, convenient, secure, bank based savings products. | \$ 1,674,139 | N/A PRI | 02/23/18 06/05/18 08/14/18 11/30/18 | 1,2,& 3 |
| Sub-K iTransactions Limited | 58 & 59 "Saranya", Ground floor, Nagarjuna Hills, Hyderabad, 500034, India | 11/29/2018 | To enable the emergence and growth of a unique multi-product financial services company for 2 million low-income clients in India | \$ 1,007,542 | N/A PRI | N/A | 1,2,& 3 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|-------------------------------------|---|------------|---|--------------|-------------------------|--|---------|
| Svasti Microfinance Private Limited | Office No- F-228, Second Floor, Dreams The Mall, L.B.S. Marg, Bhandup, Mumbai, 400078, India | 09/15/2010 | To provide equity support to an early stage microfinance institution in Mumbai. | \$ 516,645 | N/A PRI | N/A | 1,2,& 3 |
| Svasti Microfinance Private Limited | Office No- F-228, Second Floor, Dreams The Mall, L.B.S. Marg, Bhandup, Mumbai, 400078, India | 07/29/2013 | Investment to support urban microfinance in Mumbai | \$ 218,548 | N/A PRI | 05/28/18 07/02/18 09/05/18 10/22/18 | 1,2,& 3 |
| Svasti Microfinance Private Limited | Office No- F-228, Second Floor, Dreams The Mall, L.B.S. Marg, Bhandup, Mumbai, 400078, India | 09/12/2017 | To enable an existing microfinance investee company expand their product line through innovative debt products for existing customers | \$ 1,017,135 | N/A PRI | 08/28/18 | 1,2,& 3 |
| The Akanksha Foundation | Voltas House - C TB Kadam Marg Chinchpokli, Mumbai, 400033, India | 10/20/2016 | To catalyze school leadership development in India as a key lever for improving learning outcomes at scale. | \$ 619,001 | \$ 619,001 | 07/29/18 | 1 & 2 |
| The Akanksha Foundation | Voltas House - C TB Kadam Marg Chinchpokli, Mumbai, 400033, India | 11/28/2018 | To catalyze school leadership development in India as a key lever for improving learning outcomes at scale. | \$ 192,835 | \$ 192,835 | N/A | 1 |
| The Clothing Bank | 33 Thor Circle, Thornton, Cape Town, 7745, South Africa | 11/01/2018 | To empower youth between the ages of 18 and 24 to successfully set-up small informal retail trading businesses or be placed in retail jobs across South Africa. | \$ 140,101 | \$ 33,001 | N/A | 1 |
| Tyler Technologies | 5101 Tennyson Pkwy, Plano, 75024 | 10/04/2018 | To enable Tyler Technologies to provide a native, embedded Ed-Fi integration that can be easily utilized by all SEA and LEA customers. | \$ 80,000 | \$ 80,000 | N/A | 1 |
| Unitus Seed Fund II, LP | 220, 2nd Avenue South, Suite 201, Seattle, WA 98104 | 04/05/2018 | Catalyze high quality, market based solutions in education and livelihoods for urban, low income families, through seed funding and mentoring support to early stage enterprises | \$ 630,000 | N/A PRI | 08/16/18 08/21/18 | 1,2,& 3 |
| Unitus Seed Fund, LP | 220, 2nd Avenue South, Suite 201, Seattle, WA 98104 | 10/22/2014 | Catalyze high quality, market based solutions in education and skill training for urban, low income families, through seed funding and mentoring support to early stage enterprises | \$ 1,784,680 | N/A PRI | 04/03/18 07/17/18 08/21/18 | 1,2,& 3 |
| Varthana | Varasiddhi, 3rd Floor, No. 5BC-110 Service Road, 3rd Block, HRBR Layout, Bengaluru, Karnataka 560043, India | 08/22/2017 | To enable affordable private schools to improve student learning outcomes through innovative financing, hands-on support, and high-quality assessments. | \$ 2,187,500 | N/A PRI | 01/31/18 04/30/18 08/22/18 09/07/18 11/21/18 | 1,2,& 3 |
| Villgro Innovation Foundation | 3rd Floor, IIT Madras Research Park, Kanagam Road, Taramani, (Behind Tidel Park, Old Mahabalipuram Road), Chennai - 600113, India | 12/03/2014 | Catalyze incubation of high quality education and skill training enterprises serving low income urban families | \$ 584,794 | \$ 584,794 | 01/29/18 02/12/18 03/21/18 05/01/18 07/16/18 07/31/18 | 1 & 2 |
| Villgro Innovation Foundation | 3rd Floor, IIT Madras Research Park, Kanagam Road, Taramani, (Behind Tidel Park, Old Mahabalipuram Road), Chennai - 600113, India | 08/11/2017 | To transform existing government schools into high quality schools through partnerships with high-impact school operators | \$ 456,561 | \$ 456,561 | 07/29/18 09/06/18 | 1 & 2 |

Statement 24 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name | Grantee Address | Grant Date | Purpose of Grant | Grant Amount | Amount Spent by Grantee | Reports Received | Notes |
|-------------------------------------|---|------------|--|--------------|-------------------------|--|---------|
| Vindhya e-Infomedia Private Limited | #3, 4th Main, 2nd Cross 4th Stage, Rajajinagar Industrial Town, Bangalore, 560044, India | 02/25/2011 | To support a sustainable urban livelihoods provider working with differently-abled youth to provide them aspirational and well paying jobs | \$ 276,547 | N/A PRI | 05/28/18 08/19/18 10/09/18 11/23/18 | 1,2,& 3 |
| Waterlife India Private Limited | No. 204, Pinnacle Pride, Street No. 1, Uma Nagar, Hyderabad, 500 016, India | 12/13/2010 | To develop sustainable models for delivery of safe drinking water in urban Indian slums. | \$ 221,976 | N/A PRI | 09/18/18 12/17/18 | 1,2,& 3 |
| We Think Code_ | 84 Albertina Sisulu Road, Johannesburg, 2000, South Africa | 11/28/2018 | To create a student support model that removes barriers for low-income students to complete this highly impactful training program, and be placed in employment. | \$ 153,561 | \$ 6,487 | N/A | 1 |

Note 1: To the knowledge of the Foundation, and based on the reports furnished by the grantee to date, no part of the funds have been used for any purposes other than those contemplated by the grant.

Note 2: The Foundation reviewed the grant reports submitted by the Grantee, but did not undertake any verification thereof, as there was no reason to doubt their accuracy or reliability.

Note 3: Recipient submitted a complete report of the type ordinarily required by commercial investors under similar circumstances. This investment remained on the Foundation's books as of 12/31/18.

Statement 25 - Part IX-A – Direct Charitable Activities

| Direct Charitable Activity | Expenses |
|---|---------------------|
| Data Driven Education & Ed-Fi | \$14,933,423 |
| <p>These direct charitable activities support the delivery of modern, flexible, powerful and actionable student-centric education data systems for K-12 schools that educators can use. They also support the development of the Ed-Fi solution - the only free, flexible and complete ed-tech solution to empower educators with relevant, timely, student-centric information that enables better data collection to drive higher student outcomes.</p> | |
| Educational Initiatives in the United States, India & South Africa | 9,680,322 |
| <p>These direct charitable activities support the implementation of and improvements to global scholarship tools and the US scholarship program application processes. They support the creation and implementation of an education data system in South Africa which will advance student outcomes through district management tools and best practice sharing. These direct charitable activities also support state-wide education quality improvement projects in India and assessments of education improvement efforts.</p> | |
| Health Related Initiatives & Community Support | 920,653 |
| <p>These direct charitable activities supported Hurricane Harvey rebuilding efforts. Additionally, the health and community-related direct charitable activities were designed to help Central Texas nonprofits use data to expand their impact on communities and to provide additional resources and capacity-building to further support our grantees.</p> | |
| Family Economic Stability Initiatives | 896,398 |
| <p>These direct charitable activities support the development of market-based models in the US and India to provide families living in urban poverty access to financial tools, skill development and employment opportunities in order to establish financial stability.</p> | |
| Total amount spent on direct charitable activities in 2018: | <u>\$26,430,796</u> |

Statement 26 - Part IX-B – Program-Related Investments

| <u>Description of program-related investment</u> | <u>Amount</u> |
|---|---------------|
| ClassKlap Private Limited - Equity investment in an Indian program for grades K-8 that offers schools textbooks and workbooks, ongoing classroom exams, feedback report cards, personalized remedial worksheets, teacher's manual and teacher training. | \$3,416,042 |
| Shiksha Finance - Equity investment in a Chennai based banking organization which grants loans to schools and middle-and-lower-income families in India seeking to finance their children's education in an affordable private school. | 1,822,079 |
| Sub-K iTransactions Limited - Enhancing access of savings and other financial services for the low-income families in India | 1,007,542 |
| Education Catalyst Fund - Investment support in an Indian fund that provides early stage seed funding for companies focusing on high quality education and skill training for children and youth in urban, low income households. | 1,003,055 |
| Kings Learning - Equity investment in an Indian company that delivers a proven spoken English learning solution through offline, online and blended delivery channels. | 930,931 |
| Reach II, LP - Equity investment in a U.S. based private equity fund set up to make negotiated investments (private) in companies focused on issues of access and opportunity in U.S. K-12 education. | 900,000 |
| Blowhorn - Equity investment in an Indian technology-based company that has built an online platform to help poor intra-city truck drivers find regular work via a mobile app. | 743,572 |
| Unitus Seed Fund II, LP - Investment support to catalyze market-based solutions in education and skill training for urban, low income families | 630,000 |
| Reach, LP - Equity investment in a U.S. based private equity fund set up to make negotiated investments (private) in companies focused on issues of access and opportunity in U.S. K-12 education. | 598,035 |
| Avanti Learning Centres Pvt. Ltd. - Equity investment in a company which provides low-income high-school students science and mathematics education. | 574,013 |
| Menterra Social Impact Fund I - Equity investment in an India based Alternate Investment Fund (AIF) (social venture fund) whose objective is to enhance learning levels for school going children and improving employability and income levels of youth from urban low-income families in India. | 508,253 |

Statement 26 - Part IX-B – Program-Related Investments

| <u>Description of program-related investment</u> | <u>Amount</u> |
|--|---------------------|
| Hope Enterprise Corporation - Loan to a US corporation whose goal is to enhance healthy food access in metropolitan service areas of 50,000 or more residents, by providing a combination of loan and grant packages to well qualified retailers in Louisiana, Mississippi, and Tennessee. | 500,000 |
| Pravega Ventures Trust - Equity investment in an Indian seed fund focused on investing in early stage organizations in the product trial or pre-revenue stages of its lifecycle and catering to Indian households with incomes less than INR 40,000 per month. | 437,706 |
| Unitus Seed Fund, LP - Investment support to catalyze market-based solutions in education and skill training for urban, low income families | 310,000 |
| Bharat Inclusive Technologies Seed Holdings Limited - Equity investment in an India based seed facility to provide equity seed capital to early-stage companies to improve the financial and economic lives of low-income families in India. | 296,764 |
| iSTAR - Equity investment in a Bangalore based skill training organization, currently operating in 25 centers across 3 states. | 280,314 |
| JUST - Loan to a US based microlending organization that provides loans at a reasonable interest rate, while also investing in the business skills and financial literacy of its clients so that they may grow their savings. | 150,000 |
| Nepriis - Equity investment in an India based technology platform that virtually connects teachers with industry experts to bring curriculum topics to life, to expose students to career opportunities, and to mentor and evaluate student projects. | 150,000 |
| Total program-related investments made during 2018 | <u>\$14,258,308</u> |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| Data Driven Education/Ed-Fi | | | |
| 4.0 Schools 643 Magazine St, Ste 206 New Orleans, LA 70130 | PC | Technical Assistance in Personalized Learning: Early Stage Model Development | 250,000 |
| Achievement First 510 Waverly Ave Brooklyn, NY 11238 | PC | Ed-Fi CTA - Achievement First | 285,000 |
| ACT, Inc. 500 ACT Drive, P.O. Box 4072 Iowa City, IA 52243-4072 | PC | Vendor (ACT) certification for Ed-Fi Assessment Outcomes | 50,000 |
| Arizona Department of Education 1535 W Jefferson St. Phoenix, AZ 85007 | GOV | Arizona Department of Education upgrades to Ed-Fi suite 3.x | 250,000 |
| Austin Independent School District 1111 W Sixth St Austin, TX 78703 | GOV | Formative Assessment Pilot Group: Austin ISD | 250,000 |
| Boston Public Schools 2300 Washington St Roxbury, MA 02119 | GOV | Ed-Fi CTA - Boston Public Schools | 384,596 |
| Branch Alliance for Educator Diversity P.O. Box 92405 Austin, TX 78709 | PC | Technical Assistance for HBCU & Minority Serving Colleges of Education | 187,500 |
| Chico Unified School District 1163 East Seventh St Chico, CA 95928 | GOV | Ed-Fi CTA - Chico Unified School District | 195,000 |
| Citybridge Education 600 New Hampshire Avenue NW Washington, DC 20037 | PC | Creating School Model Proof Points | 625,000 |
| Common Sense Media 650 Townsend, Suite 435 San Francisco, CA 94103 | PC | Ed Tech Privacy Evaluation Initiative, continuation | 400,000 |
| Consortium for School Networking (CoSN) 1025 Vermont Avenue NW, Suite 1010 Washington, DC 20005 | PC | CoSN Maturing K-12 districts to embrace data interoperability practices | 99,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| CORE Districts 1107 9th St, Suite 500 Sacramento, CA 95814 | PC | CA CORE - Ed-Fi Implementation | 350,000 |
| Dallas Independent School District 3700 Ross Ave Box 108 Room 345 Dallas, TX 75204 | PC | Formative Assessment Pilot Group: Dallas ISD | 250,000 |
| Data Quality Campaign 1341 G St NW Suite 700 Washington, DC 20005 | SO I | Data Quality Campaign Phase V | 400,000 |
| Deans for Impact 2000 East 6th St, Suite 4 Austin, TX 78702 | PC | Improving U.S. Teacher Preparation | 475,000 |
| Digital Promise 1731 Connecticut Avenue, NW, 4th Floor Washington, DC 20009 | PC | Ed-Fi LEA Collaborative: League of Innovative Schools | 85,000 |
| Digital Promise 1731 Connecticut Avenue, NW, 4th Floor Washington, DC 20009 | PC | Ed-Fi Assessment Data Interoperability (DI) Challenge Collaborative | 250,000 |
| Eagle Software (Aeries SIS) 1065 N. PacifiCenter, Suite 400 Anaheim, CA 92806 | NC | Vendor (Aeries) certification for Ed-Fi 2.5 / 3.1 districts | 89,000 |
| Florida Collaborative on Operational Data for Educators (CODE) 3841 Reid St Palatka, FL 32177 | PC | Florida: Matching Grant for FLCODE membership expansion | 35,000 |
| Foundation for Tulsa Schools 3027 South New Haven Avenue Tulsa, OK 74114 | PC | Tulsa Public Schools: Ed-Fi Technical FTE | 80,000 |
| Foundation for Tulsa Schools 3027 South New Haven Avenue Tulsa, OK 74114 | PC | Formative Assessment Pilot Group: Tulsa ISD | 250,000 |
| Frontline Technologies, LLC 1400 Atwater Drive Malvern, PA 19355 | NC | Vendor (Frontline formerly ProLogic) certification for Ed-Fi 2.0 districts | 60,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| Illuminate Education 6531 Irvine Center Dr. Irvine, CA 92618 | NC | Vendor (Illuminate) certification for Ed-Fi Assessment Outcomes | 25,000 |
| IMS Global Learning Consortium 801 International Parkway, 5th Floor, PMB #112 Lake Mary, FL 32746 | NC | Ed-Fi & IMS Standards and Domains Initial Collaboration | 25,000 |
| Indiana University School of Education 201 N. Rose Avenue Bloomington, IN 47405 | PC | Indiana Student Information to Empower (INSITE) Ed-Fi Collaborative | 350,000 |
| Infinite Campus, Inc 4321 109th Avenue NE Blaine, MN 55449 | NC | Vendor (Infinite Campus) certification for Ed-Fi 2.5 / 3.1 districts installer/plugin-in | 50,000 |
| InnovateEDU 230 Ashland Place, STE. 19C Brooklyn, NY 11217 | PC | InnovateEDU - Landing Zone | 45,000 |
| InnovateEDU 230 Ashland Place, STE. 19C Brooklyn, NY 11217 | PC | Ed-Fi Rhode Island Technical Assistance | 75,000 |
| InnovateEDU 230 Ashland Place, STE. 19C Brooklyn, NY 11217 | PC | Project Unicorn Phase 2 | 250,000 |
| MasteryConnect, Inc. 175 West 200 South, Suite 1004 Salt Lake City, UT 84101 | NC | Vendor (MasteryConnect) certification for Ed-Fi 2.0 districts | 35,000 |
| Metro Nashville Public Schools 2601 Bransford Avenue Nashville, TN 37204 | GOV | Ed-Fi CTA - Metro Nashville Public Schools | 418,000 |
| New Mexico Public Education Department Jerry Apodaca Building 300, Don Gaspar Avenue Santa Fe, NM 87501 | GOV | New Mexico PED: Ed-Fi Technical FTE | 45,000 |
| Northwest Evaluation Association (NWEA) 121 NW Everett St Portland, OR 97209 | PC | NWEA MAP data Ed-Fi assessment API integration | 100,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Northwest Regional Education Service District 5825 NE Ray Circle Hillsboro, OR 97124 | GOV | Ed-Fi CTA - Education Nexus | 312,000 |
| PowerSchool 80 Iron Point Circle Suite 200 Folsom, CA 95630 | NC | Vendor (PowerSchool) certification for Ed-Fi 2.5 / 3.1 districts installer/plugin | 118,438 |
| Raise Your Hand Texas Education Fund 1005 Congress Ave. Ste. 400 Austin, TX 78701 | POF | Raising Blended Learners Pilot Network : Year 2 | 180,000 |
| Rocketship Education 350 Twin Dolphin Drive, Suite 109 Redwood City, CA 94065 | PC | Design Personalized Learning Approach Through Iterative Classroom Pilots | 500,000 |
| Schoolzilla 1999 Harrison St. Suite 1100 Oakland, CA 94612 | NC | Vendor (Schoolzilla) - Ed-Fi 2.5 / 3.1 API testing | 200,000 |
| Silicon Schools Fund 827 Broadway, Suite 300 Oakland, CA 94607 | PC | Catalyzing Bay Area Personalized Learning | 1,000,000 |
| SPARK SF Public Schools 135 Van Ness, Room 119 San Francisco, CA 94102 | PC | San Francisco Unified School District - Ed-Fi Unified Data System | 937,500 |
| Spotlight Education 221 G St #205 Davis, CA 95616 | NC | Spotlight video production using NWEA MAP data | 172,500 |
| Spring Branch Education Foundation 955 Campbell Road Houston, TX 77024 | PC | Ed-Fi CTA - Spring Branch Independent School District | 250,000 |
| State Educational Technology Directors Association (SETDA) P.O. Box 10 Glen Burnie, MD 21060 | PC | State Education Agency Interoperability Summit | 138,000 |
| Texas Tech University - College of Education P.O. Box 41105 Lubbock, TX 79409-1105 | PC | Transform University-Based Teacher Preparation Programs | 525,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|-------------------|
| The Achievement Network 225 Friend St Suite 704 Boston, MA 02114 | PC | Achievement Network --> Building teacher capacity for formative assessment | 500,000 |
| The Learning Accelerator 167 Hamilton Avenue Princeton, NJ 08540 | PC | Technical Assistance in Personalized Learning: Connecting Effective Classroom Practice and Innovative Leaders | 500,000 |
| The University of Missouri: The Harold S. Hook Center for Educational Renewal 310 Jesse Hall Columbia, MO 65211-1230 | GOV | ElevatEd: Ed-Fi Connections to the Work of Schools | 66,184 |
| The University of Texas Rio Grande Valley 1201 West University Dr. Edinburg, TX 78539 | GOV | Teacher Prep Data Project Implementation at UTRGV | 265,602 |
| Transcend, Inc. 159 Lincoln Avenue Hastings-on-Hudson, NY 10706 | PC | Technical Assistance for Personalized Learning: Preparing for Scale | 1,000,000 |
| Tyler Technologies 5101 Tennyson Pkwy Plano, TX 75024 | NC | Vendor (Tyler Technologies) certification for Ed-Fi 2.0 districts | 80,000 |
| Uncommon Schools, Inc RHF 826 Broadway, 9th Floor New York, NY 10003 | PC | Ed-Fi CTA - Uncommon Schools | 300,000 |
| Urban Teacher Center 1500 Union Ave Suite 2200 Baltimore, MD 21211 | PC | Bridge to Financial Sustainability | 100,000 |
| West Ada School District 303 East Central Drive Meridian, ID 83642 | GOV | Ed-Fi CTA - West Ada School District | 100,000 |
| YES Prep Public Schools 5515 South Loop East Suite B Houston, TX 77033 | PC | Ed-Fi CTA - YES Prep Public Schools | 195,000 |
| Subtotal: Data Driven Education/Ed-Fi | | | 14,158,320 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| Education | | | |
| 10,000 Degrees 1650 Los Gamos Drive, Suite 110 San Rafael, CA 94903 | PC | Community College Success Initiative | 275,000 |
| A Glimmer of Hope Foundation 3600 N. Capital of Texas Hwy.Bldg. B, Suite 330 Austin, TX 78746 | PF | Glimmer of Hope: Y13 renewal | 50,000 |
| Absolute Return for Kids (ARK) 25 West 53rd St, 15th Floor New York, NY 10019 | PC | Transformational School Leadership Development (ILI) | 112,100 |
| Allan Gray Orbis Foundation Endowment Trust 46 Hof St Cape Town, Western Cape 8001 South Africa | NC | Funda Wande Reading for Meaning - Pilot | 243,505 |
| Avanti Fellows 16, Paschimi Marg, Vasant Vihar New Delhi, Delhi 110057 India | NC | Project Sankalp - Math & Science Education Transformation | 243,559 |
| AVID Center 9246 Lightwave Avenue Suite 200 San Diego, CA 92123 | PC | AVID College Completion Project | 67,114 |
| Beyond 12 901 Mission St, Suite 205 San Francisco, CA 94103 | PC | Piloting New Success-Driven Partnership | 550,000 |
| Blue Engine 75 Broad St, Suite 2900 New York, NY 10004 | PC | Increasing Program Effectiveness and Preparing for National Growth | 78,795 |
| Blue Engine 75 Broad St, Suite 2900 New York, NY 10004 | PC | Piloting a Sustainable Growth Model | 300,000 |
| Bodh Shiksha Samiti, Jaipur Bodh Shiksha Samiti, AA-1, Anita Colony, Bajaj Nagar Jaipur, Rajasthan 302 015 India | NC | Creation and Delivery of Content for Secondary Grades to Low Income Students in Rajasthan | 139,736 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| Boston After School & Beyond 89 South St, Suite 601 Boston, MA 02111 | PC | Measurement & Evaluation Support for Boston K-12 Non-Profits | 200,000 |
| Boston Schools Fund 31 Heath St. Boston, MA 02130 | PC | Grow High-Quality Schools in Boston | 300,000 |
| Bottom Line 50 Milk St., 16th Floor Boston, MA 02109 | PC | Improving the Postsecondary-to-Career Pathway in Boston | 200,000 |
| Bottom Line 50 Milk St., 16th Floor Boston, MA 02109 | PC | National Office Infrastructure Enhancement | 625,000 |
| Catholic Schools Foundation 67 Batterymarch St 6th floor, Boston, MA 02110 | PC | Providing Quality Education to Low-Income Boston Students | 135,000 |
| Center on Reinventing Public Education, University of Washington 4333 Brooklyn Avenue NE, Box 359472 Seattle, WA 98195-9472 | GOV | Supporting growth in "Portfolio" cities through research and dissemination via convenings | 300,000 |
| Charter School Growth Fund 350 Interlocken Boulevard, Suite 390 Broomfield, CO 80021 | POF | Charter School Growth Fund - Core Fund III | 1,600,000 |
| Chiefs for Change 7 Old West Wrentham Rd Cumberland, RI 02864 | PC | Chiefs for Change - States as Portfolio Drivers | 300,000 |
| Civitas Learning 100 Congress Avenue Austin, TX 78701 | NC | Funding for College Scheduler to target low-income schools | 203,476 |
| Click Foundation 9th Floor, 90 Grayston Drive Sandton , Gauteng 2192 South Africa | NC | Click Foundation literacy program roll-out | 222,633 |
| College Bridge 15902 Halliburton Road #243 Hacienda Heights, CA 91745 | PC | Math Pipeline Readiness Project | 610,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| College Possible 540 N. Fairview Ave, Suite 304 Saint Paul, MN 55104 | PC | Scaling Catalyze | 520,000 |
| College Summit (d/b/a Peer Forward) 1140 Third St NE Suite 320 Washington, DC 20002 | PC | Postsecondary Persistence Pilot | 120,000 |
| CollegeSpring 1333 Broadway, Suite 250 Oakland, CA 94612 | PC | Support for Phase III Strategic Plan | 78,128 |
| CollegeSpring 1333 Broadway, Suite 250 Oakland, CA 94612 | PC | Building Sustainable Infrastructure and Supporting Growth | 425,000 |
| Compass Working Capital 89 South St, Suite 804 Boston, MA 02111 | PC | Boston asset-building program expansion | 100,000 |
| DC Public Charter School Board 3333 14th St, NW, Suite 210 Washington, DC 20010 | PC | Next Generation Accountability and Authorizing | 150,000 |
| DG Murray Trust Douglas Murray House 1 Wodin Road Claremont Cape Town, Western Cape 7735 South Africa | NC | Western Cape Collaboration Schools Pilot Year 3 | 163,970 |
| DG Murray Trust Douglas Murray House 1 Wodin Road Claremont Cape Town, Western Cape 7735 South Africa | NC | Partnership Schools Pilot Year 4 | 913,182 |
| Dream a dream #398/E, 17th Cross, 9th Main, 3rd Block, Jayanagar Bangalore, Karnataka 560011 India | NC | Life skills development program | 120,363 |
| Dream a dream #398/E, 17th Cross, 9th Main, 3rd Block Jayanagar, Bangalore, Karnataka 560011 India | NC | Life Skills Program Renewal | 139,196 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| Ed Navigator 401 8th Ave., Apt. 53 Brooklyn, NY 11215 | PC | Launch EdNavigator in Boston | 100,000 |
| Education Cities 19357 Golden Lake Court Bend, OR 97702 | SO I | School Board Partners | 333,000 |
| Education Design Lab 1200 18th St NW, Suite #710 Washington, DC 20036 | PC | Seamless Pathways Design | 360,000 |
| Education Forward DC 1805 7th St NW, 6th Floor Washington, DC 20001 | PC | Education Forward DC | 200,000 |
| EdVestors 140 Clarendon St, Suite 401 Boston, MA 02116 | PC | Expanding Career and Technical Pathways in BPS | 200,000 |
| Empower Schools Co. 50 Milk St, 16th floor Boston, MA 02110 | PC | Empower Schools - Empowerment Zone Pilot and Portfolio Tools | 50,000 |
| Equal Opportunity Schools 130 Nickerson St, Suite 200 Seattle, WA 98109 | PC | AP/IB Program Expansion | 300,000 |
| Fair Food Network 1250 North Main St, North Suite Ann Arbor, MI 48104 | PC | Double Up Food Bucks in Boston Grocery Retail | 166,000 |
| Family Independence Initiative PO Box 71363 Oakland, CA 94612 | PC | Partnering directly with Boston families for economic mobility | 200,000 |
| Foundation For Excellence India Trust No. 840, 5th Main, Indiranagar 1st Stage Bengaluru, Andhra Pradesh 560 038 India | NC | Beyond Scholarship Program | 148,530 |
| Genesys Works 14400 Memorial Drive Suite 200 Houston, TX 77079 | PC | College Internships & Enhanced Services Pilot | 117,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| Georgia State University Research Foundation PO Box 3999 Atlanta, GA 30302 | PC | Scaling AI Communication Platform | 125,000 |
| Global Impact Investing Network 30 Broad St New York, NY 10004 | PC | Support for Global Impact Investing Network Investors' Council | 17,000 |
| Gradesmatch The Innovation Hub, 1 Mark Shuttleworth St Lynwood, Pretoria 0087 South Africa | NC | Expanding reach to disadvantaged learners | 104,933 |
| Gradesmatch NPC The Innovation Hub, 1 Mark Shuttleworth St Lynwood, Pretoria 0087 South Africa | NC | School Career Guidance Roll-out | 162,105 |
| Green Shoots 202 Hibernian Towers, Beach Road Strand, 7140 South Africa | NC | District standardised math assessment roll-out | 258,330 |
| iMentor 30 Broad St, 9th Floor New York, NY 10004 | PC | College Program Relaunch | 542,584 |
| Indus Action K-112 B K Dutt Colony, Near Jor Bagh Road New Delhi, Delhi 110003 India | NC | Enabling Access to High Quality Private Schools for the Economically Underserved | 71,420 |
| Injini EdTech Ventures 66 Albert Road, Woodstock, Cape Town, 7915 CAPE TOWN , Western Cape 7915 South Africa | NC | Injini Edtech Innovation Cluster | 453,569 |
| Jewish Vocational Service, Inc. 75 Federal St, 3rd Floor Boston,, MA 02110 | PC | Strategic Technology Assessment | 50,000 |
| JumpStart Foundation 201 MISA Park, 15 Catherine Avenue, Northcliff Johannesburg, Gauteng 2195 South Africa | NC | Jumpstart District Excellence in Education Program | 373,980 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| KIPP Foundation 135 Main St Suite 1700 San Francisco, CA 94105 | PC | South African School Leaders training at KIPP training academy | 280,000 |
| Let's Get Ready 50 Broadway, 25th Floor New York, NY 10004 | PC | Scaling College Access and Success Support in Greater Boston | 200,000 |
| Let's Get Ready 50 Broadway, 25th Floor New York, NY 10004 | PC | Building National Infrastructure & Scaling College Success Program | 440,000 |
| Masoom 11, Madina Manzil, PO Lane, Dr. Ambedkar Rd, Parel Mumbai, Maharashtra 400012 India | NC | Transforming Aided Private Night Schools in Maharashtra Renewal - Y4-5-6 | 182,026 |
| National College Access Network 1001 Connecticut Ave., N.W., Suite 300 Washington, DC 20036 | PC | Success Program Replication | 435,000 |
| National Education Collaboration Trust Ground Floor, Block D, 272 West Avenue Centurion, Gauteng 0163 South Africa | NC | Data landscape diagnostic: stakeholder management | 65,749 |
| National Education Collaboration Trust Ground Floor, Block D, 272 West Avenue Centurion, Gauteng 0163 South Africa | NC | SA-SAMs Modernisation | 195,689 |
| National Louis University 1000 Capital Drive Wheeling, IL 60090 | PC | Expanding a Scalable Bachelor's Degree Program | 350,000 |
| New Classrooms 1250 Broadway, 30th Floor New York, NY 10001 | PC | Teach to One: Math - High School | 500,000 |
| New Leaders Foundation Block B, 1st Floor, 32 Princess of Wales Terrace, Parktown Johannesburg, Gauteng 2193 South Africa | NC | DDD 2017: national roll-out | 83,879 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| New Leaders Foundation Block B, 1st Floor, 32 Princess of Wales Terrace, Parktown Johannesburg, Gauteng 2193 South Africa | NC | DDD 2018: Implementation | 1,518,383 |
| New Profit 200 Clarendon St, 44th Floor Boston, MA 02116 | PC | Learning Lab | 100,000 |
| New Schools for Baton Rouge 100 Lafayette St, 2nd Floor Baton Rouge, LA 70801 | PC | New Schools for Baton Rouge - Continued Growth | 500,000 |
| OneGoal 215 W. Superior St., Suite 700 Chicago, IL 60654 | PC | Accelerate Growth of OneGoal Massachusetts | 100,000 |
| OneGoal 215 W. Superior St., Suite 700 Chicago, IL 60654 | PC | Fueling Curriculum Innovation & Growth | 350,000 |
| Opportunity Network 55 Exchange Place #503 New York, NY 10005 | PC | Programmatic Efficiencies and Infrastructure Capacity | 384,813 |
| Phi Theta Kappa Foundation 1625 Eastover Dr. Jackson, MI 39211 | PC | CollegeFish Integration with Scholar Snapp | 367,000 |
| Research Foundation of the CUNY 230 West 41st St New York, NY 10036 | PC | College Completion Innovation Fund of NYC | 90,000 |
| RootED 1390 Lawrence St, Suite 200 Denver, CO 80204 | NC | Scaling Quality Schools in Denver | 400,000 |
| Single Stop USA 123 William St, 9th floor New York, NY 10038 | PC | Expansion to 4-Year Colleges | 52,210 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|---------------|
| Siyavula 4th Floor, Bandwidth Barn, The Woodstock Exchange, 66 - 68 Albert Rd, Woodstock Cape Town, Western Cape 7925 South Africa | NC | Siyavula EdTech Pilot Project | 183,953 |
| Society for All Round Development 311, Kirti Deep Building, Nangal Raya Commercial Complex New Delhi, Delhi 110046 India | NC | Improving Learning Levels of Children in MCD Schools - Renewal | 336,192 |
| Spark Program 251 Rhode Island St, Suite 205 San Francisco, CA 94103 | PC | Scaling the High School Readiness and Transition Initiative | 80,000 |
| Stellenbosch University Research on Socio-Economic Policy Private Bag X1 Matieland , Western Cape 7602 South Africa | PC | DDD education data analytics | 32,382 |
| Streetlight Schools NPC 165 West St, Sandton Johannesburg, Gauteng 2146 South Africa | NC | Streetlight Schools NPC 2018-2019 | 142,685 |
| Summer Search 500 Sansome St Suite 350 San Francisco, CA 94111 | PC | Group Mentoring Pilot | 36,875 |
| Texas Higher Education Foundation PO Box 12788 Austin Austin, TX 78711 | SO I | Expanding the Texas Affordable Baccalaureate Program | 280,950 |
| The Akanksha Foundation Voltas House - C TB Kadam Marg Chinchpokli Mumbai, Maharashtra 400033 India | NC | ISLI 2018-2021 | 192,835 |
| The City Fund 6312 Seven Corners Center #354 Falls Church, VA 22044 | PC | Emerging Portfolio Cities | 3,000,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| The Common Application 3003 Washington Blvd, Ste 1000 Arlington, VA 22201 | PC | Continuing Common App Support for Scholar Snapp | 105,000 |
| The Match Foundation, Inc. 1001 Commonwealth Ave Boston, MA 02215 | PC | Match Beyond | 125,000 |
| Thomas B. Fordham Institute 1016 16th St NW, 8th Floor Washington, DC 20036 | PC | Fordham Institute - School Performance & School Choice Deserts | 24,500 |
| uAspire 31 Milk St, Suite 900 Boston, MA 02109 | PC | Piloting Virtual + Training Program & Developing Sustainable Infrastructure | 400,000 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2011 at University of Cape Town | 5,670 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2012 at University of Cape Town | 16,047 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2013 at University of Cape Town | 32,497 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2014 at University of Cape Town | 50,097 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2016 at the University of Cape Town | 60,554 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders Class of 2017 | 71,834 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders - Class of 2015 at University of Cape Town | 92,471 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders Scholarship - Class of 2018 | 125,585 |
| University of Cape Town Rondebosch Cape Town, Western Cape 7700 South Africa | GOV | Dell Young Leaders Wrap Around Support - 2018 | 270,323 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2017 | 11,714 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2012 at University of Pretoria | 28,069 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2013 at University of Pretoria | 34,655 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2016 at University of Pretoria | 45,968 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2015 at University of Pretoria | 64,201 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders - Class of 2014 at University of Pretoria | 123,130 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|-------------------|
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders Bursary Class of 2018 | 125,585 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders Wrap-Around Support - 2018 | 265,493 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Sikelela Scholars - Class of 2018 | 407,366 |
| Villgro Innovation Foundation 3rd Floor, IIT Madras Research Park, Kanagam Road, Taramani Chennai - 600113, Tamil Nadu India | NC | RISE: Partnership Schools Fund | 65,530 |
| Subtotal: Education | | | 27,251,117 |

Family Economic Stability

| | | | |
|--|----|--|---------|
| Afrika Tikkun Groundfloor Eastwood Building, 57 Sixth Road, Hyde Park Johannesburg, Gauteng 2196 South Africa | NC | Removing barriers to jobs for South African youth: drivers education program | 173,139 |
| Anudip Foundation for Social Welfare FD-286, Sector III, Salt Lake, Kolkata, West Bengal 700 106 India | NC | Anudip 2.0: Transformational Scale and Impact | 218,883 |
| Austin Achieve Public Schools 6510 Berkman Drive Austin, TX 78723 | PC | Building out feeder pattern and best practice programming | 100,000 |
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX | PC | Social Service in Austin | 75,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX 78751 | PC | Expanding service year experiences in Central Texas | 110,000 |
| Bastrop Independent School District 906 Farm Bastrop, TX 78602 | PC | Scaling for success in college and beyond | 439,634 |
| Capital Investing in Development and Employment of Adults, Inc. 835 N. Pleasant Valley Road 3rd Floor Austin , TX 78702 | PC | Refining the Capital IDEA model for greater efficiency and impact | 336,888 |
| CIIE Initiatives CIIE Building, IIM, Vastrapur Ahmedabad, Gujarat 380015 India | NC | Bharat Inclusive Technologies Incubation Grant | 239,495 |
| Dr Reddy's Foundation 6-3-655 / 12; Somajiguda Hyderabad, Andhra Pradesh 500082 India | NC | Creating centers of excellence for skills training | 287,208 |
| Family Independence Initiative PO Box 71363 Oakland, CA 94612 | PC | Partnering directly with Austin families for economic mobility | 230,000 |
| Global Steering Group 32 Hampstead High St London NW3 1QD United Kingdom | PC | GSG India Summit | 100,000 |
| Goodwill of Central Texas 1015 Norwood Park Blvd. Austin, TX 78753 | PC | Intake and Graduation Coaches | 105,563 |
| Harambee Youth Employment Accelerator 70 Fox St Johannesburg, Gauteng South Africa | NC | Youth Employment Acceleration & Innovation | 289,343 |
| Harmony Public Schools 930 E Rundberg Lane Austin, TX 78753 | PC | Expansion to Cedar Park and Northeast Austin | 250,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|---------------|
| IFMR No. 24, Kothari Road, Nungambakkam Chennai, Tamil Nadu 600034 India | NC | Innovation Funding for the Center for Digital Financial Inclusion | 176,299 |
| Indian Institute of Management Bangalore Bannerghatta Road Bangalore, Karnataka 560076 India | NC | Non-profit Incubation Initiative | 55,679 |
| KIPP Austin Public Schools, Inc. 8509 FM 969 Building C Austin, TX 78724 | PC | Social emotional learning elementary expansion | 222,334 |
| Literacy Coalition of Central Texas 724 Eberhart Lane, Suite 500 Austin, TX 78745 | PC | Expanding partnership support for wrap around services | 130,000 |
| Literacy Coalition of Central Texas 724 Eberhart Lane, Suite 500 Austin, TX 78745 | PC | Transforming integrated education and training | 133,984 |
| Magic Bus Post: Room 5, II Floor, A Wing, Todi Estate, Sunmills Compound, Lower Parel Mumbai, Maharashtra 400013 India | NC | Renewal of grant for employability enhancement through life skills - Magic Bus | 847,640 |
| Montessori for All 5100 Pecan Brook Dr. Austin, TX 78724 | PC | Public Montessori Middle School Pipeline | 100,000 |
| PelotonU 500 E St Johns Ave #1460 Austin, TX 78752 | PC | Creating Personalized Pathways for Career and Educational Success | 80,000 |
| PelotonU 500 E St Johns Ave #1460 Austin, TX 78752 | PC | Coaching and impact evaluation | 91,357 |
| PelotonU 500 E St Johns Ave #1460 Austin, TX 78752 | PC | Competency Based Completion Pathway | 100,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Skillpoint Alliance 201 East 2nd St, Suite B Austin, TX 78701 | PC | Workforce Training Support and Employment Placement Services Pilot | 50,000 |
| Social Entrepreneurs Foundation India lock 1, Flats 1&2, Baitul Karim Building, 4 Boran Road, Bandra W Mumbai, Maharashtra 400050 India | NC | Skills Incubation Initiative | 81,458 |
| Texas Community College Education Initiative 1304 San Antonio St. Ste 201 Austin, TX 78701 | PC | Transforming Pathways to Student Success | 200,696 |
| The Clothing Bank 33 Thor Circle, Thornton Cape Town, Western Cape 7745 South Africa | NC | An entrepreneurship development project for South African youth | 140,101 |
| United Way for Greater Austin 2000 East MLK Jr. Blvd. Austin, TX 78702-1340 | PC | Expanding 2-Gen Implementation Support | 259,764 |
| United Way for Greater Austin 2000 East MLK Jr. Blvd. Austin, TX 78702-1340 | PC | 2Gen - Community Wide Approach | 325,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Redefining Math Pathways in Central Texas | 121,284 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Data Overlay Pilot | 140,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Dell Medical School Engagement with Health Professions Pipeline and Workforce | 140,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Building a workforce data blueprint | 150,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Eliminating Barriers to Prosperity - Center for Youth Mental Health | 267,250 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|------------------|
| Villgro Innovation Foundation 3rd Floor, IIT Madras Research Park, Kanagam Road, Taramani Chennai - 600113, Tamil Nadu India | NC | Grant Support for incubating and seed funding high quality, mission aligned enterprises | 109,494 |
| Wayside Schools 6405 S. IH-35 Austin, TX 78744 | PC | Wayside High School Growth and Continued Quality Improvement | 100,000 |
| We Think Code 84 Albertina Sisulu Road Johannesburg, Gauteng 2000 South Africa | NC | Coding youth for success: developing support for digital jobs | 153,561 |
| Workforce Solutions Capital Area 6505 Airport Blvd, Suite 101 Austin, TX 78752 | PC | Employer Hub for Workforce Efforts | 83,895 |
| Subtotal: Family Economic Stability | | | 7,214,949 |

Other US Gifts

| | | | |
|--|----|---|-----------|
| *See Statement 29 - Matching Grant Details | | | 1,441,945 |
| Army Residence Community Foundation 7400 Crestway Drive San Antonio, TX 78239-3098 | PC | December 2018 Army Residence Community Foundation | 100,000 |
| Austin Groups for the Elderly 3710 Cedar St, Box 2 Austin, TX 78705 | PC | June 2018 AGE of Central Texas | 50,000 |
| Austin Groups for the Elderly 3710 Cedar St, Box 2 Austin, TX 78705 | PC | December 2018 AGE of Central Texas | 25,000 |
| Austin Pets Alive 1156 West Cesar Chavez Austin, TX 78703 | PC | Employee Referral Bonus Austin Pets Alive! | 5,000 |
| Austin Recovery 4201 S. Congress Avenue #202 Austin, TX 78745 | PC | December 2018 Austin Recovery Group | 10,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|---------------|
| Caritas P.O. Box 1947 Austin, TX 78767 | PC | 2018 Caritas | 10,000 |
| Con Mi Madre 4175 Freidrich Lane, Suite 200 Austin, TX 78744 | PC | Employee Referral BonusCon Mi Madre | 2,500 |
| Dell Jewish Community Campus Development Corporation 7300 Hart Lane Austin, TX 78731 | PC | Generations Campaign | 1,250,000 |
| Harvard University Soldiers Field - Teele Hall Boston, MA 02163 | PC | December 2018 Harvard University Business School | 100,000 |
| Help Us Grow Reading Program P.O. Box 7925 Louisville, KY 40207 | PC | Help Us Grow Reading Program | 20,000 |
| Kukio Community Fund of the Hawaii Community Foundation 827 Fort St Mall Honolulu, HI 96813-4317 | PC | 2018 Gift to Kukio Community Fund | 5,000 |
| Lake Hills Church 11431 Bee Caves Road Austin, TX 78738-5388 | PC | June 2018 Lake Hills Church | 100,000 |
| Lake Hills Church 11431 Bee Caves Road Austin, TX 78738-5388 | PC | December 2018 Lake Hills Church | 65,000 |
| Lupus Research Alliance 275 Madison Avenue, 10th Floor New York, NY 10016-1101 | PC | Employee Referral BonusLupus Research Alliance | 2,500 |
| National Mounted Warfare Foundation 207 South 3rd St, Suite 100 Copperas Cove, TX 76522 | PC | December 2018 Mounted Warfare Foundation | 40,000 |
| Positive Coaching Alliance of Austin 9901 Brodie Lane, Suite 160-187 Austin, TX 78748 | PC | June 2018 Positive Coaching Alliance of Austin | 20,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Positive Coaching Alliance of Austin 9901 Brodie Lane, Suite 160-187 Austin, TX 78748 | PC | December 2018 Positive Coaching Alliance of Austin | 7,500 |
| Shalom Austin 7300 Hart Lane Austin, TX 78731 | PC | Annual program support and capacity building | 50,000 |
| Society of St. Vincent de Paul - Diocesan Council of Austin PO Box 81511 Austin, TX 78708-1511 | PC | Employee Referral Bonus Society of St. Vincent de Paul Diocesan Council of Austin | 2,500 |
| Southern Methodist University Post Office Box 750333 Dallas, TX 75275-0333 | PC | June 2018 Southern Methodist University | 75,000 |
| St. Andrew's Episcopal School 1112 West 31st St Austin, TX 78705 | PC | St. Andrew's Performing and Visual Arts Center | 10,000 |
| The Cooper Institute 12330 Preston Road Dallas, TX 75230 | PC | 2018 The Cooper Institute | 25,000 |
| The Sandbox at Madeline's Place PO Box 446 Hutto, TX 78634 | PC | Recreational Center for Teenagers | 30,000 |
| The Seton Fund 1345 Philomena St Austin, TX 78723-3185 | PC | Employee Referral Bonus Seton Breast Care Center | 2,500 |
| The University of Texas System P.O. Box 7159 Austin, TX 78713 | GOV | 2018 Georgeann & Bill McRaven Distinguished Leadership and National Service Endowment | 25,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | June 2018 University of Texas at Austin Athletics Endowment | 75,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | June 2018 University of Texas at Austin McCombs School of Business | 75,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|------------------|
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | 2018 University of Texas Development Board | 5,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | December 2018 University of Texas Athletics Endowment | 50,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | December 2018 University of Texas at Austin Moody College of Communications | 75,000 |
| World Orphans Post Office Box 1840 Castle Rock, CO 80104 | PC | June 2018 World Orphans | 12,000 |
| Young Life - East Austin Post Office Box 16461 Austin, TX 78761 | PC | June 2018 Young Life East Austin | 35,000 |
| Young Life - East Austin Post Office Box 16461 Austin, TX 78761 | PC | December 2018 Young Life East Austin | 7,500 |
| Young Life Round Rock 402 West Palm Valley Blvd., Suite 126 Round Rock, TX 78664-4200 | PC | June 2018 Young Life Round Rock | 35,000 |
| Young Life Round Rock 402 West Palm Valley Blvd., Suite 126 Round Rock, TX 78664-4200 | PC | December 2018 Young Life Round Rock | 3,000 |
| Young Life SW Austin Post Office Box 160724 Austin, TX 78716-0724 | PC | June 2018 Young Life Southwest Austin | 35,000 |
| Subtotal: Other US Gifts | | | 3,881,946 |

Health Related Initiatives & Community Support

| | | | |
|--|----|----------------------------------|--------|
| Austin Child Guidance Center 810 West 45th St Austin, TX 78751 | PC | Children's Mental Health Program | 37,500 |
|--|----|----------------------------------|--------|

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Austin Child Guidance Center 810 West 45th St Austin, TX 78751 | PC | Children’s Mental Health Program 2019 | 75,000 |
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX 78703 | PC | Career Launch support | 100,000 |
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX 78703 | PC | Innovative Solutions to Healthier Meals in AISD | 108,476 |
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX 78703 | PC | Sustaining Behavioral Health Centers | 161,000 |
| Austin Independent School District 1111 W Sixth St Austin, TX 78703 | GOV | Community partner expansion, including a community-wide service tracking solution | 301,758 |
| Austin Partners in Education 8000 Centre Park Dr #220 Austin, TX 78754 | PC | College Readiness and Classroom Coaching Revamp | 200,000 |
| Austin Public Library Foundation 800 Guadalupe St Austin, TX 78701 | PC | Connected Youth Program - Transitioning support | 47,000 |
| Baylor University One Bear Place #97050 Waco, TX 76798-7026 | PC | FW2017 Speaker - Emily Danvers | 2,500 |
| Breakthrough Central Texas 1050 East 11th St, Ste 350 Austin, TX 78702 | PC | Fee for service with AISD | 180,000 |
| Breakthrough Central Texas 1050 East 11th St, Ste 350 Austin, TX 78702 | PC | Preparing for Growth | 262,500 |
| Brooklyn Laboratory Charter School 240 Jay St Brooklyn, NY 11201 | PC | Program Directed Gift - Brooklyn Laboratory Charter School | 5,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| CASA of Travis County, Inc. 7600 Chevy Chase Drive, Suite 200 Austin, TX 78752 | PC | Child Advocacy, Family Engagement, and Sustainability 2017-2019 | 412,000 |
| Case Western Reserve University 10900 Euclid Avenue, T108 Cleveland, OH 44106 | PC | Community Food System Simulator Project | 126,364 |
| Center for Child Protection 8509 FM 969 Building 2 Austin, TX 78724 | PC | Advocacy, Therapy, and Support Services - 2016-2018 | 60,000 |
| Center for Child Protection 8509 FM 969 Building 2 Austin, TX 78724 | PC | Advocacy, Therapy, and Support Services - 2018-2020 | 70,000 |
| Center for Child Protection 8509 FM 969 Building 2 Austin, TX 78724 | PC | Strengthening Protective Parenting Program | 100,000 |
| Center for Science in the Public Interest 1220 L St. N.W. Suite 300 Washington, DC 20005 | PC | Healthy Checkout | 80,000 |
| Center for Science in the Public Interest 1220 L St. N.W. Suite 300 Washington, DC 20005 | PC | Healthy Retail Phase Two: Working with grocery stores to support healthy eating | 100,000 |
| College Forward PO Box 142308 Austin, TX 78714 | PC | Organizational Transition in Central Texas | 278,000 |
| Common Market 428 E Erie Ave Philadelphia, PA 19134 | PC | The Common Market Expansion Project | 1,278,325 |
| Communities in Schools - Central Texas 3000 South IH-35, Suite 200 Austin, TX 78704 | PC | Capacity building in six local school districts | 440,000 |
| Community Partners 1000 North Alameda St, Suite 240 Los Angeles, CA 90012 | PC | Good Food Purchasing Program: From Assessment to Impact | 269,941 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|---------------|
| Dell Children's Medical Center Foundation of Central Texas 4900 Mueller Boulevard Austin, TX 78723 | PC | Dell Children's CREATE HOPE Gala 2019 | 25,000 |
| E3 Alliance 5930 Middle Fiskville Road, Suite 507 Austin, TX 78752 | PC | College Enrollment Challenge Planning | 38,000 |
| E3 Alliance 5930 Middle Fiskville Road, Suite 507 Austin, TX 78752 | PC | Results-based leadership in Central Texas | 45,000 |
| Elgin Independent School District 1002 N Avenue C Elgin, TX 78621 | GOV | Advancing Educator Effectiveness (AE3) | 245,940 |
| Essilor Vision Foundation 13515 North Stemmons Freeway Dallas, TX 75234 | PC | Kids Vision for Life Central Texas 2017-2019 | 86,000 |
| Evidence Action 641 S St NW Washington, DC 20001 | PC | Deworming of school students in Rajasthan - Phase 3 | 19,583 |
| Fair Food Network 1250 North Main St, North Suite Ann Arbor, MI 48104 | PC | Supporting a National Center of Excellence for Healthy Food Incentives and Affordability in Retail | 350,000 |
| Families Empowered 7447 Harwin Dr., Suite 246 Houston, TX 77036 | PC | Parent support for quality school choice in Austin | 50,000 |
| Feeding Texas 1524 South IH-35 Suite 342 Austin, TX 78704 | PC | Fresh Produce Collaborative (FPC) for Healthier Food Banks | 150,000 |
| FoodCorps 1140 SE 7th Ave, Suite 110 Portland, OR 97214 | PC | FoodCorps Systems Change Expansion | 200,000 |
| FoodCorps 1140 SE 7th Ave, Suite 110 Portland, OR 97214 | PC | Scaled, Sustainable Change for US School Food | 322,003 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Foundation Communities 3036 South First St, Suite 200 Austin, TX 78704 | PC | Supporting Austin to Self-Sufficiency | 933,332 |
| Foundation for Puerto Rico 1511 Calle Antonsanti, Suite K, La Ciudadela San Juan, PR 00909 | PC | FW2017 Speaker - Re:3D | 5,000 |
| GAVA 3710 Cedar St, Suite #230 Austin, TX 78705 | PC | Launch implementation grant | 443,872 |
| Girlstart 1400 West Anderson Lane Austin, TX 78757 | PC | Stability Program Funding: Strategic Plan 2015-17 | 50,000 |
| Helping Hand Home for Children 3804 Avenue B Austin, TX 78751 | PC | Residential Treatment Center, Foster and Adoption Services 2016-2018 | 156,250 |
| Helping Hand Home for Children 3804 Avenue B Austin, TX 78751 | PC | Residential Treatment Center, Foster and Adoption Services 2018-2020 | 156,250 |
| Hope Enterprise Corporation 4 Old River Place, Suite A Jackson, MI 39202 | PC | Southern Healthy Food Project - Hope Enterprise Corporation Operational Funds | 63,016 |
| Hope Enterprise Corporation 4 Old River Place, Suite A Jackson, MI 39202 | PC | Southern Healthy Food Project Forgivable Loan Funds | 500,000 |
| Huston-Tillotson University 900 Chicon St Austin, TX 78702 | PC | College Challenge Implementation for Juniors | 83,332 |
| IDEA Public Schools 505 Angelita Drive, Suite 9 Weslaco, TX 78596 | PC | Support services expansion through east Austin IDEA vertical team | 20,000 |
| Learn All the Time 8509 FM 969 Building 509 Austin, TX 78724 | PC | Out of School Time Data and Evaluation Capacity Building | 50,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| LifeWorks 3700 South 1st St Austin, TX 78704 | PC | Supporting Foster Care Youth Transitions and Institute Capabilities | 564,000 |
| Literacy First 3925 West Braker Lane, Suite 3.801 Austin, TX 78759 | PC | K-2nd Grade Tutoring Strategic Plan Implementation | 52,500 |
| Literacy First 3925 West Braker Lane, Suite 3.801 Austin, TX 78759 | PC | Laying the foundation to scale new delivery models | 125,000 |
| Literacy First 3925 West Braker Lane, Suite 3.801 Austin, TX 78759 | PC | Planning for growth and district consultancy | 150,000 |
| Lone Star Circle of Care 1500 West University Avenue, Suite 103 Georgetown, TX 78628 | PC | Patient Centered Health Home - 2017 | 150,000 |
| Marathon Kids 4544 South Lamar Blvd, Suite 350 Austin, TX 78745 | PC | Marathon Kids Finish Line Project | 25,000 |
| Marathon Kids 4544 South Lamar Blvd, Suite 350 Austin, TX 78745 | PC | Implementation GAVA cross zip code efforts | 207,395 |
| Meadows Mental Health Policy Institute 2800 Swiss Avenue Dallas, TX 75204 | PC | Capacity Building for Mental Health Providers | 70,000 |
| Mercy Ships 15862 State Highway 110 N Lindale, TX 75771-5932 | PC | Mercy Ships: 2018 | 400,000 |
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Community Engagement to Recruit Foster Families | 40,000 |
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Strengthening the Foster Care Ecosystem | 145,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Nonprofit effectiveness for aligned impact | 208,771 |
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Strengthening organizations in Central Texas | 577,500 |
| OneStar Foundation 9011 Mountain Ridge Dr #100 Austin, TX 78759 | PC | Rebuild Texas Fund | 20,000,000 |
| Partnership for a Healthier America 2001 Pennsylvania Avenue NW 9th Floor Washington, DC 20006 | PC | Supporting Transparency and a Commitment to Healthy Food in Americas Food Banks | 164,500 |
| Partnerships for Children 14000 Summit Drive, Suite 100 Austin, TX 78728 | PC | Rainbow Room, Mentoring, Adoption Programs, & Caseworker Support 2018 | 75,000 |
| Partnerships for Children 14000 Summit Drive, Suite 100 Austin, TX 78728 | PC | Rainbow Room, Mentoring, Adoption Programs, & Caseworker Training - 2017 | 75,000 |
| People's Community Clinic 1101 Camino La Costa Austin, TX 78752 | PC | Transitions for Family Health Care 2017 | 162,500 |
| People's Community Clinic 1101 Camino La Costa Austin, TX 78752 | PC | Primary Health and Integrated Behavioral Health in Manor School-Based Clinic | 200,000 |
| SAFE Alliance PO Box 19454 Austin, TX 78760 | PC | Continuum of Services 2016-2018 | 400,000 |
| SAFE Alliance PO Box 19454 Austin, TX 78760 | PC | Continuum of Services 2018-2020 | 400,000 |
| Settlement Home 1600 Payton Gin Road Austin, TX 78758-6506 | PC | Residential Treatment Program - 2017-2018 | 170,000 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|-------------------|
| Sustainable Food Center 1106 Clayton Lane, Suite 480W Austin, TX 78723 | PC | Systemic Austin Area Food Projects | 225,241 |
| Texas 2036 4441 Buena Vista Dallas, TX 75205 | PC | Phase II Texas Strategic Plan Data Analysis | 450,000 |
| Texas Center for Child and Family Studies 409 W. 13th St Austin, TX 78701 | PC | Foster Care Funding Methodology Assessment | 50,000 |
| The Seton Fund 1345 Philomena St Austin, TX 78723-3185 | PC | Pediatric Rural Mobile Health Program - 2017 | 129,000 |
| The University of Texas - University Charter School 2200 East 6th St Austin, TX 78702 | GOV | Social emotional learning trainings | 12,500 |
| University of Texas Health Science Center at Houston - School of Public Health 7000 Fannin StUCT 901 Houston, TX 77030 | GOV | Michael & Susan Dell Center for Healthy Living: Working Toward Healthy Children in a Healthy World | 344,814 |
| Volunteer Healthcare Clinic 4215 Medical Parkway Austin, TX 78756 | PC | Children's Medical Services - Transitioning Support | 25,000 |
| Washington State Department of Health P.O. Box 47905 Olympia, WA 98504 | PC | Increasing Healthy Food Purchasing Statewide Through Retail Partnership | 606,800 |
| Wayside Schools 6405 S. IH-35 Austin, TX 78744 | PC | School leadership data-driven coaching | 167,000 |
| Subtotal: Health Related Initiatives & Community Support | | | 35,060,463 |

Statement 27 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---|---|-----------------------|
| Dell Medical School | | | |
| The Seton Fund 1345 Philomena St Austin, TX 78723-3185 | PC | Dell Seton Medical Center at the University of Texas | 8,000,000 |
| University of Texas Health Science Center at Houston - School of Public Health 7000 Fannin St UCT 901 Houston, TX 77030 | GOV | Michael & Susan Dell Center for Healthy Living | 371,200 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Dell Medical School | 5,000,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Place Based Concentration at Department of Population Health, Dell Medical School | 633,211 |
| Subtotal: Dell Medical School | | | 14,004,411 |
| Scholarships | | | |
| *See Statement 28 - Scholar Detail | I | | 8,282,022 |
| Subtotal: Scholarships | | | 8,282,022 |
| Grand Total: | | | \$ 109,853,228 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|--------------------------|---|---------------|-------------------------|---|---------------|
| Mia Aaron | First and Normal Sts, Chico, CA 95929 | \$ 1,955 | Mona Abdi | 100 Church St SE, Minneapolis, MN 55455 | 1,706 |
| Feratole Abdishikur | 2004 Randolph Ave, St Paul, MN 55105 | 5,000 | Najash Abdishikur | 100 Church St SE, Minneapolis, MN 55455 | 5,000 |
| Mohamed Abdulkadir | 12000 SW 49th Ave, Portland, OR 97219 | 120 | Mohamed Abdulkadir | 724 SW Harrison, Portland, OR 97201 | 6,539 |
| Asiya Abdulkadir | 2115 Summit Ave, St Paul, MN 55105 | 1,250 | Amirah Abdullah | 1725 State St, La Crosse, WI 54601 | 7,500 |
| Kany Abdullah | University of Texas at Austin, Austin, TX 78712 | 2,000 | Fatma Abdullahi | 2004 Randolph Ave, St Paul, MN 55105 | 1,842 |
| Fatma Abdullahi | 235 Marshall Ave, St Paul, MN 55102 | 1,104 | Katra Abdullahi | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Warda Abdullahi | 2004 Randolph Ave, St Paul, MN 55105 | 6,520 | ilham Abdulrazak | 100 Church St SE, Minneapolis, MN 55455 | 5,234 |
| ilham Abdulrazak | 235 Marshall Ave, St Paul, MN 55102 | 1,819 | Michael Abebe | 235 Marshall Ave, St Paul, MN 55102 | 5,000 |
| Christian Abo | Main Campus, Provo, UT 84602 | 5,000 | Sumeya Abubakar | 405 Hilgard Ave, Los Angeles, CA 90095 | 4,501 |
| Israel Acevedo | 6300 Ocean Dr, Corpus Christi, TX 78412 | 7,232 | Li Ada | 3141 Chestnut St, Philadelphia, PA 19104 | 9,657 |
| Bailey Adam | 11200 S W 8 St, Miami, FL 33199 | 5,500 | Gustavo Adame Delarosa | 27 Memorial Dr W, Bethlehem, PA 18015 | 2,500 |
| Fatumastar Adan | 2004 Randolph Ave, St Paul, MN 55105 | 7,000 | Hawa Adan | 163 S Willard St, Burlington, VT 5401 | 3,800 |
| Shrijana Adhikari | 1179 University Dr, Newark, OH 43055 | 1,166 | Ebony Adkins | University of California, Berkeley, CA 94720 | 5,000 |
| Ololade Afolabi | University of Texas at Austin, Austin, TX 78712 | 5,000 | Makayla Agnew | 110 Johnson Hall, Eugene, OR 97403 | 5,667 |
| Anger Agoth | 3801 W Temple Ave, Pomona, CA 91768 | 2,000 | Diana Aguilar | University of California, Berkeley, CA 94720 | 1,500 |
| Jaimee Aguilar | 9500 Gilman Dr, La Jolla, CA 92093 | 5,000 | Jonathan Aguilar | Texas A&M Univ, College Station, TX 77843 | 7,500 |
| Karen Aguilar | 13 Oak Dr, Hamilton, NY 13346 | 5,000 | Marlene Aguilar | 2700 Bay Area Blvd, Houston, TX 77058 | 5,000 |
| Jose Aguilar-Picciuto | 11460 Warner Ave, Fountain Valley, CA 92708 | 2,500 | Jasmine Aguinaga | Chestnut Ave, Denton, TX 76203 | 2,500 |
| Gabi Aguirre | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Amanny Ahmed | Valley/Normal, Upper Montclair, NJ 07043 | 3,500 |
| Fatima Ahmed | 2004 Randolph Ave, St Paul, MN 55105 | 2,500 | Khadara Ahmed | 37 S College Ave, St Joseph, MN 56374 | 5,000 |
| Shamsa Ahmed | 2211 Riverside Ave, Minneapolis, MN 55454 | 700 | Suad Ahmed | 2004 Randolph Ave, St Paul, MN 55105 | 2,500 |
| Ibtissam Ait Daoud | 100 Church St SE, Minneapolis, MN 55455 | 6,738 | Mohammed Alam | 1615 Stanley St, New Britain, CT 6050 | 4,500 |
| Sergio Alaniz | 6823 St Charles Ave, New Orleans, LA 70118 | 1,637 | Jeannette Alaves | One Shields Ave, Davis, CA 95616 | 1,666 |
| Shekhiyah Al-Aziz | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 5,160 | Maite Albarran | E Cullen, Suite 212, Houston, TX 77204 | 1,153 |
| Jose Alcala | High St, Easton, PA 18042 | 2,300 | Nancy Alcaraz Arreola | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,050 |
| Leonor Alcaraz-Guzman | University of California, Berkeley, CA 94720 | 4,662 | Rosa Alcazar Gonzalez | 37th and O St NW, Washington, DC 20057 | 4,000 |
| Ali Ali | One North College St, Northfield, MN 55057 | 3,500 | Ardo Ali | Dent Drive, Lewisburg, PA 17837 | 2,500 |
| Fadumo Ali | One Brookings Dr, St Louis, MO 63130 | 1,220 | Faisa Ali | 100 Church St SE, Minneapolis, MN 55455 | 872 |
| Hamza Ali | 9500 Gilman Dr, La Jolla, CA 92093 | 7,734 | Nimo Ali | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Saredo Ali | 124 Raymond Ave, Poughkeepsie, NY 12604 | 2,500 | Raiya Ali-Hossain | E Cullen, Suite 212, Houston, TX 77204 | 2,500 |
| Bryanna Allen | 820 N Michigan Ave, Chicago, IL 60611 | 2,033 | Khristian Allen | University of Texas at Austin, Austin, TX 78712 | 7,500 |
| Almanek Allums | Anderson Hall, Manhattan, KS 66506 | 2,200 | Michael Almaguer | 6900 N Loop 1604 W, San Antonio, TX 78249 | 3,750 |
| Nohemi Almaguer | University of Virginia, Charlottesville, VA 22904 | 5,000 | Hailey Almsted | 100 Church St SE, Minneapolis, MN 55455 | 10,000 |
| Alberto Alonso | 660 Parrington Oval, Norman, OK 73019 | 3,250 | Alondra Alonso | Dartmouth College, Hanover, NH 03755 | 2,000 |
| Mayte Alonso | 37th and O St NW, Washington, DC 20057 | 6,500 | Perla Alonso | 5151 State University Dr, Los Angeles, CA 90032 | 3,333 |
| Fatima Al-Shimari | University of Washington, Seattle, WA 98195 | 4,127 | Luis Alva | 701 S Nedderman Dr, Arlington, TX 76019 | 10,000 |
| Cindy Alvarado | Broadway and University Ave, Lubbock, TX 79409 | 10,000 | Monserrat Alvarado | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,583 |
| Jasmine Alvarez | Chestnut Ave, Denton, TX 76203 | 5,000 | Vanessa Alvarez | 303 E Kearsley, Flint, MI 48502 | 2,120 |
| Manolo Alvarez Cristiano | University of Texas at Austin, Austin, TX 78712 | 7,320 | Daniel Alvarez-Orlachia | 102 N Main St, Davidson, NC 28035 | 7,500 |
| Kenneth Amaya | 100 Campus Ctr, Seaside, CA 93955 | 2,500 | Alexis Ambler | Broadway and University Ave, Lubbock, TX 79409 | 7,500 |
| Alicia Rose Ambler | 6300 Ocean Dr, Corpus Christi, TX 78412 | 2,500 | Mary Ambriz | 1600 Campus Rd, Los Angeles, CA 90041 | 2,500 |
| Khaled Ameen | 1000 Fisk Ave, Brownwood, TX 76801 | 2,783 | natalie amos | 2801 S University Ave, Little Rock, AR 72204 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|----------------------------|---|---------------|----------------------------|---|---------------|
| Milly Analco Arellano | 900 University Ave, Riverside, CA 92521 | 1,666 | James Andaverde | 1201 West University Dr, Edinburg, TX 78539 | 4,000 |
| Luke Andersen | 14th and R St, Lincoln, NE 68588 | 5,000 | Anthony Anderson | 911 Boling Hwy, Wharton, TX 77488 | 2,084 |
| Makenzie Anderson | 526 5th St, Cheney, WA 99004 | 1,800 | Carmen Antonio | One Shields Ave, Davis, CA 95616 | 4,933 |
| Denisse Aparicio | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,100 | Kelly Apaza | 1000 E Victoria St, Carson, CA 90747 | 6,030 |
| Michelle Aquino | 9500 Gilman Dr, La Jolla, CA 92093 | 8,334 | Hanadi Arabo | 5500 Campanile Dr, San Diego, CA 92182 | 1,712 |
| Paulette Araujo | 8432 Magnolia Ave, Riverside, CA 92504 | 5,000 | Yesica Arce Mendez | Carter Hall - Rm 4000, Greeley, CO 80639 | 3,700 |
| Bethany Ardoin | 525 S Center, Rexburg, ID 83460 | 2,500 | Noel Arellano | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Jessica Arellano Cruz | Stanford University, Stanford, CA 94305 | 1,666 | Viridiana Arevalo Martinez | 2115 Summit Ave, St Paul, MN 55105 | 7,500 |
| Jennifer Argueta | Texas A&M Univ, College Station, TX 77843 | 5,000 | Diana Arias Ochoa | 405 Hilgard Ave, Los Angeles, CA 90095 | 4,000 |
| Syeda Arif | University of California, Berkeley, CA 94720 | 2,500 | Stephanie Armenta | University of California, Irvine, CA 92697 | 6,191 |
| Paula Armijo | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096 | 2,500 | Blaze Arnold | 1156 High St, Santa Cruz, CA 95064 | 1,666 |
| Chai Arnold | Stanford University, Stanford, CA 94305 | 6,815 | Diana Arreola | 5500 Campanile Dr, San Diego, CA 92182 | 7,500 |
| Agustin Arreola Leon | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,000 | Cecilia Arteaga | 2121 Euclid Ave, Cleveland, OH 44115 | 2,000 |
| Joseline Arteaga | 21250 Stevens Creek Blvd, Cupertino, CA 95014 | 300 | Joseline Arteaga | 900 University Ave, Riverside, CA 92521 | 1,667 |
| Shakhlo Asadova | 227 W 27th St, New York, NY 10001 | 1,126 | Maya Atkins | 9201 University City Blvd, Charlotte, NC 28223 | 4,010 |
| Anel Avalos | 1717 S Chestnut Ave, Fresno, CA 93702 | 176 | Jose Avalos | Stanford University, Stanford, CA 94305 | 4,706 |
| Djenane Avriien | 4200 Congress Ave, Lake Worth, FL 33461 | 2,000 | Ikram Aweys | 5500 Campanile Dr, San Diego, CA 92182 | 2,000 |
| Salim Aweys | 5500 Campanile Dr, San Diego, CA 92182 | 1,425 | Michelle Ayala | One Shields Ave, Davis, CA 95616 | 3,034 |
| Xena Ayala | E Cullen, Suite 212, Houston, TX 77204 | 5,000 | Alondra Ayala-Castrejon | University of Washington, Seattle, WA 98195 | 3,050 |
| Etsegenet Ayele | 807 Union St, Schenectady, NY 12308 | 1,000 | Kimberly Bachman | 526 5th St, Cheney, WA 99004 | 834 |
| Samira Bاده | 701 S Nedderman Dr, Arlington, TX 76019 | 7,500 | Jesus Badillo | E Cullen, Suite 212, Houston, TX 77204 | 10,449 |
| Vivian Badillo Velasco | University of California, Santa Barbara, CA 93106 | 1,666 | James Bahati | University of Colorado Denver, Denver, CO 80217 | 12,000 |
| Osman Bakari | French Administration Building, Pullman, WA 99164 | 1,250 | Alexis Baker | 1600 Washington Ave, Conway, AR 72032 | 5,000 |
| Denada Bakiasi | 250 New Rutherford Ave, Boston, MA 02129 | 794 | Denada Bakiasi | 360 Huntington Ave, Boston, MA 2115 | 4,856 |
| Esmeralda Balboa | 1201 West University Dr, Edinburg, TX 78539 | 3,000 | Jennifer Balmaceda | 801 W Monte Vista, Turlock, CA 95382 | 2,600 |
| Marla Baltazar | Chestnut Ave, Denton, TX 76203 | 10,000 | Melissa Baltazar | 701 S Nedderman Dr, Arlington, TX 76019 | 2,125 |
| Dalliana Banuelos | 500 El Camino Real, Santa Clara, CA 95053 | 4,500 | Sabrina Banuelos | University of California, Irvine, CA 92697 | 6,450 |
| Naomi Banuelos-Lozano | 633 Clark St, Evanston, IL 60208 | 3,000 | Deodatta Baral | University Park, Denver, CO 80208 | 2,332 |
| Israel Barbosa | 9500 Gilman Dr, La Jolla, CA 92093 | 2,836 | Tanya Barbosa | Texas A&M Univ, College Station, TX 77843 | 7,500 |
| De'Aysia Barner | Cornell University, Ithaca, NY 14853 | 2,500 | Alexis Barnes | 1803 Ave I, Huntsville, TX 77341 | 268 |
| Emmanuel Barrera | One College Drive, Bennington, VT 05201 | 7,383 | Patricia Barrios | First and Normal Sts, Chico, CA 95929 | 500 |
| Jesse Bass | 516 High St, Bellingham, WA 98225 | 4,950 | jeremiah batarick | 1200 W Int Spdwj Blvd, Daytona Beach, FL 32114 | 3,650 |
| Angelica Batista-Rodriguez | 2200 Bonforte Blvd, Pueblo, CO 81001 | 5,000 | Luis Bautista | 1156 High St, Santa Cruz, CA 95064 | 5,000 |
| Sinan Bayoud | 9500 Gilman Dr, La Jolla, CA 92093 | 5,000 | Brittany Bearss | 1 College Circle, 222 Erwin, Geneseo, NY 14454 | 5,000 |
| Brittany Bearss | One College Rd, Batavia, NY 14020 | 422 | Jennifer Becerra | 405 Hilgard Ave, Los Angeles, CA 90095 | 8,334 |
| Jose Becerra | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224 | 5,000 | Sky Becker | 2420 Nicolet Dr, Green Bay, WI 54311 | 2,500 |
| Abel Belete | University of Georgia, Athens, GA 30602 | 3,750 | Daniel Beltran | 1100 E University Dr, Tempe, AZ 85287 | 3,500 |
| Kassandra Beltran | 5500 Campanile Dr, San Diego, CA 92182 | 2,500 | Mariana Beltran | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 |
| Jack Beltran Hernandez | 601 S Morgan, Chicago, IL 60607 | 2,500 | Tanisha Belvin | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Miriam Benavides | 5151 State University Dr, Los Angeles, CA 90032 | 1,800 | Stephanie Benavides | University of Texas at Austin, Austin, TX 78712 | 6,200 |
| Irmina Benson | 237 High St, Middletown, CT 6459 | 2,200 | Adraint Bereal | University of Texas at Austin, Austin, TX 78712 | 6,000 |
| Ariel Bermudez | E 502 Boone Ave, Spokane, WA 99258 | 1,825 | Joaquin Bermudez | University of California, Berkeley, CA 94720 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-----------------------------|---|---------------|-----------------------------|---|---------------|
| Ana Bernal | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Yonathan Berumen | Carter Hall - Rm 4000, Greeley, CO 80639 | 3,000 |
| Kambria Beukelman-Madison | Clarkson University, Potsdam, NY 13699 | 1,700 | Sita Bhandari | 302 Buchtel Common, Akron, OH 44325 | 2,500 |
| Paulina Blanco | 900 University Ave, Riverside, CA 92521 | 10,000 | Journey Bliven | 1801 E Cotati Ave, Rohnert Park, CA 94928 | 7,500 |
| Richard Boateng | University Park, Denver, CO 80208 | 1,619 | Michelle Boens | 401 S State St, Chicago, IL 60605 | 1,666 |
| Aerial Bollin | Texas A&M Univ, College Station, TX 77843 | 2,745 | Manrique Bonilla | 601 University Dr, San Marcos, TX 78666 | 5,832 |
| kalee bonner | 201 Presidents Circle, Salt Lake City, UT 84112 | 1,500 | Symone Booker | 1000 Asu Dr Ste 359, Alcorn State, MS 39096 | 5,000 |
| Bobby Boone | Texas A&M Univ, College Station, TX 77843 | 3,968 | Therese Boter | 1050 N Mills Ave, Claremont, CA 91711 | 4,114 |
| Ethan Boyle | Texas A&M Univ, College Station, TX 77843 | 2,686 | Erica Braswell | Baylor University, Waco, TX 76798 | 2,500 |
| Pili Bravo-Alvarez | 1845 Fairmount, Wichita, KS 67260 | 2,500 | Je'Niya Braziel | 1 Main St, Houston, TX 77002 | 5,447 |
| Breezy Breezy | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Mikayla Bridgewater | University of Kansas, Lawrence, KS 66045 | 6,000 |
| Heidy Briones | 660 Parrington Oval, Norman, OK 73019 | 7,500 | Anabel Briu | Bard College, Annandale, NY 12504 | 3,340 |
| Jennifer Brock | 411 N Central Ave, Phoenix, AZ 85004 | 2,500 | Ashayra Broussard | Texas A&M Univ, College Station, TX 77843 | 3,679 |
| Bria Brown | 1500 Houston St, Ft Worth, TX 76102 | 4,000 | Bria Brown | Chestnut Ave, Denton, TX 76203 | 7,033 |
| Jonathon Brown | 77 Massachusetts Ave, Cambridge, MA 02139 | 1,500 | Jonathon Brown | Massachusetts Hall, Cambridge, MA 2138 | 4,627 |
| Jennifer Bui | E Cullen, Suite 212, Houston, TX 77204 | 2,000 | Rayshaune Burns | 3001 S Congress Ave, Austin, TX 78704 | 2,083 |
| Diego Bustillos | 1201 West University Dr, Edinburg, TX 78539 | 6,200 | Amy Cabrera | 1600 Washington Ave, Conway, AR 72032 | 5,000 |
| Debra Cain | E Cullen, Suite 212, Houston, TX 77204 | 4,000 | Stacey Cain | Broadway and University Ave, Lubbock, TX 79409 | 3,000 |
| Mayra Caisedo Bustillo | 7502 Fondren Rd, Houston, TX 77074 | 3,333 | Fatima Calderon | University of California, Merced, CA 95344 | 2,500 |
| Ghawayne Calvin | Stanford University, Stanford, CA 94305 | 2,350 | Aida Camacho-Ventura | 405 Hilgard Ave, Los Angeles, CA 90095 | 639 |
| Viridiana Campana | Main Campus, Provo, UT 84602 | 4,500 | Raymond Campbell | 3100 Main St, Houston, TX 77266 | 1,250 |
| Sharie Campbell | Texas A&M Univ, College Station, TX 77843 | 8,500 | Daniel Campos | 1936 North St, Nacogdoches, TX 75962 | 2,500 |
| Jorge Campos | Massachusetts Hall, Cambridge, MA 2138 | 7,500 | Raquel Campuzano Santamaria | 5500 Irvine Center Drive, Irvine, CA 92618 | 5,230 |
| Raquel Campuzano Santamaria | One Shields Ave, Davis, CA 95616 | 104 | Johanna Canales Garcia | 235 Marshall Ave, St Paul, MN 55102 | 958 |
| Tracy Cano | 1156 High St, Santa Cruz, CA 95064 | 4,854 | Aisha Cantu | 1220 First Ave NE, Cedar Rapids, IA 52402 | 2,500 |
| Aisha Cantu | 2100 Memorial Blvd, Kerrville, TX 78028 | 5,000 | Phi Cao | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Delena Carcamo-Melgar | 3800 Hillsborough St, Raleigh, NC 27607 | 5,000 | Julia Cardenas | 1201 West University Dr, Edinburg, TX 78539 | 4,000 |
| Anthony Cardenas Yanez | 8432 Magnolia Ave, Riverside, CA 92504 | 2,500 | Elizabeth Carlson | 410 S 3rd St, River Falls, WI 54022 | 8,000 |
| Zachery Carlson | 300 Seward St, Ripon, WI 54971 | 1,250 | Martina Carranza | 5241 N Maple Ave, Fresno, CA 93740 | 3,000 |
| Amelia Carrera | 500 W University Ave, El Paso, TX 79968 | 5,000 | Estevan Carrillo | 2624 Clifton Ave, Cincinnati, OH 45221 | 3,124 |
| Lilia Carrillo | University of Texas at Austin, Austin, TX 78712 | 1,500 | Balfred Carrillo Martinez | University of California, Santa Barbara, CA 93106 | 6,334 |
| Angelica Carroll | 8060 Spencer Hwy, Pasadena, TX 77501 | 1,250 | Cierra Carter | University of Maryland, College Park, MD 20742 | 205 |
| Lancia Carver | 2800 S University Dr, Ft Worth, TX 76129 | 1,045 | Alexandra Castillo | 701 S Nedderman Dr, Arlington, TX 76019 | 8,157 |
| Erik Castillo | University of California, Santa Barbara, CA 93106 | 5,000 | Guadalupe Castillo | 1201 West University Dr, Edinburg, TX 78539 | 5,000 |
| Mildre Castillo | 1450 Gillette Blvd, San Antonio, TX 78224 | 5,000 | Mildre Castillo | 902 College Ave, Brenham, TX 77833 | 2,000 |
| Nayeli Castillo-Correa | University Park, Los Angeles, CA 90089 | 2,500 | Amelyn Castro | 600 W College Dr, Avon Park, FL 33825 | 800 |
| Carla Castro | One Shields Ave, Davis, CA 95616 | 1,315 | Wilbur Castro | University of California, Irvine, CA 92697 | 7,998 |
| Idaena Castro-Contreras | 1401 E University, Tucson, AZ 85721 | 1,000 | Idaena Castro-Contreras | 2202 W Anklam Rd, Tucson, AZ 85709 | 1,500 |
| Anais Cauich | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,400 | Martha Cedeno | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 |
| George Celis | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Vanessa Cenoz | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Manases Cepeda | 1201 West University Dr, Edinburg, TX 78539 | 5,000 | Nathaniel Cerezo | University of Florida, Gainesville, FL 32611 | 2,488 |
| Cynthia Cervantes | 116 St and Broadway, New York, NY 7628 | 1,635 | Lee Cha | 6000 J St, Sacramento, CA 95819 | 1,500 |
| Valerie Cha | One Shields Ave, Davis, CA 95616 | 2,000 | Mohamad Chacha | 83 Somerset St, New Brunswick, NJ 08901 | 7,500 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|---------------------------|---|---------------|------------------------|---|---------------|
| Crystal Marie Chacon | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Anwar Chaghani | University of Texas at Austin, Austin, TX 78712 | 7,800 |
| Rosa Chamu | 900 University Ave, Riverside, CA 92521 | 1,666 | Khou Chang | 700 E Seventh St, St Paul, MN 55106 | 5,000 |
| Love Chang | 100 Church St SE, Minneapolis, MN 55455 | 4,000 | Mo Chang | 309 Behmler Hall, Morris, MN 56267 | 2,500 |
| Richard Chang | 2040 E Murray #106, Salt Lake City, UT 84117 | 3,581 | Rashmi Chataut | 2500 California Plaza, Omaha, NE 68178 | 2,500 |
| Amrit Chauhan | One Shields Ave, Davis, CA 95616 | 1,666 | Jason Chav | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096 | 2,500 |
| Ana Chavez | 5241 N Maple Ave, Fresno, CA 93740 | 5,722 | Arlette Chavez | E Cullen, Suite 212, Houston, TX 77204 | 7,500 |
| Cassandra Chavez | 701 S Nedderman Dr, Arlington, TX 76019 | 7,446 | Kenia Chavez | 724 SW Harrison, Portland, OR 97201 | 5,042 |
| Michelle Chavez | 9500 Gilman Dr, La Jolla, CA 92093 | 1,061 | Miguel Chavez | 660 Parrington Oval, Norman, OK 73019 | 5,544 |
| Neida Chavez | 5500 University Pky, San Bernardino, CA 92407 | 1,666 | Diana Chavez-Carrillo | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 |
| David Chen | University of Texas at Austin, Austin, TX 78712 | 3,750 | Janie Chen | University of California, Berkeley, CA 94720 | 352 |
| Jeanette Chen | Oregon State University, Corvallis, OR 97331 | 1,666 | Nova Chenda | University of Massachusetts, Amherst, MA 1003 | 3,167 |
| Destane' Cherry | 4400 Massachusetts Ave NW, Washington, DC 20016 | 2,500 | Ka Wai Cheung | 601 E John St, Champaign, IL 61820 | 2,500 |
| Randy Chhin | 700 E Seventh St, St Paul, MN 55106 | 963 | Candice Chieffo | 1801 N Broad St, Philadelphia, PA 19122 | 5,500 |
| Rachel Christensen | 1400 Townsend Drive, Houghton, MI 49931 | 2,500 | Gulrukh Chughtai | 1801 N Broad St, Philadelphia, PA 19122 | 5,000 |
| Lian Cing | 107 Whitehurst, Stillwater, OK 74078 | 3,967 | Lian Cing | 6111 E Skelly Dr, Tulsa, OK 74135 | 585 |
| Jose Cisneros | University of California, Berkeley, CA 94720 | 2,500 | Nizhoni Cly | Babbit Administrative Center, Flagstaff, AZ 86011 | 4,099 |
| Monica Cobos | 2850 Weddell St, Las Cruces, NM 88003 | 2,000 | Nikaija Colbert | Eastern Michigan University, Ypsilanti, MI 48197 | 2,500 |
| dasya combs | 1301 East Main St, Murfreesboro, TN 37132 | 2,500 | Carly Compton | 4501 N Charles St, Baltimore, MD 21210 | 20,000 |
| Richard Conrad | 201 Presidents Circle, Salt Lake City, UT 84112 | 1,750 | Maria Contreras | 601 E John St, Champaign, IL 61820 | 200 |
| Erico Corbett | 2400 Sixth St NW, Washington, DC 20059 | 7,500 | Karen Cordero | 3100 McCormick Ave, Wichita, KS 67213 | 2,500 |
| Moises Correa | University of Texas at Austin, Austin, TX 78712 | 11,590 | Daniel Correa Lozada | 11200 S W 8 St, Miami, FL 33199 | 5,000 |
| Belen Cosme | E Cullen, Suite 212, Houston, TX 77204 | 7,400 | Belen Cosme | 3100 Main St, Houston, TX 77266 | 350 |
| Mickayla Coutinho Brandao | 70 Washington Sq South, New York, NY 10012 | 7,500 | Crystal Covarrubias | 405 Hilgard Ave, Los Angeles, CA 90095 | 4,000 |
| Igdalia Covarrubias | 5241 N Maple Ave, Fresno, CA 93740 | 9,637 | Jose Covarrubias | CA Polytech Univ, San Luis Obispo, CA 93407 | 3,333 |
| Damian Cowan | 2020 Easton St NW, North Canton, OH 44720 | 2,500 | Cassidy Cox | University of California, Irvine, CA 92697 | 8,089 |
| Amber Cozad | University of California, Berkeley, CA 94720 | 1,250 | Dearlynn Crank | 2202 W Anklam Rd, Tucson, AZ 85709 | 3,500 |
| Jennifer Crooks | 33 Gilmer St SE, Atlanta, GA 30303 | 6,500 | Jonathan Crouch | 601 University Dr, San Marcos, TX 78666 | 7,500 |
| Lake Crowell | 601 S Morgan, Chicago, IL 60607 | 2,500 | Carmen Cruz | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Carolina Cruz | 3536 Butte Campus Drive, Oroville, CA 95965 | 800 | Lesly Cruz | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Melissa Cruz | University of California, Irvine, CA 92697 | 1,633 | Victoria Cuba | 2500 Campus Rd, Hawaii Hall, Honolulu, HI 96822 | 1,000 |
| Amaranta Cuevas | University of Texas at Austin, Austin, TX 78712 | 7,500 | Edith Cuevas | Elm St, Northampton, MA 1063 | 7,500 |
| Kelly Cunningham | 541 Main St, New London, NH 03257 | 1,850 | Bistika Dahal | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Bistika Dahal | 6200 College Ave, Snyder, TX 79549 | 1,000 | Francesca D'Alessandro | 3435 Main St, Buffalo, NY 14214 | 1,000 |
| Karina Damian | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,333 | Maria Dasilva | 3501 University Blvd East, Adelphi, MD 20783 | 5,969 |
| Maria Dasilva | 301 Largo Rd, Largo, MD 20774 | 500 | Antonio Davila | 4400 Massachusetts Ave NW, Washington, DC 20016 | 2,500 |
| Kimberly Davila | Prospect St, Providence, RI 2912 | 970 | Corieana Davis | 2400 Sixth St NW, Washington, DC 20059 | 10,000 |
| Malik Davis | 1600 Woodland Rd, Abington, PA 19001 | 3,500 | Sarah Davis | Louisiana State University, Baton Rouge, LA 70803 | 5,000 |
| Coralys De Jesus | Tufts University, Medford, MA 02155 | 5,405 | Joseph De La Cerda | University of Rochester, Rochester, NY 14627 | 3,334 |
| Bill De La Rosa | 5700 College Station, Brunswick, ME 04011 | 190 | Jasmine De La Rosa | 911 Boling Hwy, Wharton, TX 77488 | 1,525 |
| Rocsana De Leon Cifuentes | University of California, Merced, CA 95344 | 2,500 | Joella Degollado | 2601 N Floyd Rd, Richardson, TX 75080 | 5,000 |
| Gabrielle DeHart | Fifth and University, Durant, OK 74701 | 3,000 | Armando Delgado | Babson Park, Wellesley, MA 02457 | 2,750 |
| kelle Desouza | 1400 College Dr, Waco, TX 76708 | 1,250 | Simran Dhillon | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-----------------------------|---|---------------|---------------------------|---|---------------|
| Aruna Dhungel | 201 Presidents Circle, Salt Lake City, UT 84112 | 1,800 | Hassatou Diallo | 175 Forest St, Waltham, MA 02452 | 7,362 |
| Jasmine Diaz | 400 N Acc Drive, Wilson, NC 27893 | 5,000 | Deysi Diaz Gramajo | 6000 J St, Sacramento, CA 95819 | 2,500 |
| Zion Diggles | 4400 Mlk, Beaumont, TX 77705 | 12,000 | Kelly Dinh | 7000 Fannin, Suite 1700, Houston, TX 77030 | 3,000 |
| Cubwa Divine | 14th and R St, Lincoln, NE 68588 | 2,500 | Bettera Dixon | One Sherborn St, Boston, MA 2215 | 766 |
| Jenna Do | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 | Chau Doan | 900 University Ave, Riverside, CA 92521 | 5,213 |
| Ranisha Dokes | 601 University Dr, San Marcos, TX 78666 | 12,105 | Alfredo Dominguez | 116 St and Broadway, New York, NY 7628 | 6,804 |
| Briseyda Dominguez-Martinez | 1 Washington Sq, San Jose, CA 95192 | 1,000 | Elizabeth Donaciano | 1 Main St, Houston, TX 77002 | 3,567 |
| Shwe Done | 6001 Dodge St, Omaha, NE 68182 | 1,500 | GUADALUPE DORADO | 100 Grant St, De Pere, WI 54115 | 2,500 |
| Fabiola Doria | 1201 West University Dr, Edinburg, TX 78539 | 8,833 | Sophia Dorsainvil-Johnson | One Sherborn St, Boston, MA 2215 | 3,300 |
| Manreet Dosanjh | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Elizabeth Dossous | 10501 Fgeu Blvd S, Ft Myers, FL 33965 | 2,500 |
| James Douglass | 3100 Main St, Houston, TX 77266 | 2,500 | Elizabeth Dover | Suny College of Technology, Alfred, NY 14802 | 2,500 |
| Matthew Dressa | Cornell University, Ithaca, NY 14853 | 4,695 | Vivian Du | University of Massachusetts, Amherst, MA 1003 | 2,115 |
| Marina Duchesne | 5500 University Pky, San Bernardino, CA 92407 | 6,000 | Keiahna Dunbar-Reppuhn | Michigan State University, East Lansing, MI 48824 | 1,700 |
| Cheyenne Dupont | 7502 Fondren Rd, Houston, TX 77074 | 6,667 | Haley Dutcher | Ohio University-Main Campus, Athens, OH 45701 | 3,333 |
| Daniella Echeagaray | 300 W Hawthorne Rd, Spokane, WA 99251 | 5,000 | Alejandro Echeverria | 301 E 12th St, Claremont, CA 91711 | 688 |
| Briana Echols | 7703 Floyd Curl Dr, San Antonio, TX 78229 | 5,000 | Leslie Eguizabal | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Chukwunazaekpele Ejikeme | 1803 Ave I, Huntsville, TX 77341 | 2,500 | Alexandra Elias | E Cullen, Suite 212, Houston, TX 77204 | 5,000 |
| judith elias | E Cullen, Suite 212, Houston, TX 77204 | 5,000 | Marcus Ellis | 715 Stadium Dr, San Antonio, TX 78212 | 2,500 |
| Jessica Elorza | 5241 N Maple Ave, Fresno, CA 93740 | 1,000 | Johnny Enriquez | 107 Whitehurst, Stillwater, OK 74078 | 1,800 |
| Katherine Enriquez | 901 E Alost, Azusa, CA 91702 | 5,000 | Kimberly Enriquez | 2500 N River Rd, Manchester, NH 3106 | 950 |
| Samantha Enriquez | University of Texas at Austin, Austin, TX 78712 | 5,000 | Elizabeth Escaleras | 1250 Bellflower Blvd, Long Beach, CA 90840 | 15,123 |
| Estefani Escamilla | 601 University Dr, San Marcos, TX 78666 | 1,500 | Juana Escobedo Bermudez | 701 S Nedderman Dr, Arlington, TX 76019 | 1,500 |
| Bella Escot-Mendoza | 2500 N River Rd, Manchester, NH 3106 | 5,000 | Christopher Esparza | 500 El Camino Real, Santa Clara, CA 95053 | 755 |
| Paola Espinoza | University of Colorado Denver, Denver, CO 80217 | 2,500 | Juan Espinoza Higuera | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,047 |
| Aidee Esquivel | 5241 N Maple Ave, Fresno, CA 93740 | 3,501 | Dayana Esquivel | Main Campus, Provo, UT 84602 | 5,000 |
| Ernesto Estrada | 3700 Willow Creek Rd, Prescott, AZ 86301 | 4,000 | Ernesto Estrada | 2202 W Anklam Rd, Tucson, AZ 85709 | 1,000 |
| Jackeline Estrada | University of Texas at Austin, Austin, TX 78712 | 2,500 | Luis Estrada | 3201 W 16th St, Sedalia, MO 65301 | 1,000 |
| Sendi Estrada | University Park, Denver, CO 80208 | 205 | Tonyae Evans | 1936 North St, Nacogdoches, TX 75962 | 1,019 |
| Denezia Fahie | 415 South St, Waltham, MA 02454 | 1,750 | Laura Falcon Beltran | 3737 Motley Dr, Mesquite, TX 75150 | 604 |
| Laura Falcon Beltran | Chestnut Ave, Denton, TX 76203 | 3,072 | Marissa Falconer | University of Massachusetts, Amherst, MA 1003 | 5,000 |
| Siyado Falug | 235 Marshall Ave, St Paul, MN 55102 | 1,250 | Asha Farah | 9700 France Ave S, Bloomington, MN 55431 | 814 |
| Asha Farah | 2004 Randolph Ave, St Paul, MN 55105 | 4,436 | Iqra Farah | 2004 Randolph Ave, St Paul, MN 55105 | 7,500 |
| Zahur Farah | 5500 Campanile Dr, San Diego, CA 92182 | 4,000 | Batool Faraj | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 5,000 |
| Maryam Fathi | 2211 Riverside Ave, Minneapolis, MN 55454 | 2,500 | Alexiea Feaster | One Drexel Drive, New Orleans, LA 70125 | 5,000 |
| Juan Fernandez | 1803 Ave I, Huntsville, TX 77341 | 5,000 | Karen Fierro | Broadway and University Ave, Lubbock, TX 79409 | 10,000 |
| Mario Fierro | 1201 West University Dr, Edinburg, TX 78539 | 6,218 | Mario Fierro | 2501 4th Ave, Canyon, TX 79016 | 2,282 |
| Jeanette Figueroa | 4300 N Narragansett, Chicago, IL 60634 | 876 | Laura Filerio | 411 SW 24th St, San Antonio, TX 78207 | 1,500 |
| Brooke Finch | 1803 Ave I, Huntsville, TX 77341 | 2,500 | Alecia Finley | 2600 Nw College Way, Bend, OR 97701 | 5,000 |
| Amaira Fisher | 1100 E University Dr, Tempe, AZ 85287 | 4,200 | Z'Kijah Fleming | 2400 Sixth St NW, Washington, DC 20059 | 10,000 |
| Alejandro Flores | 800 N State College Blvd, Fullerton, CA 92831 | 2,500 | Alejandro Flores | One Shields Ave, Davis, CA 95616 | 7,000 |
| Erika Flores | 2101 Hillsborough St, Raleigh, NC 27695 | 4,000 | Ivan Flores | 107 Whitehurst, Stillwater, OK 74078 | 3,605 |
| Kelly Flores | 1 Main St, Houston, TX 77002 | 7,999 | Luis Flores | University of Washington, Seattle, WA 98195 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|---------------------------|--|---------------|----------------------------|---|---------------|
| Marco Flores | 3939 Valley View Ln, Farmers Branch, TX 75244 | 666 | Marco Flores | University of Texas at Austin, Austin, TX 78712 | 4,500 |
| Miguel Paulo Flores | One Shields Ave, Davis, CA 95616 | 5,000 | Kammy Fong | One Shields Ave, Davis, CA 95616 | 5,000 |
| Karen Fong | One Shields Ave, Davis, CA 95616 | 5,000 | Toriea Foster | 10900 Euclid Ave, Cleveland, OH 44106 | 3,320 |
| Roshanell Francisco | 104 University Cir, Lafayette, LA 70503 | 5,000 | Gisel Fregoso | 500 W University Ave, El Paso, TX 79968 | 1,000 |
| Kiana Frierson | 350 Spelman Ln SW, Atlanta, GA 30314 | 5,000 | Evangilyn Froelich | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 |
| Sena Fuad | University of Colorado Denver, Denver, CO 80217 | 6,500 | Julia Fuentes | University of Texas at Austin, Austin, TX 78712 | 8,982 |
| Kimberly Fuentes | University of California, Berkeley, CA 94720 | 2,500 | Flor Fuentes Euceda | 304 Administration Dr, Denton, TX 76201 | 2,500 |
| Alexander Furmuzan | 6000 J St, Sacramento, CA 95819 | 2,836 | Victoria Gabelman | 9500 Gilman Dr, La Jolla, CA 92093 | 983 |
| Destiny Gadson | University of South Carolina, Columbia, SC 29208 | 2,500 | Niesha Gage | 105 Patriot Ave, Lafayette, LA 70508 | 1,910 |
| Purnima Gajmer | 6001 Dodge St, Omaha, NE 68182 | 946 | Gizzel Galarza | 4000 Central Florida Blvd, Orlando, FL 32816 | 2,500 |
| Oscar Galeana | 724 SW Harrison, Portland, OR 97201 | 9,000 | Cristal Galindez | 1327 S Baxter Ave, Tyler, TX 75711 | 2,500 |
| Jacqueline Galindo | Chestnut Ave, Denton, TX 76203 | 2,500 | Stephanie Gallardo | University of California, Santa Barbara, CA 93106 | 1,625 |
| Dora Gallo | Anderson Hall, Manhattan, KS 66506 | 3,334 | Florencio Galvan-Ontiveros | 6900 N Loop 1604 W, San Antonio, TX 78249 | 1,750 |
| Shenice Gammage | 8580 66 St N, Pinellas Park, FL 33781 | 876 | Alejandra Garcia | 6900 N Loop 1604 W, San Antonio, TX 78249 | 5,150 |
| Amayrani Garcia | Administration Bldg #1070, Birmingham, AL 35294 | 2,732 | Anthony Garcia | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,720 |
| Bianca Garcia | 7502 Fondren Rd, Houston, TX 77074 | 2,499 | Desiree Garcia | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 |
| Emily Garcia | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 | Esmeralda Garcia | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,000 |
| Jeneva Garcia | 601 University Dr, San Marcos, TX 78666 | 5,700 | Jeneva Garcia | 1500 Houston St, Ft Worth, TX 76102 | 1,000 |
| Joseph Garcia | 5500 University Pky, San Bernardino, CA 92407 | 1,667 | Keila Garcia | University of Texas at Austin, Austin, TX 78712 | 8,109 |
| Kiara Garcia | 1 N George St, Millersville, PA 17551 | 4,000 | Nylah Garcia | 1250 Bellflower Blvd, Long Beach, CA 90840 | 2,500 |
| Petra Garcia | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 | Richard Garcia | 601 University Dr, San Marcos, TX 78666 | 1,250 |
| Roxanne Garcia | 411 SW 24th St, San Antonio, TX 78207 | 2,500 | Roxanne Garcia | 1201 West University Dr, Edinburg, TX 78539 | 1,750 |
| Sydni Garcia | 1300 San Pedro Ave, San Antonio, TX 78212 | 1,250 | Carlos Garcia Ceja | Oregon State University, Corvallis, OR 97331 | 1,167 |
| Elizabet Garcia Hernandez | University Park, Denver, CO 80208 | 1,250 | Luis Garcia-Lamas | Oregon State University, Corvallis, OR 97331 | 5,000 |
| Diana Garcia-Vidal | 500 Lincoln Dr, Madison, WI 53706 | 2,500 | Lucero Garcia-Villegas | 601 E John St, Champaign, IL 61820 | 2,000 |
| Fredricah Gardner | Presidents Office Box 6201, Morgantown, WV 26506 | 1,250 | Brandon Garfield | 1001 College Rd, Lyndonville, VT 05851 | 5,000 |
| Arely Garza | E Cullen, Suite 212, Houston, TX 77204 | 6,000 | Nancy Garza | Baylor University, Waco, TX 76798 | 2,500 |
| Samantha Garza | 103 Allen Bldg, Durham, NC 27708 | 5,400 | Jasmine Garza-Quintero | 8001 Natural Bridge Rd, St Louis, MO 63121 | 8,260 |
| Sharon Garzon | 11200 S W 8 St, Miami, FL 33199 | 2,500 | Alyssa Garzoria | E Cullen, Suite 212, Houston, TX 77204 | 5,000 |
| Clarissa Gasana | 100 Church St SE, Minneapolis, MN 55455 | 2,300 | Christina Gaspar | University of California, Berkeley, CA 94720 | 6,030 |
| Jalani Gates | 901 S Haverhill Rd, El Dorado, KS 67042 | 2,150 | Monisa Gatur | 304 Administration Dr, Denton, TX 76201 | 2,500 |
| McKenna Gawler | 500 Lincoln Dr, Madison, WI 53706 | 2,261 | McKenna Gawler | 1111 W Colfax Ave, Denver, CO 80204 | 3,864 |
| Haydy George | 100 Morrissey Blvd, Boston, MA 02125 | 2,159 | Saralyn George | S Branch Post Office, Baton Rouge, LA 70813 | 2,500 |
| Mario Gerardi | 124 Raymond Ave, Poughkeepsie, NY 12604 | 5,000 | Caela Gibson | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Kabresha Gibson | 701 S Nedderman Dr, Arlington, TX 76019 | 2,500 | Kabresha Gibson | 1201 Wesleyan St, Ft Worth, TX 76105 | 4,891 |
| Lwam Gidey | Tufts University, Medford, MA 02155 | 1,750 | Rahwa Gidey | 50 College St, South Hadley, MA 1075 | 7,500 |
| RosaValeria Gil | 1400 Villaret, San Antonio, TX 78224 | 500 | Idreza Glass | Administration Bldg 422, Fayetteville, AR 72701 | 2,500 |
| Stevie Glick | 1156 High St, Santa Cruz, CA 95064 | 5,000 | Sheniqua Glover | Auburn University, Auburn, AL 36849 | 3,383 |
| angelica godinez | 5201 University Blvd, Laredo, TX 78041 | 7,500 | Alisia Godoy | 1156 High St, Santa Cruz, CA 95064 | 5,000 |
| Jaila Golden | 100 W Dakota, Hammond, LA 70402 | 800 | Brandy Gomez | University of Kansas, Lawrence, KS 66045 | 2,500 |
| Brenda Gomez | 5500 University Pky, San Bernardino, CA 92407 | 5,000 | Daniela Gomez | 601 University Dr, San Marcos, TX 78666 | 2,500 |
| Jhovany Gomez | 3801 W Temple Ave, Pomona, CA 91768 | 250 | Melanie Gomez | Dartmouth College, Hanover, NH 03755 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|------------------------|---|---------------|--------------------------|---|---------------|
| DARLENE GONZAGA | 2601 N Floyd Rd, Richardson, TX 75080 | 3,000 | Melissa Gonzales | 2700 Bay Area Blvd, Houston, TX 77058 | 4,000 |
| Melissa Gonzales | 13735 Beamer Rd, Houston, TX 77089 | 700 | Sabrina Gonzales | 1600 Campus Court, Abilene, TX 79699 | 1,350 |
| Juan Gonzales Montejo | 5500 University Pky, San Bernardino, CA 92407 | 1,666 | Andrea Gonzalez | Loma Linda University, Loma Linda, CA 92350 | 5,526 |
| Cynthia Gonzalez | 6000 J St, Sacramento, CA 95819 | 3,200 | Daniela Gonzalez | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Eduardo Gonzalez | One Sherborn St, Boston, MA 2215 | 5,000 | Kayla Gonzalez | Texas A&M Univ, College Station, TX 77843 | 7,500 |
| Lorena Gonzalez | 1201 West University Dr, Edinburg, TX 78539 | 8,656 | Marjorie Gonzalez | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Mayra Gonzalez | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224 | 2,500 | Mercedes Gonzalez | 5500 University Pky, San Bernardino, CA 92407 | 700 |
| Norma Gonzalez | 116 St and Broadway, New York, NY 7628 | 20,000 | Andrea Gonzalez Castillo | One Shields Ave, Davis, CA 95616 | 1,000 |
| Judith Gonzalez Torres | University of California, Berkeley, CA 94720 | 6,650 | Anna Goossens | 5500 Campanile Dr, San Diego, CA 92182 | 1,294 |
| Dallas Gordon | Louisiana State University, Baton Rouge, LA 70803 | 5,000 | Lydia Graham | 1 Main St, Houston, TX 77002 | 7,500 |
| Uriel Granados | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 | Yasmine Grant | Texas A&M Univ, College Station, TX 77843 | 2,500 |
| Jasmine Gray | 1700 E Cold Spring Ln, Baltimore, MD 21251 | 2,500 | Honesty Green | 350 New Campus Dr, Brockport, NY 14420 | 2,281 |
| Cecily Greene | University of Maryland, College Park, MD 20742 | 2,846 | Raekwon Griffin | 830 Westview Dr SW, Atlanta, GA 30314 | 2,500 |
| Alexis Guerra | University of California, Santa Barbara, CA 93106 | 8,334 | Alyssa Guerra | 601 University Dr, San Marcos, TX 78666 | 5,000 |
| Norma Guerra Alvarez | 5998 Alcalá Pk, San Diego, CA 92110 | 2,500 | Diego Guerrero | 5700 College Station, Brunswick, ME 04011 | 1,415 |
| Juana Guerrero | 1 University Ave, Lowell, MA 01854 | 2,500 | Lance Guerrero | University of California, Santa Barbara, CA 93106 | 3,750 |
| Ashly Guerrier | 360 Huntington Ave, Boston, MA 2115 | 5,000 | Nigel Guillermo | 2500 Campus Rd, Hawaii Hall, Honolulu, HI 96822 | 2,000 |
| Rita Gunter | Charles At Mt Royal, Baltimore, MD 21201 | 1,515 | Giselle Gutierrez | Chestnut Ave, Denton, TX 76203 | 5,000 |
| Heide Gutierrez | 1 College Hall 34th, Philadelphia, PA 19104 | 6,500 | Mayra Gutierrez | 701 S Nedderman Dr, Arlington, TX 76019 | 2,500 |
| Susan Gutierrez | University of Texas at Austin, Austin, TX 78712 | 5,000 | Samary Guzman | 352 Lafayette St, Salem, MA 1970 | 7,500 |
| Yohana Habtezion | 724 SW Harrison, Portland, OR 97201 | 5,740 | Andrea Haerther | E Cullen, Suite 212, Houston, TX 77204 | 5,000 |
| Betheal Hagos | University of California, Berkeley, CA 94720 | 1,050 | Eman Haj | 1 College Hall 34th, Philadelphia, PA 19104 | 15,713 |
| Isho Haji | 300 The Fenway, Boston, MA 02115 | 5,000 | Danasja Hall | 2400 Sixth St NW, Washington, DC 20059 | 2,500 |
| Ethan Hallet | University of Massachusetts, Amherst, MA 1003 | 5,000 | Mohamud Hamadi | Old Main Hill, Logan, UT 84322 | 4,200 |
| Denasia Hamilton | 100 Church St SE, Minneapolis, MN 55455 | 7,500 | Nou Hang | 700 Terrace Hts, Winona, MN 55987 | 2,041 |
| Selena Hansen | 45 S National Ave, Fond Du Lac, WI 54935 | 2,500 | Taniqua Hanson | 1801 Fayetteville St, Durham, NC 27707 | 14,475 |
| Lizzie Harmon | Castle Point On Hudson, Hoboken, NJ 07030 | 2,500 | Princesse Harmon | University of Connecticut, Storrs, CT 6269 | 2,500 |
| Dejah Harris | 4202 East Fowler Ave, Tampa, FL 33620 | 3,500 | Jahecalyn Harris | 777 Glades Rd, Boca Raton, FL 33431 | 8,750 |
| Mark Harrison | University of California, Santa Barbara, CA 93106 | 5,671 | Christian Hart | 100 N University Dr, Edmond, OK 73034 | 3,667 |
| Sky Harvin | 400 Magnolia St, Orangeburg, SC 29115 | 6,250 | Skylar Harvin | 400 Magnolia St, Orangeburg, SC 29115 | 1,250 |
| Meharsoombool Hashmi | 1 Main St, Houston, TX 77002 | 4,500 | Abdishakur Hassan | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 |
| Ilias Hassan | 800 W Main St, Whitewater, WI 53190 | 7,500 | Khalid Hassan | 1250 Bellflower Blvd, Long Beach, CA 90840 | 5,000 |
| Maryan Hassan | 1401 E University, Tucson, AZ 85721 | 1,800 | Mubarak Hassan | 100 Church St SE, Minneapolis, MN 55455 | 5,000 |
| Umar Hassan | 1600 Grand Ave, St Paul, MN 55105 | 4,000 | Yahye Hassan | 235 Marshall Ave, St Paul, MN 55102 | 1,450 |
| Brandon Hawkins | 435 College Ave, Modesto, CA 95350 | 3,500 | Nawal Haye | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 |
| David Hayes | 1088 Freehafer Hall, West Lafayette, IN 47907 | 1,525 | Rajae Hazziez | 3950 E Newman Rd, Joplin, MO 64801 | 6,584 |
| Hong Bin He | University of California, Berkeley, CA 94720 | 12,574 | Qing Qing He | University of California, Berkeley, CA 94720 | 4,000 |
| Pa'Quicia Hearne | 4849 W Illinois, Dallas, TX 75211 | 550 | Tyler Henderson | S Branch Post Office, Baton Rouge, LA 70813 | 1,500 |
| Kaoly Her | 100 Church St SE, Minneapolis, MN 55455 | 500 | Vue Pao Her | 100 Church St SE, Minneapolis, MN 55455 | 5,540 |
| Alma Hernandez | University of California, Irvine, CA 92697 | 2,452 | Angelina Hernandez | One Shields Ave, Davis, CA 95616 | 2,500 |
| Brenda Hernandez | 1201 West University Dr, Edinburg, TX 78539 | 1,875 | Frances Hernandez | 601 University Dr, San Marcos, TX 78666 | 2,500 |
| Gaston Hernandez | 27 Memorial Dr W, Bethlehem, PA 18015 | 732 | Gustavo Hernandez | 102 Admin Building, Fort Collins, CO 80523 | 1,500 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|---------------------------|---|---------------|----------------------------|---|---------------|
| Jailene Hernandez | 8000 York Rd, Towson, MD 21252 | 6,418 | Joanna Hernandez | 3737 Motley Dr, Mesquite, TX 75150 | 1,500 |
| Jorge Hernandez | University of Texas at Austin, Austin, TX 78712 | 8,000 | Kelin Hernandez | 3100 Main St, Houston, TX 77266 | 916 |
| Kena Hernandez | 1380 South Oxford Rd, Atlanta, GA 30322 | 700 | Keyla Hernandez | 4000 Central Florida Blvd, Orlando, FL 32816 | 5,000 |
| Linda Hernandez | Texas A&M Univ, College Station, TX 77843 | 2,500 | Linda Hernandez | 902 College Ave, Brenham, TX 77833 | 2,436 |
| Lyzbeth Hernandez | University of Texas at Austin, Austin, TX 78712 | 2,500 | Millie Hernandez | University of California, Berkeley, CA 94720 | 5,000 |
| Rosa Hernandez | 1 Main St, Houston, TX 77002 | 2,500 | Susanne Hernandez | 1936 North St, Nacogdoches, TX 75962 | 2,667 |
| Serenity Hernandez Bogert | University of Texas at Austin, Austin, TX 78712 | 1,914 | Domitila Hernandez Carmona | University Park, Los Angeles, CA 90089 | 15,000 |
| Yasmin Hernandez Garcia | University of Texas at Austin, Austin, TX 78712 | 1,173 | Jerson Hernandez-Lobos | University of California, Irvine, CA 92697 | 500 |
| Sarai Hernandez-Orantes | University of California, Berkeley, CA 94720 | 5,400 | Ruby Hernandez-Pena | 601 University Dr, San Marcos, TX 78666 | 5,200 |
| Eduardo Herrera | 1200 Academy St, Kalamazoo, MI 49006 | 1,668 | Gerardo Herrera | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 |
| Johnny Herrera | 1156 High St, Santa Cruz, CA 95064 | 4,539 | Michelle Herrera | Milligan Hwy, Milligan College, TN 37682 | 1,980 |
| Michelle Herrera | 1201 West University Dr, Edinburg, TX 78539 | 1,519 | Samuel Herrera | 601 University Dr, San Marcos, TX 78666 | 5,000 |
| Tiana Herring | 103 S Bldg Cb 9100, Chapel Hill, NC 27599 | 3,000 | Yasmin Hersi | 4400 Massachusetts Ave NW, Washington, DC 20016 | 2,000 |
| Esmeralda Hic | University of California, Irvine, CA 92697 | 4,500 | Destiny Hill | 1601 E Market St, Greensboro, NC 27411 | 2,854 |
| Jessica Hinesman | 141 E College Ave, Decatur, GA 30030 | 3,000 | Mariana Hinojosa | 1201 West University Dr, Edinburg, TX 78539 | 5,000 |
| Sofia Hinojosa | 4400 Massachusetts Ave NW, Washington, DC 20016 | 3,000 | Ahmed Hirsi | 102 Admin Building, Fort Collins, CO 80523 | 5,000 |
| Brandon Ho | 1600 Holloway Ave, San Francisco, CA 94132 | 2,500 | Jerry Ho | 3801 W Temple Ave, Pomona, CA 91768 | 5,000 |
| Chi Hoang | 12800 Abrams Rd, Dallas, TX 75243 | 1,239 | Angela Hojnacki | Eastern Michigan University, Ypsilanti, MI 48197 | 17,644 |
| Larissa Holland | Elm St, Northampton, MA 1063 | 1,000 | Madison Holland | Old Chapel, Middlebury, VT 5753 | 4,334 |
| Gabrielle Holly | 701 S Nedderman Dr, Arlington, TX 76019 | 2,934 | Gabrielle Holly | 4400 Mlk, Beaumont, TX 77705 | 2,000 |
| Gabrielle Holly | 2501 4th Ave, Canyon, TX 79016 | 400 | Katherine Hopkins | 1420 Austin Bluffs, Colorado Springs, CO 80933 | 2,000 |
| Samantha Hopkins | 103 S Bldg Cb 9100, Chapel Hill, NC 27599 | 2,636 | Bontu Hordofa | 515 Darland Administration Bldg, Duluth, MN 55812 | 7,500 |
| Mohammed Hossain | 601 University Dr, San Marcos, TX 78666 | 5,489 | Jamarquan Houston | 6801 N Yates Rd, Milwaukee, WI 53217 | 1,867 |
| ShaTina Hunter | 100 E University, Magnolia, AR 71753 | 2,100 | Rachel Hurt | 5500 N St Louis Ave, Chicago, IL 60625 | 2,435 |
| Joshua Hurtado | University Park, Los Angeles, CA 90089 | 5,149 | Erikah Hurtt | 201 Old Main, University Park, PA 16802 | 5,000 |
| Aisha Hussain | E Cullen, Suite 212, Houston, TX 77204 | 5,000 | Lamyaa Hussein | 1088 Freehafer Hall, West Lafayette, IN 47907 | 1,250 |
| Annie Huynh | 50 College St, South Hadley, MA 1075 | 2,500 | Kha Huynh | 660 Parrington Oval, Norman, OK 73019 | 2,000 |
| Quan Dat Huynh | Texas A&M Univ, College Station, TX 77843 | 2,561 | Xuan Huynh | 601 E John St, Champaign, IL 61820 | 4,999 |
| Gregory Hyppolite | 11000 University Pky, Pensacola, FL 32514 | 3,400 | Adrien Ibarra | 6425 Boaz St, Dallas, TX 75275 | 8,062 |
| George Ibarra | Broadway and University Ave, Lubbock, TX 79409 | 500 | Jennifer Ibarra | 660 Parrington Oval, Norman, OK 73019 | 2,500 |
| Kelea Ilac | 300 W Hawthorne Rd, Spokane, WA 99251 | 2,500 | Ruben Inzunza | University of Notre Dame, Notre Dame, IN 46556 | 4,388 |
| Priscilla Ipina | Broadway and University Ave, Lubbock, TX 79409 | 5,000 | Victor Iribe | 5151 State University Dr, Los Angeles, CA 90032 | 2,500 |
| Ogechi Irondi | 225 North Ave, Atlanta, GA 30332 | 7,000 | Shaurmeyun Isaac | 1400 College Dr, Waco, TX 76708 | 3,916 |
| Alyssa Ivy | 500 Lincoln Dr, Madison, WI 53706 | 7,976 | Robert Ixta | University of California, Berkeley, CA 94720 | 4,343 |
| Kayla Jackson | 1936 North St, Nacogdoches, TX 75962 | 4,000 | leasy jackson | 1700 Spring Garden St, Philadelphia, PA 19130 | 2,914 |
| Nicole Jackson | 13 Oak Dr, Hamilton, NY 13346 | 1,880 | Nicole Jackson | E Cullen, Suite 212, Houston, TX 77204 | 1,959 |
| Paige Jackson | 511 S Whiting, Baytown, TX 77520 | 3,300 | Darlenia Jackson-Gudiel | 102 Admin Building, Fort Collins, CO 80523 | 7,500 |
| Jenny Jaimes | Texas A&M Univ, College Station, TX 77843 | 5,000 | faiza jama | 1000 17th Ave N, Nashville, TN 37208 | 1,703 |
| faiza jama | 724 SW Harrison, Portland, OR 97201 | 5,000 | Jaweriya Jama | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Zamzam Jama | 2004 Randolph Ave, St Paul, MN 55105 | 2,500 | Niyarna Jamison | 3500 John Merritt Blvd, Nashville, TN 37209 | 2,500 |
| Joshua Jandres | 6300 Ocean Dr, Corpus Christi, TX 78412 | 7,500 | Nahomi Jaramillo | 701 S Nedderman Dr, Arlington, TX 76019 | 900 |
| Nahomi Jaramillo | 1500 Houston St, Ft Worth, TX 76102 | 1,200 | Rose Laure Jean Joseph | University of Florida, Gainesville, FL 32611 | 1,350 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-------------------------|--|---------------|-------------------------|---|---------------|
| Jesula Jeannot | 211 Westcott Bldg, Tallahassee, FL 32306 | 3,500 | Asia Jefferson | University of Michigan, Ann Arbor, MI 48109 | 262 |
| Andrew Jelen | University of California, Berkeley, CA 94720 | 5,000 | HERRERA JESENIA | 405 Hilgard Ave, Los Angeles, CA 90095 | 14,761 |
| Kylie Jett-Brown | 1120 N Ocoee St, Cleveland, TN 37320 | 2,880 | Brenda Jiang | 601 S Morgan, Chicago, IL 60607 | 3,197 |
| Aimee Jimenez | 601 University Dr, San Marcos, TX 78666 | 5,000 | Cynthia Jimenez | Vestal Pky E, Binghamton, NY 13902 | 7,500 |
| Michael Jimenez | Texas A&M Univ, College Station, TX 77843 | 7,000 | Noemi Jimenez | 601 University Dr, San Marcos, TX 78666 | 2,500 |
| Roxie Jimenez | 6900 N Loop 1604 W, San Antonio, TX 78249 | 5,000 | Isaiah Johnson | 1100 E University Dr, Tempe, AZ 85287 | 3,250 |
| Jazmine Johnson | 5801 S Ellis Ave, Chicago, IL 60637 | 1,991 | Miranda Johnson | 800 Algoma Blvd, Oshkosh, WI 54901 | 1,972 |
| Dimitri Johnson-Sanders | One Camino Santa Maria, San Antonio, TX 78228 | 2,500 | Candace Johnston | One University Dr, Orange, CA 92866 | 3,750 |
| Anastasia Jones | 3141 Chestnut St, Philadelphia, PA 19104 | 1,000 | Aquil Jones | Reynolda Station, Winston Salem, NC 27109 | 725 |
| Brittany Jones | 601 S College Rd, Wilmington, NC 28403 | 1,844 | Christopher Jones | 1600 Holloway Ave, San Francisco, CA 94132 | 5,349 |
| Marylynn Jones | 2400 Sixth St NW, Washington, DC 20059 | 5,000 | Roddrick Jones | Hwy 80 E, Hawkins, TX 75765 | 3,666 |
| Terren Jones | 800 University Drive, Maryville, MO 64468 | 5,000 | Jasmine Juarez | 201 Presidents Circle, Salt Lake City, UT 84112 | 4,667 |
| Jennifer Juarez | 1200 W Int Spdwy Blvd, Daytona Beach, FL 32114 | 4,528 | Kimberly Juarez | 601 University Dr, San Marcos, TX 78666 | 7,500 |
| Lan July | South Rd and Ellis Ave, Mankato, MN 56001 | 5,000 | Paska Juma | 14th and R St, Lincoln, NE 68588 | 2,945 |
| Fatoumata Kaba | 37th and O St NW, Washington, DC 20057 | 850 | Kaycee Kacmar | 1 William L Jones Drive, Cookeville, TN 38505 | 5,000 |
| Alexis Kador | 2601 Gently Blvd, New Orleans, LA 70122 | 2,500 | Katherine Kane | 1 Pace Plaza, New York, NY 10038 | 2,500 |
| Muhammad Kara | Chestnut Ave, Denton, TX 76203 | 5,000 | Amandeep Kaur | 405 Hilgard Ave, Los Angeles, CA 90095 | 9,000 |
| Manjinder Kaur | 12800 N Lake Shore Dr, Mequon, WI 53097 | 1,451 | Kaitlyn Kazel | Po Box 413, Milwaukee, WI 53211 | 1,112 |
| Haeley Keilen | 100 Church St SE, Minneapolis, MN 55455 | 2,500 | Kamerina Keith | 1840 S 1300 E, Salt Lake City, UT 84105 | 700 |
| Delani Kelley | 2601 Gently Blvd, New Orleans, LA 70122 | 2,500 | Claire Kelly | Oregon State University, Corvallis, OR 97331 | 5,000 |
| Diana Keo | 1801 N Broad St, Philadelphia, PA 19122 | 2,500 | Dua Ci Khang | Park and Garfield, Eau Claire, WI 54701 | 5,000 |
| Yuva Kharel | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 | Neda Khi | 100 Church St SE, Minneapolis, MN 55455 | 10,000 |
| Long Khong | 2601 N Floyd Rd, Richardson, TX 75080 | 7,500 | Maedot Kibret | 1801 N Broad St, Philadelphia, PA 19122 | 2,500 |
| Yordanos Kifle | 2601 N Floyd Rd, Richardson, TX 75080 | 2,500 | Bemnet Kika | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Elsie Kindall | 13 Oak Dr, Hamilton, NY 13346 | 4,000 | Emmanuel King | 739 University Blvd, Tuscaloosa, AL 35487 | 2,500 |
| Natajia King | 1845 Fairmount, Wichita, KS 67260 | 7,500 | Hannah Knipper | University Dr, Highland Heights, KY 41099 | 2,500 |
| Naquela Knox | 278 Whites Bridge Rd, Standish, ME 04084 | 2,500 | Essa Kouyate | 526 5th St, Cheney, WA 99004 | 1,566 |
| Jessica Krauth | 1101 W 22nd St, Sioux Falls, SD 57105 | 2,500 | Marie Kroumah | Chestnut Ave, Denton, TX 76203 | 8,212 |
| Ruweida Kulane | 5100 Rockhill Rd, Kansas City, MO 64110 | 8,500 | Nana Kusi Minkah | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 500 |
| Prinsla Kwatema | Po Box 173362, Denver, CO 80217 | 15,000 | Wing Ying Kwok | 2500 Campus Rd, Hawaii Hall, Honolulu, HI 96822 | 10,772 |
| Haidar Lafta | 100 Morrissey Blvd, Boston, MA 02125 | 2,500 | Abigail Lagunas | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Hannah Lail | Western Carolina University, Cullowhee, NC 28723 | 4,667 | Andrea Lamadrid-Torres | E 502 Boone Ave, Spokane, WA 99258 | 4,000 |
| Kayla Lambright | 1 University Ave, Lowell, MA 01854 | 2,243 | Molly Lao | University of California, Berkeley, CA 94720 | 5,000 |
| Katherine Lara | 2700 Bay Area Blvd, Houston, TX 77058 | 2,500 | Angelica Lares Cruz | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 |
| Angelica Lares Cruz | Chestnut Ave, Denton, TX 76203 | 2,500 | Jennifer Larios | 953 Danby Rd, Ithaca, NY 14850 | 7,500 |
| Chance Larson | 1200 Kenwood Ave, Duluth, MN 55811 | 2,500 | Litzzy Lavariega Zarate | 9201 University City Blvd, Charlotte, NC 28223 | 2,500 |
| HongAn Le | Oregon State University, Corvallis, OR 97331 | 5,000 | Jenny Le | Texas A&M Univ, College Station, TX 77843 | 4,000 |
| Kathy Le | University of California, Berkeley, CA 94720 | 3,000 | Kevin Le | University of Texas at Austin, Austin, TX 78712 | 6,500 |
| Veronica Leal | 405 Hilgard Ave, Los Angeles, CA 90095 | 8,334 | Evelyn Lebron | 7400 Augusta, River Forest, IL 60305 | 5,000 |
| Grace Lee | 37 S College Ave, St Joseph, MN 56374 | 2,500 | Ia Lee | One Shields Ave, Davis, CA 95616 | 3,750 |
| Mai Chong Lee | Po Box 413, Milwaukee, WI 53211 | 587 | Maiyia Lee | 1717 S Chestnut Ave, Fresno, CA 93702 | 300 |
| SANA LEEBE | 820 N Michigan Ave, Chicago, IL 60611 | 2,500 | Ty-Angela Lefridge | 601 University Dr, San Marcos, TX 78666 | 1,924 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-------------------------|---|---------------|-------------------------------|---|---------------|
| Ethan Leigers | Cornell University, Ithaca, NY 14853 | 5,000 | Jacqueline Lemus | CA Polytech Univ, San Luis Obispo, CA 93407 | 102 |
| Bryan Leon | University of Texas at Austin, Austin, TX 78712 | 1,667 | Maria Leon-Garcia | 6000 J St, Sacramento, CA 95819 | 4,710 |
| Christie Leung | 901 E Alosta, Azusa, CA 91702 | 11,814 | Anijah Lezama | University Park, Los Angeles, CA 90089 | 2,500 |
| Beatrice Li | University of Virginia, Charlottesville, VA 22904 | 4,000 | Beatrice Li | One College St, Worcester, MA 01610 | 2,327 |
| Guan Li | Yale University, New Haven, CT 6520 | 4,950 | Heidy Lin | University of California, Berkeley, CA 94720 | 5,000 |
| Ruth Lindero Tellez | 601 University Dr, San Marcos, TX 78666 | 4,186 | Kitty Liu | Oregon State University, Corvallis, OR 97331 | 1,666 |
| Rowan Lockabey | 1301 East Main St, Murfreesboro, TN 37132 | 5,000 | William Locklear | Main Campus, Provo, UT 84602 | 812 |
| Journee Lockridge | 2400 Sixth St NW, Washington, DC 20059 | 2,280 | Andrea Loera | Massachusetts Hall, Cambridge, MA 2138 | 6,500 |
| Shaunessy Lofton | 1000 Spring Garden St, Greensboro, NC 27402 | 4,395 | Kenny Long | University of New Mexico, Albuquerque, NM 87131 | 2,460 |
| Alexis Lopez | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 2,500 | Arturo Lopez | 601 S Morgan, Chicago, IL 60607 | 2,500 |
| Catherine Lopez | 5000 Research Forest Dr, The Woodlands, TX 77381 | 1,250 | Elizabeth Lopez | 3000 Mountain Creek Parkway, Dallas, TX 75211 | 2,500 |
| Emerly Lopez | 2601 N Floyd Rd, Richardson, TX 75080 | 3,390 | Emerly Lopez | 12800 Abrams Rd, Dallas, TX 75243 | 500 |
| Enrique Lopez | University of California, Berkeley, CA 94720 | 6,200 | Gabriel Lopez | University Park, Denver, CO 80208 | 1,666 |
| Julio Lopez | Cornell University, Ithaca, NY 14853 | 5,100 | Karina Lopez | E Cullen, Suite 212, Houston, TX 77204 | 1,800 |
| Kevin Lopez | University of Texas at Austin, Austin, TX 78712 | 3,821 | Luis Lopez | 5700 College Station, Brunswick, ME 04011 | 278 |
| Melissa Lopez | 3001 S Congress Ave, Austin, TX 78704 | 2,500 | Jazmin Yvette Lopez Hernandez | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 |
| Efren Lopez Perez | University of California, Irvine, CA 92697 | 1,666 | Francisco Lopez-Hernandez | 3201 Campus Dr, Klamath Falls, OR 97601 | 5,000 |
| Kimberly Lopez-Paulino | First and Normal Sts, Chico, CA 95929 | 2,486 | Nancy Lopez-Rodriguez | Anderson Hall, Manhattan, KS 66506 | 9,504 |
| Citlalin Lopez-Torres | University Park, Los Angeles, CA 90089 | 5,000 | Baolee Lor | 275 Syndicate St North, St Paul, MN 55104 | 2,000 |
| Dalee Lor | 2004 Randolph Ave, St Paul, MN 55105 | 3,263 | Kha Lor | 2115 Summit Ave, St Paul, MN 55105 | 3,000 |
| Kia Lor | 3300 Century Ave N, White Bear Lake, MN 55110 | 2,300 | Nou Lor | 1536 Hewitt Ave, St Paul, MN 55104 | 5,000 |
| Pa Kou Lor | 2004 Randolph Ave, St Paul, MN 55105 | 2,500 | Pa Zong Lor | First and Normal Sts, Chico, CA 95929 | 3,288 |
| Thong Lor | One Shields Ave, Davis, CA 95616 | 6,666 | Vang Lor | One Shields Ave, Davis, CA 95616 | 3,000 |
| Dianny Lora | University of Massachusetts, Amherst, MA 1003 | 2,500 | Christy Louis | University of Florida, Gainesville, FL 32611 | 1,000 |
| Antonio Lozano | One Shields Ave, Davis, CA 95616 | 5,000 | Leonardo Lozoya | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Lizaremi Luna-Sousa | Cornell University, Ithaca, NY 14853 | 3,540 | Henry Luong | 2115 Summit Ave, St Paul, MN 55105 | 9,400 |
| Leslie Luqueno | 370 W Lancaster Ave, Haverford, PA 19041 | 500 | Karla Luquin | University of Notre Dame, Notre Dame, IN 46556 | 2,500 |
| Nguyen Luu | 14th and R St, Lincoln, NE 68588 | 7,000 | Nguyen Luu | 6001 Dodge St, Omaha, NE 68182 | 2,000 |
| Haiying Ma | 1600 Holloway Ave, San Francisco, CA 94132 | 2,187 | Nicolas Mabey | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 |
| Harley MacLaird | 1700 SW College Ave, Topeka, KS 66621 | 5,000 | Miriam Magana Lopez | University of California, Berkeley, CA 94720 | 2,203 |
| Deziree Mahamuth-Valdez | 4505 S Maryland Pky, Las Vegas, NV 89154 | 4,286 | Monique Maher | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,434 |
| Cheyenne Mahon | 211 Westcott Bldg, Tallahassee, FL 32306 | 5,000 | Cindy Mahoney | 5500 University Pky, San Bernardino, CA 92407 | 6,139 |
| Veronica Manasco | 224 Main St, Farmington, ME 4938 | 5,000 | Marisa Manchac | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Camela Manheimer | 1000 Rim Drive, Durango, CO 81301 | 1,674 | Christian Manriquez | 5201 University Blvd, Laredo, TX 78041 | 5,000 |
| Jocelyn Marquez | 2121 Eye St NW, Washington, DC 20052 | 2,500 | Jose Marquez-Franco | 301 West Wabash Ave, Crawfordsville, IN 47933 | 2,500 |
| Beatriz Marta | 2601 W Ave N, San Angelo, TX 76909 | 2,500 | Dontavious Martin | 1500 N Patterson, Valdosta, GA 31698 | 753 |
| Dontavious Martin | 33 Gilmer St SE, Atlanta, GA 30303 | 3,094 | Ana Martinez | 800 S College Dr, Santa Maria, CA 93454 | 1,000 |
| Andrea Martinez | 10900 Euclid Ave, Cleveland, OH 44106 | 6,150 | Brionna Martinez | University of California, Irvine, CA 92697 | 3,500 |
| Gabriela Martinez | 6000 J St, Sacramento, CA 95819 | 5,000 | Gilberto Martinez | 1101 E University Ave, Fresno, CA 93741 | 1,250 |
| Horacio Martinez | 307 N University Blvd, Mobile, AL 36688 | 3,500 | Ileana Martinez | University of Texas at Austin, Austin, TX 78712 | 3,380 |
| Isabel Martinez | 2600 South Neal, Commerce, TX 75429 | 7,500 | Ivett Martinez | One College Drive, Bennington, VT 05201 | 2,500 |
| Jennifer Martinez | 116 St and Broadway, New York, NY 7628 | 5,000 | Leslie Martinez | 405 Hilgard Ave, Los Angeles, CA 90095 | 8,334 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|--------------------------|---|---------------|--------------------------|---|---------------|
| Micaela Martinez | University of Texas at Austin, Austin, TX 78712 | 5,000 | Roland Martinez | One Camino Santa Maria, San Antonio, TX 78228 | 5,000 |
| Sandra Martinez | 1201 West University Dr, Edinburg, TX 78539 | 6,349 | Yasmin Martinez | University of California, Merced, CA 95344 | 10,340 |
| Alondra Martinez Almanza | 301 University Blvd, Galveston, TX 77555 | 3,575 | Fernando Martinez Rivera | Chestnut Ave, Denton, TX 76203 | 12,647 |
| Valeria Mata Gamez | 4202 East Fowler Ave, Tampa, FL 33620 | 5,000 | Erica Mata Portillo | 701 S Nedderman Dr, Arlington, TX 76019 | 175 |
| Kenya Mata-Cabrera | 304 Administration Dr, Denton, TX 76201 | 2,500 | Sharon Matesun | 1700 Spring Garden St, Philadelphia, PA 19130 | 2,200 |
| Sharon Matesun | 3141 Chestnut St, Philadelphia, PA 19104 | 3,334 | Jairius Matthews | 801 W Monte Vista, Turlock, CA 95382 | 1,932 |
| Tiffany Matthews | University of Montana, Missoula, MT 59812 | 2,600 | Christina Mattis | Florida A&M University, Tallahassee, FL 32307 | 500 |
| Jannatul Mawa | Texas A&M Univ, College Station, TX 77843 | 7,500 | Anabelle Maya | 103 S Bldg Cb 9100, Chapel Hill, NC 27599 | 1,100 |
| Josie Mayorga | University of Texas at Austin, Austin, TX 78712 | 5,000 | Wjuanac McPherson | 9101 Fayetteville Rd, Raleigh, NC 27603 | 1,250 |
| Vanessa Mederos | 8432 Magnolia Ave, Riverside, CA 92504 | 1,000 | Eric Medina | 1156 High St, Santa Cruz, CA 95064 | 5,500 |
| Maria Medina | University of California, Berkeley, CA 94720 | 2,500 | Sulema Medina | 724 SW Harrison, Portland, OR 97201 | 333 |
| Maria Medina Leyva | Texas A&M Univ, College Station, TX 77843 | 4,500 | Maria Medrano | CA Polytech State Univ, San Luis Obispo, CA 93407 | 5,000 |
| Bakir Mehinovic | 201 Presidents Circle, Salt Lake City, UT 84112 | 3,780 | Sufia Mehmood | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 12,131 |
| Jasmine Mejia | 9001 Stockdale Hwy, Bakersfield, CA 93311 | 2,500 | Brian Melgar | 818 Dunwoody Boulevard, Minneapolis, MN 55403 | 2,500 |
| Abygail Melo | 2600 South Neal, Commerce, TX 75429 | 5,000 | Abdul Memon | 1 Main St, Houston, TX 77002 | 2,500 |
| Mia Mendez | 855 N Vermont Ave, Los Angeles, CA 90029 | 3,750 | Thomas Mendez | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Diana Mendez Ramos | University of California, Santa Barbara, CA 93106 | 749 | Emily Mendez-Castillo | One Education St, Cambridge, MA 2141 | 1,666 |
| Cesar Mendieta | 601 University Dr, San Marcos, TX 78666 | 5,690 | Jackie Mendoza | 9500 Gilman Dr, La Jolla, CA 92093 | 5,000 |
| Jeferson Mendoza | Dartmouth College, Hanover, NH 03755 | 4,167 | Maria Mendoza Del Toro | University of California, Berkeley, CA 94720 | 1,000 |
| Jessica Mendoza Jimenez | 102 Admin Building, Fort Collins, CO 80523 | 627 | Aisleen Menezes | University of Texas at Austin, Austin, TX 78712 | 1,033 |
| Josue Menjivar-Mendez | University of California, Santa Barbara, CA 93106 | 1,666 | Reginald Mensah | Chestnut Ave, Denton, TX 76203 | 2,500 |
| Janet Meza | Michigan State University, East Lansing, MI 48824 | 10,000 | Joshua Michael | 3801 W Temple Ave, Pomona, CA 91768 | 5,000 |
| Virginia Miller | 1201 West University Dr, Edinburg, TX 78539 | 2,000 | Karla Minne | 415 South St, Waltham, MA 02454 | 2,500 |
| Shannel Miranda | 405 Hilgard Ave, Los Angeles, CA 90095 | 500 | Jae-lin Mitchell | E Cullen, Suite 212, Houston, TX 77204 | 3,763 |
| Isaq Moalim | 1000 E Victoria St, Carson, CA 90747 | 2,500 | Anisa Mohamed | 5500 Campanile Dr, San Diego, CA 92182 | 2,500 |
| Bonsa Mohamed | 1501 Hennepin Ave, Minneapolis, MN 55403 | 1,500 | Hawa Mohamed | 5500 Campanile Dr, San Diego, CA 92182 | 1,500 |
| Kaltuma Mohamed | 160 Pearl St, Fitchburg, MA 01420 | 2,500 | Mohamed Mohamed | 16000 E Centretech Pky, Aurora, CO 80011 | 2,422 |
| Nasro Mohamed | 100 Church St SE, Minneapolis, MN 55455 | 7,623 | Nazera Mohamed | 2004 Randolph Ave, St Paul, MN 55105 | 7,500 |
| Noorto Mohamed | 85 S Prospect St, Burlington, VT 05405 | 4,552 | Salma Mohamed | 100 Church St SE, Minneapolis, MN 55455 | 7,500 |
| Setarah Mohammad Nader | 355 N Lansing, Indianapolis, IN 46202 | 1,862 | Brandon Molina Aguilar | 2800 S University Dr, Ft Worth, TX 76129 | 2,333 |
| Danielle Moncado | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 | Alma Montes-Arismendi | 18115 Campus Way NE, Bothell, WA 98011 | 833 |
| Cynthia Montoya | 1222 W 27th St, Cedar Falls, IA 50614 | 6,388 | Say Moo | 5000 St Paul Ave, Lincoln, NE 68504 | 2,500 |
| Brianna Moore | 312u Warriner Hall, Mt Pleasant, MI 48859 | 3,000 | Jayla Moore | 33 Gilmer St SE, Atlanta, GA 30303 | 7,500 |
| Adrian Morales | 2500 N River Rd, Manchester, NH 3106 | 5,000 | Blanca Morales | 2701 Fairview Rd, Costa Mesa, CA 92628 | 7,000 |
| Blanca Morales | 1530 W 17th St, Santa Ana, CA 92706 | 500 | Blanca Morales | 5500 Irvine Center Drive, Irvine, CA 92618 | 1,500 |
| Francine Morales | University of California, Berkeley, CA 94720 | 2,500 | Jacqueline Morales | University of California, Berkeley, CA 94720 | 2,221 |
| Katelyn Morales | 1100 N Lindsay, Oklahoma City, OK 73104 | 3,000 | Katelyn Morales | 7777 S May Ave, Oklahoma City, OK 73159 | 1,200 |
| Nancy Morales | 18115 Campus Way NE, Bothell, WA 98011 | 2,000 | Oliver Morales | University of Washington, Seattle, WA 98195 | 8,334 |
| Ricardo Morales | 116 St and Broadway, New York, NY 7628 | 4,586 | Alondra Moran Macedo | 1717 S Chestnut Ave, Fresno, CA 93702 | 2,500 |
| Jennifer Morataya | 405 Hilgard Ave, Los Angeles, CA 90095 | 8,334 | Elia Morelos | Cornell University, Ithaca, NY 14853 | 2,832 |
| Beverly Moreno | Texas A&M Univ, College Station, TX 77843 | 5,000 | Jacqueline Moreno | 1801 N Kansas Ave, Liberal, KS 67901 | 1,000 |
| Jennifer Moreno | University of Texas at Austin, Austin, TX 78712 | 7,500 | Luz Moreno | Texas A&M Univ, College Station, TX 77843 | 7,334 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|------------------------|---|---------------|------------------------|---|---------------|
| Nayeli Moreno | University of Texas at Austin, Austin, TX 78712 | 9,497 | Nazario Moreno Guzman | 1380 South Oxford Rd, Atlanta, GA 30322 | 2,500 |
| Carmen Moreno Orozco | 1600 Holloway Ave, San Francisco, CA 94132 | 2,857 | Alexis Morgan | 660 Parrington Oval, Norman, OK 73019 | 2,500 |
| Ashlei Morgan | 3201 Campus Dr, Klamath Falls, OR 97601 | 2,500 | Diana Moron Guzman | 405 Hilgard Ave, Los Angeles, CA 90095 | 6,800 |
| Mayrobi Morrobel | 429 Main St, Nashua, NH 3060 | 2,500 | Jason Moua | 6000 J St, Sacramento, CA 95819 | 1,500 |
| Nou Moua | One Shields Ave, Davis, CA 95616 | 1,500 | Claudia Moya Sanchez | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Luisangel Moya Sanchez | One Shields Ave, Davis, CA 95616 | 1,666 | Jadie Muchow | 623 Holly St, Nampa, ID 83686 | 5,000 |
| Ana Mudd | 2700 Bay Area Blvd, Houston, TX 77058 | 10,625 | Clementine Mukarukundo | 950 Main St, Worcester, MA 01610 | 5,000 |
| Jesus Muneton | 405 Hilgard Ave, Los Angeles, CA 90095 | 8,334 | De Milet Mungu Asifwe | 304 Administration Dr, Denton, TX 76201 | 5,000 |
| Jazmin Munoz Gonzalez | CA Polytech Univ, San Luis Obispo, CA 93407 | 5,000 | Jose Munoz-Lopez | 5500 University Pky, San Bernardino, CA 92407 | 3,000 |
| Jose Munoz-Lopez | 550 N College Ave, Claremont, CA 91711 | 5,000 | Shiheina Munye | 500 Lincoln Dr, Madison, WI 53706 | 2,800 |
| Darline Murat | University of Delaware, Newark, DE 19716 | 8,800 | Andy Muratalla | 405 Hilgard Ave, Los Angeles, CA 90095 | 3,667 |
| Fanesse Muiyah | 5th St Ave, Prairie View, TX 77446 | 2,500 | Ezrelle Myhre-Hager | 9700 France Ave S, Bloomington, MN 55431 | 2,500 |
| Angela Myronovych | 3141 Chestnut St, Philadelphia, PA 19104 | 2,367 | Azim Nadvi | 5500 University Pky, San Bernardino, CA 92407 | 1,250 |
| Stephanie Najar | 1201 West University Dr, Edinburg, TX 78539 | 6,840 | Sira Nakwaasah | Chestnut Ave, Denton, TX 76203 | 2,294 |
| Celeste Nava | University of California, Berkeley, CA 94720 | 5,217 | Yarumy Nava | 1000 Spring Garden St, Greensboro, NC 27402 | 7,000 |
| Ana Nava-Cardoso | 7502 Fondren Rd, Houston, TX 77074 | 2,500 | Isabel Navarro | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096 | 5,000 |
| Rebecca Ndebee | University of Virginia, Charlottesville, VA 22904 | 5,000 | Kingsley Neequaye | 116 St and Broadway, New York, NY 7628 | 5,000 |
| Demitrius Nelson | 500 Lincoln Dr, Madison, WI 53706 | 5,250 | Janiece Nelson | One Sherborn St, Boston, MA 2215 | 5,000 |
| jaymi nelson | 1500 Birchmont Dr, Bemidji, MN 56601 | 2,000 | Paku Nettesheim | 615 N 11th St, Milwaukee, WI 53233 | 7,500 |
| Ely Nez | Stanford University, Stanford, CA 94305 | 6,967 | Niera Nez | 4601 College Blvd, Farmington, NM 87402 | 1,250 |
| Bao-Khang Ngo | University of Texas at Austin, Austin, TX 78712 | 6,750 | Judy Ngo | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 |
| Anh Nguyen | 984230 Nebraska Medical Ctr, Omaha, NE 68198 | 6,000 | Anh Van Nguyen | University of California, Berkeley, CA 94720 | 2,500 |
| Anh-Minh Nguyen | E Cullen, Suite 212, Houston, TX 77204 | 9,000 | Emma Nguyen | University of California, Berkeley, CA 94720 | 3,000 |
| Giang Ngoc Nguyen | 100 Morrissey Blvd, Boston, MA 02125 | 2,500 | Hieu Nguyen | 225 North Ave, Atlanta, GA 30332 | 1,811 |
| Joseph Nguyen | College Ave, Lancaster, PA 17604 | 5,000 | Julie Nguyen | Baylor University, Waco, TX 76798 | 5,000 |
| Kathleen Nguyen | 201 Old Main, University Park, PA 16802 | 5,000 | Kim Nguyen | University of California, Irvine, CA 92697 | 1,666 |
| Kim-Quy Nguyen | Texas A&M Univ, College Station, TX 77843 | 4,000 | Lina Nguyen | 1500 Houston St, Ft Worth, TX 76102 | 2,500 |
| Linh Nguyen | 116 St and Broadway, New York, NY 7628 | 7,200 | Long Nguyen | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 |
| LongHuy Nguyen | University Park, Los Angeles, CA 90089 | 2,500 | Lyna Nguyen | 701 S Nedderman Dr, Arlington, TX 76019 | 9,918 |
| Maria Nguyen | University of Washington, Seattle, WA 98195 | 6,000 | Michael Nguyen | 9500 Gilman Dr, La Jolla, CA 92093 | 1,000 |
| Minh Nguyen | University of Texas at Austin, Austin, TX 78712 | 7,500 | Ngan Nguyen | Texas A&M Univ, College Station, TX 77843 | 5,192 |
| Nha Nguyen | 8360 Old York Rd, Elkins Park, PA 19027 | 2,000 | Oanh Nguyen | University of Texas at Austin, Austin, TX 78712 | 464 |
| Peyton Nguyen | 2043 College Way, Forest Grove, OR 97116 | 6,667 | Quang Nguyen | 103 Allen Bldg, Durham, NC 27708 | 3,625 |
| Thao Nguyen | 414 N Meridian St, Newberg, OR 97132 | 2,500 | Victor Nguyen | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 |
| Vy Nguyen | 9500 Gilman Dr, La Jolla, CA 92093 | 10,500 | Tiffany Nhan | 486 Chandler St, Worcester, MA 01602 | 1,688 |
| Heidi Nieto | Carter Hall - Rm 4000, Greeley, CO 80639 | 2,400 | Chris Nieves | Prospect St, Providence, RI 2912 | 1,870 |
| Roshani Niraula | 2800 S University Dr, Ft Worth, TX 76129 | 11,154 | Delefine Niyigena | 701 North C St, Indianola, IA 50125 | 250 |
| Shauntee' Noble-Lunger | Old Main Hill, Logan, UT 84322 | 7,963 | Dorothy Nolan | 6001 Dodge St, Omaha, NE 68182 | 2,500 |
| Jordan Norton | One University Drive, Pembroke, NC 28372 | 2,600 | Maquicha Norvil | 211 Westcott Bldg, Tallahassee, FL 32306 | 4,709 |
| Sindos Nuhaily | 5500 Campanile Dr, San Diego, CA 92182 | 3,424 | Maricela Nunez | 1600 Holloway Ave, San Francisco, CA 94132 | 5,000 |
| Natalie Nunez | Chestnut Ave, Denton, TX 76203 | 1,000 | Roberto Nunez | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,608 |
| Wildania Nunez | 100 Saint Anselm Dr #1729, Manchester, NH 03102 | 2,000 | Yadari Nuñez- Marquez | One North College St, Northfield, MN 55057 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|--------------------------|---|---------------|--------------------------|---|---------------|
| Jennifer Nunez-Delgado | 6001 Dodge St, Omaha, NE 68182 | 5,000 | Andrew Nwalie | Broadway and University Ave, Lubbock, TX 79409 | 5,000 |
| Zachary Obeid | 1250 Bellflower Blvd, Long Beach, CA 90840 | 4,434 | Athina Obfenda | 9500 Gilman Dr, La Jolla, CA 92093 | 1,500 |
| Scarlett Ochoa | Broadway and University Ave, Lubbock, TX 79409 | 7,500 | Stephany Ohaz | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,000 |
| Minerva Olazabal | 300 Ne 2nd Ave, Miami, FL 33132 | 3,210 | Dezarae Olivo | University of Texas at Austin, Austin, TX 78712 | 3,572 |
| Medinat Olugbola | Chestnut Ave, Denton, TX 76203 | 2,593 | Samantha Olvera | 301 University Blvd, Galveston, TX 77555 | 10,000 |
| Ayan Omer | 275 Syndicate St North, St Paul, MN 55104 | 2,500 | Sabat Omer | 235 Marshall Ave, St Paul, MN 55102 | 2,566 |
| Deborah Omirin | E Cullen, Suite 212, Houston, TX 77204 | 5,000 | Oluwalayomi Omolola | University of Maryland, College Park, MD 20742 | 1,068 |
| Grace Onokoko | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 | Liliana Orozco | 1950 Third St, La Verne, CA 91750 | 5,000 |
| Mirlette Orozco | 500 Lincoln Dr, Madison, WI 53706 | 2,000 | Samantha Orozco | University of California, Irvine, CA 92697 | 1,666 |
| Lorena Orozco Mozqueda | 8432 Magnolia Ave, Riverside, CA 92504 | 625 | Mark Orta | 1300 San Pedro Ave, San Antonio, TX 78212 | 1,000 |
| Leticia Ortega | 3800 Montrose Blvd, Houston, TX 77006 | 4,150 | Stephanie Ortega | 1201 West University Dr, Edinburg, TX 78539 | 2,500 |
| Samuel Ortega Rangel | Texas A&M Univ, College Station, TX 77843 | 10,000 | Darlene Ortiz | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,741 |
| Leslie Ortiz | University of Texas at Austin, Austin, TX 78712 | 8,500 | Jose Ortiz Rodriguez | 701 S Nedderman Dr, Arlington, TX 76019 | 3,348 |
| Elizabeth Ortiz-Menchaca | 5801 S Ellis Ave, Chicago, IL 60637 | 4,805 | Nereyda Ortiz-Munoz | 1000 Spring Garden St, Greensboro, NC 27402 | 1,000 |
| Fahima Osman | 100 Church St SE, Minneapolis, MN 55455 | 3,300 | Lisa Oti | One University Plaza, Springfield, IL 62707 | 2,500 |
| Monique Otterstrom | 800 W University Parkway, Orem, UT 84058 | 2,222 | Daniel Otto | 14th and R St, Lincoln, NE 68588 | 6,238 |
| Elizabeth Otto | 14th and R St, Lincoln, NE 68588 | 1,000 | Casey Oxford | Appalachian State University, Boone, NC 28608 | 5,000 |
| Perla Oyervides | University of Texas at Austin, Austin, TX 78712 | 3,250 | Anastasia Ozain-Porterie | 3100 Cleburne St, Houston, TX 77004 | 15,000 |
| Maria Padilla | High St, Easton, PA 18042 | 2,391 | Valeria Padilla | 601 University Dr, San Marcos, TX 78666 | 2,000 |
| Graciela Palomo | 6900 N Loop 1604 W, San Antonio, TX 78249 | 5,000 | Martin Palomo | 500 College Ave, Swarthmore, PA 19081 | 4,525 |
| Livey Paniagua | 3410 Taft Blvd, Wichita Falls, TX 76308 | 2,500 | Dawt Par | 1600 Campus Court, Abilene, TX 79699 | 7,500 |
| Osmay Pardias | 103 Allen Bldg, Durham, NC 27708 | 6,974 | Nicole Paredes-Cisneros | 110 Johnson Hall, Eugene, OR 97403 | 5,000 |
| Martin Pargiello | 807 Union St, Schenectady, NY 12308 | 1,166 | Ashley Parker | Broadway and University Ave, Lubbock, TX 79409 | 6,000 |
| Ray Parker | East 5th St, Greenville, NC 27858 | 4,661 | Daniela Parra | 3900 Lomaland Dr, San Diego, CA 92106 | 5,000 |
| Elizabeth Parra | 4301 Broadway, San Antonio, TX 78209 | 5,000 | Kayley Parris-Perez | 1 Campus Dr, Allendale, MI 49401 | 7,500 |
| Priyank Patel | 405 Hilgard Ave, Los Angeles, CA 90095 | 10,500 | Angel Patino | University of California, Santa Barbara, CA 93106 | 1,666 |
| Nadia Patterson | 6425 Boaz St, Dallas, TX 75275 | 5,000 | Carin Paulino | 1327 S Baxter Ave, Tyler, TX 75711 | 1,250 |
| Nayni Paung | 2004 Randolph Ave, St Paul, MN 55105 | 7,000 | Hae Paw | 14th and R St, Lincoln, NE 68588 | 6,500 |
| Karina Paz Salazar | 211 Westcott Bldg, Tallahassee, FL 32306 | 2,500 | Melissa Pedro | 807 Union St, Schenectady, NY 12308 | 5,000 |
| Valentina Pedroza Munoz | 106 Central St, Wellesley, MA 02481 | 1,000 | Cruz Pedroza-Valadez | 6001 Dodge St, Omaha, NE 68182 | 242 |
| Alfonso Pena | 3800 Montrose Blvd, Houston, TX 77006 | 2,500 | Leonel Pena | 1201 West University Dr, Edinburg, TX 78539 | 4,211 |
| Chelsea Pepper | 300 W Hawthorne Rd, Spokane, WA 99251 | 1,500 | Nicole Perales | 500 W University Ave, El Paso, TX 79968 | 462 |
| Alexis Perez | 601 E John St, Champaign, IL 61820 | 6,956 | Escarlin Perez | 715 North Ave, New Rochelle, NY 10801 | 2,500 |
| Gabriela Perez | 5500 University Pky, San Bernardino, CA 92407 | 6,850 | Gabriela Perez | 601 University Dr, San Marcos, TX 78666 | 6,950 |
| Kathy Perez | 200 W Kawili St, Hilo, HI 96720 | 2,500 | Michelle Perez | 225 Cedar St, San Diego, CA 92101 | 10,000 |
| Miguel Perez | University of California, Irvine, CA 92697 | 833 | Rosalinda Perez | 800 N State College Blvd, Fullerton, CA 92831 | 5,000 |
| Sandra Perez | 414 N Meridian St, Newberg, OR 97132 | 2,500 | Stephanie Perez | 304 Administration Dr, Denton, TX 76201 | 3,336 |
| Victoria Perez | 955 La Paz Rd, Santa Barbara, CA 93108 | 2,500 | Estevan Perez-Cervantes | 1100 E University Dr, Tempe, AZ 85287 | 1,023 |
| Marilyn Perez-Mendoza | 405 Hilgard Ave, Los Angeles, CA 90095 | 9,693 | Huy Pham | 3601 Pacific Ave, Stockton, CA 95211 | 1,000 |
| Linda Pham | 211 Westcott Bldg, Tallahassee, FL 32306 | 383 | Sara Pham | University of Texas at Austin, Austin, TX 78712 | 7,000 |
| Steven Pham | 9500 Gilman Dr, La Jolla, CA 92093 | 1,000 | Vy Phan | Tufts University, Medford, MA 02155 | 3,493 |
| Kiet Phun | 225 North Ave, Atlanta, GA 30332 | 2,631 | Cheyenne Pico | 2500 Campus Rd, Hawaii Hall, Honolulu, HI 96822 | 2,864 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-------------------------|---|---------------|---------------------------|---|---------------|
| Jessica Pike | 96 Falmouth St, Portland, ME 4103 | 5,050 | Frances Pimentel | University of Washington, Seattle, WA 98195 | 5,000 |
| Gaspar Pina | University of Texas at Austin, Austin, TX 78712 | 7,500 | Salvador Pina III | 1201 West University Dr, Edinburg, TX 78539 | 5,000 |
| Angelica Pineda | Texas A&M Univ, College Station, TX 77843 | 2,500 | Christan Pipes | 4400 Milk, Beaumont, TX 77705 | 5,000 |
| Mariana Pirela | 3800 Montrose Blvd, Houston, TX 77006 | 2,500 | Danielle Pizano | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Tavion Pleasant | Chestnut Ave, Denton, TX 76203 | 1,695 | Lester Polty | University of Notre Dame, Notre Dame, IN 46556 | 5,000 |
| Jose Ponce | University of Texas at Austin, Austin, TX 78712 | 1,848 | Tessalynn Poptean | 900 State St, Salem, OR 97301 | 2,500 |
| Vanel Porter | 104 University Cir, Lafayette, LA 70503 | 2,000 | Ethan Posana | 1803 Ave I, Huntsville, TX 77341 | 5,000 |
| Ashley Posey | 55 E Jackson, Chicago, IL 60604 | 331 | Patricia Powell | Louisiana State University, Baton Rouge, LA 70803 | 10,000 |
| Mínga Prather | 441 E Fordham Rd, Bronx, NY 10458 | 4,445 | Matthew Prospero | Stanford University, Stanford, CA 94305 | 8,334 |
| Anastasia Prymachenko | 601 University Dr, San Marcos, TX 78666 | 8,000 | Rachel Qiu | 70 Washington Sq South, New York, NY 10012 | 2,500 |
| Natalie Quinonez | 5000 Rocklin Rd, Rocklin, CA 95677 | 3,825 | Eduardo Quiñonez Zanabria | 1401 E University, Tucson, AZ 85721 | 1,796 |
| Jacqueline Quirino | 7500 Glenoaks Blvd, Burbank, CA 91510 | 5,000 | Aleah Quiroz | 1201 West University Dr, Edinburg, TX 78539 | 6,200 |
| Raqib Quyyum | 83 Somerset St, New Brunswick, NJ 08901 | 4,700 | Agustin Rac | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 7,500 |
| Shadidur Rahman | 83 Somerset St, New Brunswick, NJ 08901 | 5,000 | Taylor Rainey | 1100 E University Dr, Tempe, AZ 85287 | 1,667 |
| Hector Ramirez | Texas A&M Univ, College Station, TX 77843 | 5,000 | Jose Ramirez | 820 N Washington, Madison, SD 57042 | 1,739 |
| Karmen Ramirez | Broadway and University Ave, Lubbock, TX 79409 | 5,000 | Kimberly Ramirez | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Magdalena Ramirez | 1201 West University Dr, Edinburg, TX 78539 | 2,166 | Rebeca Ramirez | 1201 West University Dr, Edinburg, TX 78539 | 2,437 |
| Gloria Ramirez Juan | 6001 Dodge St, Omaha, NE 68182 | 399 | Dayanna Ramirez Leon | 405 Hilgard Ave, Los Angeles, CA 90095 | 4,500 |
| Jaime Ramirez-Mendoza | Massachusetts Hall, Cambridge, MA 2138 | 12,444 | Desiree Ramos | 1 Main St, Houston, TX 77002 | 3,833 |
| Margarita Ramos | 801 W Monte Vista, Turlock, CA 95382 | 3,078 | Atiyyijah Ramsey | 5500 Campanile Dr, San Diego, CA 92182 | 2,600 |
| Shoshana Rand | 5500 University Pky, San Bernardino, CA 92407 | 5,000 | Angelica Rangel | 709 Oklahoma Blvd, Alva, OK 73717 | 7,500 |
| Makaïla Ranges | College Ave, Lancaster, PA 17604 | 2,103 | Cynthia Raya | 701 S Nedderman Dr, Arlington, TX 76019 | 3,410 |
| Rigoberto Rayo Favela | Chestnut Ave, Denton, TX 76203 | 4,500 | Mariah Reason | 25800 Carlos Bee Blvd, Hayward, CA 94542 | 3,734 |
| Mariah Reason | 900 Fallon St, Oakland, CA 94607 | 600 | Kassandra Rendon | 300 Pompton Rd, Wayne, NJ 7470 | 11,400 |
| Rodrigo Renteria Adame | 5241 N Maple Ave, Fresno, CA 93740 | 5,945 | Lilia Requena | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Jennifer Reyes | One Shields Ave, Davis, CA 95616 | 681 | Kassandra Reyes | 2601 W Ave N, San Angelo, TX 76909 | 5,000 |
| Kassandra Reyes | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 | Trinidad Reyes | 6823 St Charles Ave, New Orleans, LA 70118 | 6,036 |
| Jarin Rezwana | 3435 Main St, Buffalo, NY 14214 | 1,262 | Celeste Richards | University of Texas at Austin, Austin, TX 78712 | 3,000 |
| Jennifer Rico | 1201 Wesleyan St, Ft Worth, TX 76105 | 8,250 | Jennifer Rico | 1500 Houston St, Ft Worth, TX 76102 | 700 |
| Kevin Riera | Stanford University, Stanford, CA 94305 | 1,480 | Amou Riing | 14th and R St, Lincoln, NE 68588 | 1,250 |
| Herlin Rijo | University of Massachusetts, Amherst, MA 1003 | 2,500 | Kania Rimu | 3009 Broadway, New York, NY 10027 | 1,525 |
| Ana Rios | 5241 N Maple Ave, Fresno, CA 93740 | 4,063 | Andres Rios | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Wendy Rios Renteria | 1536 Hewitt Ave, St Paul, MN 55104 | 5,000 | Ernesto Rivera | 1803 Ave I, Huntsville, TX 77341 | 6,250 |
| Leslie Rivera-Gutierrez | 5241 N Maple Ave, Fresno, CA 93740 | 2,500 | Temima Roba | 1420 Austin Bluffs, Colorado Springs, CO 80933 | 2,500 |
| Halle Robinson | 600 W College Dr, Avon Park, FL 33825 | 1,939 | Halle Robinson | 10501 Fgcu Blvd S, Ft Myers, FL 33965 | 2,300 |
| Oscar Robles | 6001 Dodge St, Omaha, NE 68182 | 2,345 | Alma Rocha | University of Rochester, Rochester, NY 14627 | 5,600 |
| Brianneth Rocha | University Park, Los Angeles, CA 90089 | 2,500 | Dora Rocha | 1201 West University Dr, Edinburg, TX 78539 | 5,235 |
| Sandra Rodarte | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Brittany Rodello | 155 Miami St, Tiffin, OH 44883 | 7,500 |
| Brisa Rodriguez | University of California, Berkeley, CA 94720 | 2,500 | Daisy Rodriguez | Princeton University, Princeton, NJ 08544 | 2,000 |
| Denice Rodriguez | 900 University Ave, Riverside, CA 92521 | 5,000 | Eduardo Rodriguez | University Park, Los Angeles, CA 90089 | 2,500 |
| Emily Rodriguez | Carter Hall - Rm 4000, Greeley, CO 80639 | 5,000 | Estefani Rodriguez | University of California, Berkeley, CA 94720 | 4,100 |
| Estefany Rodriguez | 800 N State College Blvd, Fullerton, CA 92831 | 1,250 | Geovanny Rodriguez | Texas A&M Univ, College Station, TX 77843 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|--------------------------|---|---------------|--------------------------|--|---------------|
| Janelli Rodriguez | 2100 Memorial Blvd, Kerrville, TX 78028 | 5,000 | Juan Rodriguez | Texas A&M Univ, College Station, TX 77843 | 2,250 |
| Karla Rodriguez | University of Texas at Austin, Austin, TX 78712 | 2,500 | Kimberly Rodriguez | 2200 S Washington, Amarillo, TX 79109 | 1,250 |
| Manuel Rodriguez | One Camino Santa Maria, San Antonio, TX 78228 | 2,500 | mario rodriguez | 500 Lincoln Dr, Madison, WI 53706 | 13,729 |
| Norma Rodriguez | 6900 N Loop 1604 W, San Antonio, TX 78249 | 6,000 | Victor Rodriguez | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,857 |
| Laura Rodriguez Molina | Princeton University, Princeton, NJ 08544 | 7,500 | Aurora Rodriguez Servin | 820 N Michigan Ave, Chicago, IL 60611 | 2,500 |
| Grady Rojas | 9500 Gilman Dr, La Jolla, CA 92093 | 1,250 | Jessica Rojas | University of Florida, Gainesville, FL 32611 | 3,875 |
| Jose Rojas | 1201 West University Dr, Edinburg, TX 78539 | 1,000 | Victoria Rojas | 405 Hilgard Ave, Los Angeles, CA 90095 | 4,334 |
| Zandra Romero | Chestnut Ave, Denton, TX 76203 | 7,610 | Jose Romero-Medina | Prospect St, Providence, RI 2912 | 798 |
| Isabella Rosa | 100 Church St SE, Minneapolis, MN 55455 | 2,500 | Briana Rosado | 4000 Central Florida Blvd, Orlando, FL 32816 | 5,000 |
| Valeria Rosales | Texas A&M Univ, College Station, TX 77843 | 2,500 | Guadalupe Rosas | Texas A&M Univ, College Station, TX 77843 | 7,500 |
| Jacob Rosas | Chestnut Ave, Denton, TX 76203 | 4,295 | Alasia Rose | 5215 Hampton Blvd, Norfolk, VA 23529 | 6,850 |
| Amad Ross | 116 St and Broadway, New York, NY 7628 | 2,500 | Angelena Ross | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224 | 1,659 |
| Analise Roth-Rodriguez | 3001 S Congress Ave, Austin, TX 78704 | 5,000 | Brian Rubio | 6900 N Loop 1604 W, San Antonio, TX 78249 | 11,000 |
| Enrique Ruiz | 6300 Ocean Dr, Corpus Christi, TX 78412 | 4,554 | Maya Ruiz | 1201 West University Dr, Edinburg, TX 78539 | 7,500 |
| Miguel Ruiz | 3800 Montrose Blvd, Houston, TX 77006 | 5,001 | Samantha Ruiz | 9500 Gilman Dr, La Jolla, CA 92093 | 1,000 |
| Bryanna Ruiz Fernandez | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 | Jayden Rush | 2400 Sixth St NW, Washington, DC 20059 | 2,500 |
| Kierra Ryant | 3141 Chestnut St, Philadelphia, PA 19104 | 1,666 | Fey Saechao | 724 SW Harrison, Portland, OR 97201 | 2,800 |
| warda sahib | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Libin Said | 100 Church St SE, Minneapolis, MN 55455 | 3,995 |
| Libin Said | 1501 Hennepin Ave, Minneapolis, MN 55403 | 2,065 | Libin Said | 9700 France Ave S, Bloomington, MN 55431 | 965 |
| Marguerite Saint-Julien | 11200 S W 8 St, Miami, FL 33199 | 4,500 | Saima Salam | 405 Hilgard Ave, Los Angeles, CA 90095 | 333 |
| Emily Salas | 701 S Nedderman Dr, Arlington, TX 76019 | 2,500 | Liliana Salas | Texas A&M Univ, College Station, TX 77843 | 2,735 |
| Vanessa Salas | University of California, Berkeley, CA 94720 | 2,610 | Noemi Salas-Rivera | 37 S College Ave, St Joseph, MN 56374 | 4,460 |
| Evelyn Salazar | 900 University Ave, Riverside, CA 92521 | 1,000 | Ivan Saldana | One Sherborn St, Boston, MA 2215 | 5,000 |
| Melissa Saldana | 1250 Bellflower Blvd, Long Beach, CA 90840 | 2,500 | Susana Salinas | One Camino Santa Maria, San Antonio, TX 78228 | 6,000 |
| Maram Samaha | 470 E Lockwood Ave, St Louis, MO 63119 | 5,000 | Sergio Samano | Texas A&M Univ, College Station, TX 77843 | 3,246 |
| Cesar Sanabia | University of Washington, Seattle, WA 98195 | 7,100 | Anna Sanchez | Texas A&M Univ, College Station, TX 77843 | 5,884 |
| Anna Sanchez | 3201 W Pecan, Mcallen, TX 78502 | 700 | Diana Sanchez | 7502 Fondren Rd, Houston, TX 77074 | 5,000 |
| Giselle Sanchez | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 | Heidi Sanchez | 3300 Century Ave N, White Bear Lake, MN 55110 | 3,750 |
| Jacqueline Sanchez | Chestnut Ave, Denton, TX 76203 | 5,000 | Marlyn Sanchez | 1312 N Park St, Bloomington, IL 61702 | 2,500 |
| Nancy Sanchez Cervantes | 2115 Summit Ave, St Paul, MN 55105 | 2,500 | Griselda Sanchez-Chavira | 100 Church St SE, Minneapolis, MN 55455 | 2,786 |
| Patrick Sandoval Sanchez | Texas A & M University, College Station, TX 77843 | 5,000 | Fatima Sandoval Torres | University of Colorado Denver, Denver, CO 80217 | 4,166 |
| Lilian Santander | 1100 E University Dr, Tempe, AZ 85287 | 2,616 | Cynthia Santiago | 190 South Orange Ave, Orlando, FL 32801 | 1,250 |
| Jerilys Santiago | 100 Morrissey Blvd, Boston, MA 02125 | 2,645 | Melissa Santillan | E Cullen, Suite 212, Houston, TX 77204 | 5,000 |
| Jonathan Sarabia | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096 | 1,000 | Alma Saucedo | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Jonae Savage-Hall | 1200 N Dupont Highway, Dover, DE 19901 | 5,000 | Daniel Savala | 435 College Ave, Modesto, CA 95350 | 10,000 |
| Jenny Sayaseng | 9500 Gilman Dr, La Jolla, CA 92093 | 5,844 | Katherine Sayaseng | One Shields Ave, Davis, CA 95616 | 1,666 |
| Kyra Seay | Jessup Hall, Iowa City, IA 52242 | 2,153 | Jessica Selim | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Zarina Sementelli | 350 Spelman Ln SW, Atlanta, GA 30314 | 2,500 | Peyton Sennet | Chestnut Ave, Denton, TX 76203 | 2,642 |
| Leonor Serpas | 5th St Ave, Prairie View, TX 77446 | 4,225 | Leonor Serpas | 3100 Main St, Houston, TX 77266 | 650 |
| Nancy Serpas | Texas A&M Univ, College Station, TX 77843 | 5,000 | Ana Serratos | University of Texas at Austin, Austin, TX 78712 | 1,539 |
| Karla Servantes | University of Texas at Austin, Austin, TX 78712 | 4,000 | Diana Sevillano | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 |
| Asiyah Shabazz | University Park, Denver, CO 80208 | 4,587 | Naema Shafi | 102 Admin Building, Fort Collins, CO 80523 | 1,044 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|-----------------------|--|---------------|-----------------------------|--|---------------|
| Osman Sharif | 5500 Campanile Dr, San Diego, CA 92182 | 2,500 | Desiree Sharp | 1300 San Pedro Ave, San Antonio, TX 78212 | 1,000 |
| Matthew Shearin | Dartmouth College, Hanover, NH 03755 | 2,338 | Shannon Sherard | 1111 0 St Ste 111, Lincoln, NE 68508 | 1,000 |
| Shannon Sherard | 14th and R St, Lincoln, NE 68588 | 5,000 | Karlee Sherman | University of Kentucky, Lexington, KY 40506 | 3,750 |
| Carolyn Sherman-Petty | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 | Mako Shidad | 2900 N Menomonee River Pky, Milwaukee, WI 53222 | 1,259 |
| Justice Shofner | 521 Lancaster Ave, Richmond, KY 40475 | 2,500 | Paw Shwe | 7411 85th Ave N, Brooklyn Park, MN 55445 | 1,000 |
| Paw Shwe | 111 South Broadway #300, Rochester, MN 55904 | 6,537 | Muhammad Siddiqui | 5000 Research Forest Dr, The Woodlands, TX 77381 | 2,000 |
| Muhammad Siddiqui | 1201 West University Dr, Edinburg, TX 78539 | 5,000 | Shayaan Siddiqui | University of Michigan, Ann Arbor, MI 48109 | 2,374 |
| Djita Sidibe | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 5,000 | Brittany Siegmyer | 2600 South Neal, Commerce, TX 75429 | 7,000 |
| Evony Siegmyer | 3030 N Dallas Ave, Lancaster, TX 75134 | 500 | Nancy Sierras Morales | 4701 W Thunderbird Rd, Glendale, AZ 85306 | 5,000 |
| Jacqueline Silva | 6000 J St, Sacramento, CA 95819 | 2,500 | Ruby Silva | E Cullen, Suite 212, Houston, TX 77204 | 1,500 |
| Steve Silva | 9500 Gilman Dr, La Jolla, CA 92093 | 7,734 | Ismael Silva-Delgadillo | University of Texas at Austin, Austin, TX 78712 | 10,000 |
| Jasmine Simien | Texas A&M Univ, College Station, TX 77843 | 693 | Myra Simon | 701 S Nedderman Dr, Arlington, TX 76019 | 2,500 |
| Alyssa Simpson | 610 King of Prussia Rd, Radnor, PA 19087 | 4,728 | Eric Simpson | 900 University Ave, Riverside, CA 92521 | 1,666 |
| Celeste Singh | 285 Old Westport Rd, North Dartmouth, MA 02747 | 4,015 | Manjot Singh | University of California, Merced, CA 95344 | 3,000 |
| Pranit Singh | 6001 Dodge St, Omaha, NE 68182 | 2,569 | Tiera Sisakda | 100 Church St SE, Minneapolis, MN 55455 | 1,486 |
| Dreyton Smith | 5100 Rockhill Rd, Kansas City, MO 64110 | 5,000 | Katie Smith | 116 St and Broadway, New York, NY 7628 | 2,500 |
| Roberta Smith | 3200 E Cheyenne Ave, North Las Vegas, NV 89030 | 625 | Trudy Smith | 1801 N Broad St, Philadelphia, PA 19122 | 2,750 |
| Sydni Snaggs | 70 Washington Sq South, New York, NY 10012 | 5,000 | Andrew Solano | Stanford University, Stanford, CA 94305 | 4,067 |
| Brittani Solarez | 411 N Central Ave, Phoenix, AZ 85004 | 8,600 | Ariana Solis | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Stephine Solis | 1201 West University Dr, Edinburg, TX 78539 | 4,200 | Crystal Solorzano | 1801 E Cotati Ave, Rohnert Park, CA 94928 | 7,500 |
| Jeffrank Solorzano | 405 Hilgard Ave, Los Angeles, CA 90095 | 6,700 | Maria José Solórzano Castro | Princeton University, Princeton, NJ 08544 | 2,500 |
| Shiraz Soltani | 304 Administration Dr, Denton, TX 76201 | 5,000 | Yildiz Songur | 701 S Nedderman Dr, Arlington, TX 76019 | 1,160 |
| Cristian Soria Lopez | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 | Flor Soriano Rios | 801 W Monte Vista, Turlock, CA 95382 | 1,566 |
| Naysa Sosa | 12800 Abrams Rd, Dallas, TX 75243 | 1,000 | Vilma Sosa | 14th and R St, Lincoln, NE 68588 | 2,500 |
| Jorge Soto | Broadway and University Ave, Lubbock, TX 79409 | 7,500 | Vanessa Soto | 18111 Nordhoff St, Northridge, CA 91330 | 4,500 |
| Judelka ST. Fort | 15800 Nw 42 Ave, Miami, FL 33054 | 10,000 | Benjamin Sternberg | 502 E Lamar Alexander Pky, Maryville, TN 37804 | 2,411 |
| Nicole Stober | Main Campus, Provo, UT 84602 | 556 | Tajahnae Stocker | 1845 Fairmount, Wichita, KS 67260 | 2,500 |
| Barbara Suarez | 1333 W Washington, Stephenville, TX 76402 | 5,000 | Laura Suarez | 5500 University Pky, San Bernardino, CA 92407 | 5,000 |
| Thamena Sultan | 83 Somerset St, New Brunswick, NJ 08901 | 2,500 | Alyssa Sumner | 1200 Sycamore, Waxahachie, TX 75165 | 4,285 |
| Marian Suriel | 211 Westcott Bldg, Tallahassee, FL 32306 | 2,500 | Nongfa Taing | 405 Hilgard Ave, Los Angeles, CA 90095 | 2,812 |
| Leonardo Tamez | Prospect St, Providence, RI 2912 | 5,946 | Wendy Tapia | 9500 Gilman Dr, La Jolla, CA 92093 | 5,001 |
| Sara Taylor | 500 Lincoln Dr, Madison, WI 53706 | 1,250 | Aron Tekle | Corner of Ninth and Ivinson, Laramie, WY 82071 | 2,500 |
| Yeyenne Telisme | University of Florida, Gainesville, FL 32611 | 1,500 | Sandra Terembes | 1301 College Ave, Fredericksburg, VA 22401 | 2,500 |
| Dayzia Terry | 1 College Hall 34th, Philadelphia, PA 19104 | 2,030 | Rana Thabata | 6363 St Charles Ave, New Orleans, LA 70118 | 4,000 |
| Delia Thai | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Angelina Thao | 37 S College Ave, St Joseph, MN 56374 | 2,500 |
| Crishyashi Thao | University of California, Berkeley, CA 94720 | 11,506 | Jenny Lee Thao | 5241 N Maple Ave, Fresno, CA 93740 | 2,089 |
| Mai Thao | 3601 Pacific Ave, Stockton, CA 95211 | 7,000 | Mai Thao | 100 Church St SE, Minneapolis, MN 55455 | 5,934 |
| Maria Thao | 1 Harpst St, Arcata, CA 95521 | 1,436 | Pa Jai Thao | 1536 Hewitt Ave, St Paul, MN 55104 | 7,500 |
| Peter Thao | 100 Church St SE, Minneapolis, MN 55455 | 4,715 | Pov Thao | 111 South Broadway #300, Rochester, MN 55904 | 2,500 |
| See Long Thao | 100 Church St SE, Minneapolis, MN 55455 | 251 | Sheng Thao | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Xai Thao | 100 Church St SE, Minneapolis, MN 55455 | 2,500 | Yer Thao | 1701 W Will Rogers Blvd, Claremore, OK 74017 | 5,250 |
| Youa Thao | 800 West College Ave, St Peter, MN 56082 | 1,800 | Dujiangchin Thianhlun | 3601 4th St Rm 3b310, Lubbock, TX 79430 | 5,000 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|------------------------|---|---------------|------------------------------|---|---------------|
| AyeAye Thin | 1520 St Olaf Ave, Northfield, MN 55057 | 2,500 | Cierra Thomas | 5th St Ave, Prairie View, TX 77446 | 2,395 |
| JazzMyn Thomas | 3300 W Camelback Rd, Phoenix, AZ 85017 | 7,500 | Shaniece Thomas | 700 Park Ave, Norfolk, VA 23504 | 2,500 |
| Mikaela Thomes | 1100 E University Dr, Tempe, AZ 85287 | 1,100 | Cecelia Thompson | University of Maryland, College Park, MD 20742 | 2,532 |
| Sydney Thompson | 201 Sikes Hall, Clemson, SC 29634 | 7,500 | Tammy Thon | 300 N Washington St, Gettysburg, PA 17325 | 5,000 |
| Nyabuay Tip | 14th and R St, Lincoln, NE 68588 | 6,710 | Hannah Titus | 900 University Ave, Riverside, CA 92521 | 2,500 |
| Celine To | 405 Hilgard Ave, Los Angeles, CA 90095 | 5,000 | Caitlin Todd | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 |
| Claire Todd | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 | Christopher Toe | Carter Hall - Rm 4000, Greeley, CO 80639 | 5,000 |
| khoe tong | University of Texas at Austin, Austin, TX 78712 | 7,500 | ricardo toribio | 701 S Nedderman Dr, Arlington, TX 76019 | 7,500 |
| Alejandro Torres | 3201 W Pecan, Mcallen, TX 78502 | 2,000 | Alejandro Torres | 3001 S Congress Ave, Austin, TX 78704 | 6,000 |
| Angela Torres | 9500 Gilman Dr, La Jolla, CA 92093 | 8,334 | Erika Torres | 16101 Greenwood Ave N, Shoreline, WA 98133 | 1,238 |
| Erika Torres | 9600 College Way North, Seattle, WA 98103 | 1,849 | Hilda Torres | University of Texas at Austin, Austin, TX 78712 | 2,500 |
| Sergio Torres | Chestnut Ave, Denton, TX 76203 | 4,000 | Jacqueline Torres Valenzuela | 1100 E University Dr, Tempe, AZ 85287 | 1,706 |
| Manuela Torres-Garcia | Texas A&M Univ, College Station, TX 77843 | 5,000 | Ariana Tovar | One Shields Ave, Davis, CA 95616 | 1,000 |
| Carolina Tovar | Administration Bldg 422, Fayetteville, AR 72701 | 4,250 | Carolina Tovar | One College Dr, Bentonville, AR 72712 | 700 |
| Melissa Tovar | 1700 SW College Ave, Topeka, KS 66621 | 5,833 | Karla Tovar Peres | One University Hts, Asheville, NC 28804 | 2,500 |
| Andrea Tran | Texas A&M Univ, College Station, TX 77843 | 5,000 | Ha Tran | 1 College Hall 34th, Philadelphia, PA 19104 | 5,480 |
| Han Tran | 28 Westhampton Way, Richmond, VA 23173 | 1,575 | Kevin Tran | One North College St, Northfield, MN 55057 | 3,244 |
| Loan Tran | University of Texas at Austin, Austin, TX 78712 | 865 | Thuy Hang Tran | 525 W 120th St, New York, NY 10027 | 7,000 |
| THUY VY TRAN | Stanford University, Stanford, CA 94305 | 5,597 | Vinh Tran | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Jacob Trevino | 2800 S University Dr, Ft Worth, TX 76129 | 5,000 | Tristen Trevino | 11200 S W 8 St, Miami, FL 33199 | 2,500 |
| Joanna Trujillo | University of Nevada-Reno, Reno, NV 89557 | 4,000 | Kevin Truong | University of California, Berkeley, CA 94720 | 2,500 |
| Samrawit Tsgie | 1900 W Olney Ave, Philadelphia, PA 19141 | 5,000 | Kendra Tucker | 2800 S University Dr, Ft Worth, TX 76129 | 15,860 |
| Sophie Tuke | 5th St Ave, Prairie View, TX 77446 | 3,000 | Maya Tureez | 6000 J St, Sacramento, CA 95819 | 2,500 |
| Jasmine Turner | 4000 Central Florida Blvd, Orlando, FL 32816 | 5,000 | Natalee Twiford | 1208 N Rd St, Elizabeth City, NC 27906 | 2,500 |
| Natalee Twiford | East 5th St, Greenville, NC 27858 | 1,000 | Ruth Ulloa | 405 Hilgard Ave, Los Angeles, CA 90095 | 1,666 |
| Cindy Umana | 37 S College Ave, St Joseph, MN 56374 | 4,668 | Julia Umana | 55 E Jackson, Chicago, IL 60604 | 5,000 |
| Hailey Ung | 735 University Ave, Sewanee, TN 37383 | 5,000 | Ivan Urena-Valdes | One Shields Ave, Davis, CA 95616 | 5,000 |
| Eduardo Uria | Texas A&M Univ, College Station, TX 77843 | 4,173 | Maria Uribe-Diaz | One Shields Ave, Davis, CA 95616 | 9,737 |
| Juan Urquilla | University of Texas at Austin, Austin, TX 78712 | 3,372 | Joana Vaca | 1803 Ave I, Huntsville, TX 77341 | 2,500 |
| Crystal Valdez | 701 S Nedderman Dr, Arlington, TX 76019 | 10,000 | Jonathan Valdez | 6900 N Loop 1604 W, San Antonio, TX 78249 | 2,500 |
| Vianey Valdez | 9500 Gilman Dr, La Jolla, CA 92093 | 1,207 | Marcos Valdez Rodriguez | 2507 University Ave, Des Moines, IA 50311 | 2,500 |
| Kayla Valdivia-Lopez | Po Box 599, Appleton, WI 54912 | 1,666 | Alexandra Valencia | 6900 N Loop 1604 W, San Antonio, TX 78249 | 7,500 |
| Melissa Valencia | University of Washington, Seattle, WA 98195 | 8,000 | Daena Valencia Samora | 900 University Ave, Riverside, CA 92521 | 5,000 |
| Angelina Vallejo | 140 Commonwealth Ave, Chestnut Hill, MA 2467 | 5,000 | Daniela Vallejo | 901 E Alosta, Azusa, CA 91702 | 5,000 |
| Osvaldo Vallejo Zamora | University of California, Irvine, CA 92697 | 8,334 | Juan Valles | 1 College Hall 34th, Philadelphia, PA 19104 | 2,500 |
| Annie Vang | 800 West College Ave, St Peter, MN 56082 | 729 | Benny Vang | First and Normal Sts, Chico, CA 95929 | 5,000 |
| Charly Vang | 3300 Century Ave N, White Bear Lake, MN 55110 | 2,000 | Gaosia Vang | One Shields Ave, Davis, CA 95616 | 15,448 |
| Jou Vang | 2004 Randolph Ave, St Paul, MN 55105 | 5,000 | Kacy Vang | 600 N Grand, Tahlequah, OK 74464 | 310 |
| Kassy Vang | University of California, Berkeley, CA 94720 | 2,000 | Leexeng Vang | 100 Campus Dr, Weatherford, OK 73096 | 5,000 |
| Maijoua Vang | 5241 N Maple Ave, Fresno, CA 93740 | 4,776 | Melissa Vang | Chestnut Ave, Denton, TX 76203 | 13,902 |
| Yer Vang | 5241 N Maple Ave, Fresno, CA 93740 | 4,621 | Galilea Varela | University of Texas at Austin, Austin, TX 78712 | 7,500 |
| Jessica Vargas-Avalos | 0615 S W Palatine Hill Rd, Portland, OR 97219 | 2,500 | Cindy Vasquez | 701 S Nedderman Dr, Arlington, TX 76019 | 2,500 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|--------------------------|---|---------------|-------------------------|---|---------------|
| Marco Vasquez | 2600 South Neal, Commerce, TX 75429 | 1,500 | Marco Antonio Vasquez | Stanford University, Stanford, CA 94305 | 2,393 |
| Michelle Vasquez | 5151 State University Dr, Los Angeles, CA 90032 | 1,700 | Michelle Vasquez | 10 Chester Pl, Los Angeles, CA 90007 | 1,650 |
| Danielle Vaughn | 3300 W Camelback Rd, Phoenix, AZ 85017 | 1,250 | Erika Vazquez | One University Dr, Orange, CA 92866 | 2,500 |
| Guadalupe Vazquez-Acosta | 1000 Spring Garden St, Greensboro, NC 27402 | 2,500 | Tiffany Vega | University of Texas at Austin, Austin, TX 78712 | 3,000 |
| Gisell Vela | W End Washington St, Laredo, TX 78040 | 990 | Claudia Velazquez | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 |
| Joshua Velez | 4400 University Dr, Fairfax, VA 22030 | 5,000 | Josue Veliz | Texas A&M Univ, College Station, TX 77843 | 5,000 |
| Adriana Ventura | High St, Easton, PA 18042 | 6,265 | Jepté Vergara - Benitez | 900 Chicon St, Austin, TX 78702 | 2,870 |
| Jenny Vicente-Gonzalez | 9500 Gilman Dr, La Jolla, CA 92093 | 1,666 | Kavey Vidal | 160 Convent Ave, New York, NY 10031 | 1,409 |
| Kavey Vidal | Bedford Park Blvd W, Bronx, NY 10468 | 2,810 | Sherluna Vien | One Shields Ave, Davis, CA 95616 | 1,248 |
| Tannia Vilchez Alfaro | 660 Parrington Oval, Norman, OK 73019 | 7,500 | Wendy Villa | 7000 Fannin, Suite 1700, Houston, TX 77030 | 3,332 |
| Yankelly Villa | One College St, Worcester, MA 01610 | 5,164 | Tania Villalba Arevalo | University of Washington, Seattle, WA 98195 | 666 |
| Carlos Villalobos | 11255 North Torrey Pines Rd, La Jolla, CA 92037 | 3,200 | Andres Villanueva | First and Normal Sts, Chico, CA 95929 | 2,000 |
| Danniella Villarreal | One Camino Santa Maria, San Antonio, TX 78228 | 2,500 | Liliany Villarreal | University of Texas at Austin, Austin, TX 78712 | 5,000 |
| Karen Villegas | University of California, Berkeley, CA 94720 | 6,800 | Selena Viramontes | One Shields Ave, Davis, CA 95616 | 980 |
| Adil Virani | University of Texas at Austin, Austin, TX 78712 | 9,616 | Arturo Vivar | 9001 Stockdale Hwy, Bakersfield, CA 93311 | 2,500 |
| Arturo Vivar | 1801 Panorama Dr, Bakersfield, CA 93305 | 1,250 | Christina Vo | 100 Church St SE, Minneapolis, MN 55455 | 4,271 |
| Helen Vo | 3601 Pacific Ave, Stockton, CA 95211 | 5,000 | Janet Vo | 3009 Broadway, New York, NY 10027 | 1,075 |
| Alan Vong | 19555 N 59th Ave, Glendale, AZ 85308 | 3,842 | Hung Vu | 75376 River Rd, St Benedict, LA 70457 | 225 |
| Tina Vu | 900 University Ave, Riverside, CA 92521 | 5,000 | KATELYN S VUE | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Kong Vue | 1 Washington Sq, San Jose, CA 95192 | 7,142 | Pong Tay Vue | 100 Church St SE, Minneapolis, MN 55455 | 5,000 |
| Sy Vue | 6000 J St, Sacramento, CA 95819 | 5,000 | Hoang Ha Vuong | 4505 S Maryland Pky, Las Vegas, NV 89154 | 5,000 |
| Bae Wa | 1536 Hewitt Ave, St Paul, MN 55104 | 7,500 | Frances Walker | Princeton University, Princeton, NJ 08544 | 200 |
| Kiesha Walker | Texas A&M Univ, College Station, TX 77843 | 8,300 | Ky'Ara Walker | 419 N Capitol Ave, Lansing, MI 48901 | 3,250 |
| Maleka Walker | 3400 N Charles St, Baltimore, MD 21218 | 2,736 | Mary-Jo Walker | 3400 I-35 North, Austin, TX 78705 | 6,679 |
| Jiaqi Wang | Stony Brook University, Stony Brook, NY 11794 | 7,500 | Gabrielle Ware | 55 E Jackson, Chicago, IL 60604 | 2,317 |
| Karena Ware | 273 E Erie St, Milwaukee, WI 53202 | 5,000 | Amori Washington | 400 Magnolia St, Orangeburg, SC 29115 | 1,600 |
| Amori Washington | 2101 West End Ave, Nashville, TN 37240 | 7,306 | Jalynn Webb | 2121 Eye St NW, Washington, DC 20052 | 2,500 |
| Mikolina Weeks | Iowa State University, Ames, IA 50011 | 8,914 | Daegan Wilcox | 300 N Washington St, Gettysburg, PA 17325 | 2,500 |
| Allen Williams | University of Virginia, Charlottesville, VA 22904 | 5,000 | Isis Williams | 1 College Hall 34th, Philadelphia, PA 19104 | 1,620 |
| Jehade Williams | 6900 N Loop 1604 W, San Antonio, TX 78249 | 6,900 | Kierra Williams | 701 S Nedderman Dr, Arlington, TX 76019 | 5,000 |
| Raven Williams | Texas A&M Univ, College Station, TX 77843 | 5,000 | Shatira Williams | 1570 Baltimore Pike, Lincoln University, PA 19352 | 3,000 |
| Jacquelyn Willis | 350 Spelman Ln SW, Atlanta, GA 30314 | 5,000 | Simeon Willis | Institutional R/A Branch, West Point, NY 10996 | 3,446 |
| Ryan Winn | 4400 Milk, Beaumont, TX 77705 | 5,833 | Jillian Wolons | 2121 Eye St NW, Washington, DC 20052 | 7,500 |
| Sam Woodburn | 6300 Ocean Dr, Corpus Christi, TX 78412 | 19,265 | rahael worku | Baylor University, Waco, TX 76798 | 5,000 |
| Monica Wright | 660 Parrington Oval, Norman, OK 73019 | 5,000 | Blia Xiong | 111 South Broadway #300, Rochester, MN 55904 | 2,466 |
| Chunjai Xiong | 720 4th Ave S As209, St Cloud, MN 56301 | 7,500 | Der Xiong | 405 Hilgard Ave, Los Angeles, CA 90095 | 13,709 |
| Doua Xiong | 800 Algoma Blvd, Oshkosh, WI 54901 | 6,179 | Houa Xiong | 2211 Riverside Ave, Minneapolis, MN 55454 | 4,407 |
| Long Xiong | 5241 N Maple Ave, Fresno, CA 93740 | 5,000 | Mai Xiong | 6000 J St, Sacramento, CA 95819 | 3,604 |
| Maikou Xiong | 5241 N Maple Ave, Fresno, CA 93740 | 1,000 | Paj Vuam Dej Xiong | 700 E Seventh St, St Paul, MN 55106 | 6,000 |
| Pana Xiong | 100 Church St SE, Minneapolis, MN 55455 | 3,320 | Trinity Xiong | 1200 Kenwood Ave, Duluth, MN 55811 | 2,500 |
| Lucy Xu | Cornell University, Ithaca, NY 14853 | 3,500 | Brenda Yan | 190 N Oval Mall, Columbus, OH 43210 | 6,619 |
| Alfredo Yanez | 77 Massachusetts Ave, Cambridge, MA 02139 | 6,365 | Giselle Yanez | 5500 University Pky, San Bernardino, CA 92407 | 1,336 |

Statement 28 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details

| Name | Address | Amount | Name | Address | Amount |
|---|---|---------------|-------------------|---|----------------------------|
| Angela Yang | First and Normal Sts, Chico, CA 95929 | 6,762 | Bao Yang | 801 W Monte Vista, Turlock, CA 95382 | 1,216 |
| Cha Yang | 1 Harpst St, Arcata, CA 95521 | 1,519 | Chongleng Yang | 720 4th Ave S As209, St Cloud, MN 56301 | 7,000 |
| Dee Yang | One Shields Ave, Davis, CA 95616 | 9,998 | Douachi Yang | 2004 Randolph Ave, St Paul, MN 55105 | 900 |
| Felicia Yang | 1 Harpst St, Arcata, CA 95521 | 7,144 | Ger Yang | One Shields Ave, Davis, CA 95616 | 10,000 |
| Jennifer Yang | University of California, Berkeley, CA 94720 | 2,500 | Jennifer Yang | 1101 E University Ave, Fresno, CA 93741 | 2,500 |
| Ka Nao Yang | 700 E Seventh St, St Paul, MN 55106 | 3,355 | Khou Yang | 10440 Black Mountain Rd, San Diego, CA 92126 | 600 |
| Lee-Wen Yang | 7900 US Hwy 76, Pendleton, SC 29670 | 2,500 | Mai Der Yang | 111 South Broadway #300, Rochester, MN 55904 | 5,000 |
| Mai Gao Zong Yang | 100 Church St SE, Minneapolis, MN 55455 | 3,950 | Mai See Yang | 5241 N Maple Ave, Fresno, CA 93740 | 7,862 |
| Malee Yang | 1520 St Olaf Ave, Northfield, MN 55057 | 2,500 | Molleysa Yang | 100 Church St SE, Minneapolis, MN 55455 | 5,000 |
| Nency Yang | Oakland University, Rochester Hills, MI 48309 | 6,500 | Nou kou shua Yang | 100 Church St SE, Minneapolis, MN 55455 | 13,809 |
| Pang Der Yang | Park and Garfield, Eau Claire, WI 54701 | 5,416 | Pha Yang | One Shields Ave, Davis, CA 95616 | 6,186 |
| Sorena Yang | 100 Church St SE, Minneapolis, MN 55455 | 2,500 | Sue Yang | University of California, Santa Barbara, CA 93106 | 13,469 |
| Xai Yang | 700 E Seventh St, St Paul, MN 55106 | 1,002 | Youa Yang | 901 S State St, Big Rapids, MI 49307 | 6,646 |
| Tabitha Yates | 4200 Fifth Ave, Pittsburgh, PA 15260 | 5,000 | Elishadai Yilma | 100 Church St SE, Minneapolis, MN 55455 | 2,500 |
| Fady Youssef | 701 S Nedderman Dr, Arlington, TX 76019 | 7,500 | Annie Yu | University of California, Berkeley, CA 94720 | 2,500 |
| Jack Yu | University of California, Berkeley, CA 94720 | 2,500 | Halimo Yusuf | 100 Church St SE, Minneapolis, MN 55455 | 15,350 |
| Peter Za | Babson Park, Wellesley, MA 02457 | 1,448 | Gabriel Zabala | 601 University Dr, San Marcos, TX 78666 | 5,330 |
| Rheal Zackaria | University of Texas at Austin, Austin, TX 78712 | 2,500 | Claudia zamarripa | 4301 Broadway, San Antonio, TX 78209 | 5,000 |
| Faviola Zamudio-Diaz | 9500 Gilman Dr, La Jolla, CA 92093 | 2,000 | Ana Zapata | 5201 University Blvd, Laredo, TX 78041 | 5,000 |
| Andrea Zarate | 1200 E Colton Ave, Redlands, CA 92373 | 5,000 | Esther Zarate | 5151 State University Dr, Los Angeles, CA 90032 | 2,500 |
| Martha Zavala | 304 Administration Dr, Denton, TX 76201 | 5,000 | Jenny Zavala-Lazo | 100 Church St SE, Minneapolis, MN 55455 | 6,535 |
| Jenny Zavala-Lazo | 9700 France Ave S, Bloomington, MN 55431 | 965 | Aracely Zeferino | 5500 Campanile Dr, San Diego, CA 92182 | 5,000 |
| Brenda Zelaya | Texas A&M Univ, College Station, TX 77843 | 2,875 | Sara Zeng | 55 E Jackson, Chicago, IL 60604 | 5,000 |
| Laura Zepeda Torres | 1600 Holloway Ave, San Francisco, CA 94132 | 7,000 | Jade Zhang | Elm St, Northampton, MA 1063 | 464 |
| Jade Zhang | University of Michigan, Ann Arbor, MI 48109 | 12,036 | Wenxin Zhang | 3435 Main St, Buffalo, NY 14214 | 2,500 |
| Lily Zhao | 360 Huntington Ave, Boston, MA 2115 | 7,500 | Jessica Zheng | University of Texas at Austin, Austin, TX 78712 | 6,869 |
| Karen Zheng | Stony Brook University, Stony Brook, NY 11794 | 7,500 | Michelle Ziko | University of California, Berkeley, CA 94720 | 1,372 |
| Amounts Held For Future Scholarship Payments | | | | | 461,749 |
| Textbook Allowance For Scholarship Recipients | | | | | 700,000 |
| Computer Allowance For Scholarship Recipients | | | | | 922,152 |
| Total Scholarships | | | | | <u><u>\$ 8,282,022</u></u> |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

*Public charity status of the below organizations was verified by Truist, who administers the program.

| Organization Name and Address | Amount | Organization Name and Address | Amount |
|--|---------------|--|---------------|
| Academy of Our Lady of Mercy Inc 200 High St, Milford, CT 06460 | \$ 1,630 | Alumni and Friends of Princeton University Rotc 294 Alexander St, Princeton, NJ 08540 | 2,500 |
| American Academy of Dermatology Inc 930 E Woodfield Rd, Schaumburg, IL 60173 | 500 | American Cancer Society Inc 250 Williams St NW #6000, Atlanta, GA 30303 | 206 |
| American Civil Liberties Union Foundation Inc 125 Broad St, 18th Fl, New York, NY 10004 | 2,234 | American Heart Association Inc 7272 Greenville Ave, Dallas, TX 75231 | 100 |
| American Red Cross 2025 East St NW, Washington, DC 20006 | 500 | Angel City Pit Bulls 1834 S Gramercy Pl, Los Angeles, CA 90019 | 90 |
| Anti-Defamation League 10495 Santa Monica Blvd, Los Angeles, CA 90025 | 50,000 | Arms With Ethics 9480 Byron Ave, Surfside, FL 33154 | 5,000 |
| Arthritis Foundation - Texas Chapter - South Texas Region 4550 Post Oak Pl Dr #307, Houston, TX 77027 | 600 | Asian Pacific Fund 465 California St #809, San Francisco, CA 94104 | 500 |
| Aspen Valley Hospital Foundation 401 Castle Creek Rd, Aspen, CO 81611 | 12,500 | Association of Former Students of Texas A&M University 505 George Bush Drive, College Station, TX 77840 | 180 |
| Atlas Corps 641 S St Nw #202, Washington, DC 20001 | 1,000 | Austin Child Guidance Center 810 W 45th St, Austin, TX 78751 | 500 |
| Austin Disaster Relief Network PO Box 3817, Cedar Park, TX 78630 | 700 | Austin Film Society 1901 E 51st St, Austin, TX 78723 | 357 |
| Austin Habitat for Humanity Inc 500 W Ben White Blvd, Austin, TX 78704 | 1,667 | Austin Pets Alive 1156 West Cesar Chavez, Austin, TX 78703 | 5,902 |
| Avance Inc 4900 Gonzales No 116, Austin, TX 78702 | 5,200 | Bannockburn Baptist Church 7100 Brodie Ln, Austin, TX 78745 | 750 |
| Best Buddies Palm Beach 784 Us Highway 1 #20, North Palm Beach, FL 33408 | 5,000 | Beyond Capital Fund 6210 Raintree Ct, Dallas, TX 75254 | 2,500 |
| Big Apple Performing Arts Inc 561 7th Ave #701, New York, NY 10018 | 1,500 | Big Fluffy Dog Rescue 1206 Russell St, Nashville, TN 37206 | 130 |
| Black Fret PO Box 29628, Austin, TX 78755 | 800 | Boys and Girls Clubs of Boston Inc 200 High St Floor 3 #730, Boston, MA 02110 | 12,500 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

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| Organization Name and Address | Amount | Organization Name and Address | Amount |
|---|---------------|---|---------------|
| Brearley School 610 East 83rd St, New York, NY 10028 | 250 | Breast Cancer Resource Center 4807 Spicewood Springs Rd #1100, Austin, TX 78759 | 800 |
| Brown Risd Hillel Foundation 80 Brown St, Providence, RI 02912 | 500 | Brown University 164 Angell St Box 1877, Providence, RI 02912 | 24,533 |
| Buildon 800 Long Ridge Rd, Stamford, CT 06902 | 1,000 | California Community Foundation 221 S Figueroa St, Los Angeles, CA 90012 | 150 |
| Camp Kesem National PO Box 452, Culver City, CA 90232 | 824 | Capital of Texas Public Telecommunications Council PO Box 7158, Austin, TX 78713 | 120 |
| Carnegie Mellon University 5000 Forbes Ave, 2nd Fl, Pittsburgh, PA 15213 | 100 | Casa of Los Angeles 201 Centre Plaza Dr #1100, Monterey Park, CA 91754 | 6,500 |
| Cathedral School 701 N Martin Luther King St, Natchez, MS 39120 | 200 | Center for Public Integrity 910 17th St Nw Floor 7, Washington, DC 20006 | 300 |
| Central Presbyterian Church of Austin 200 East 8th St, Austin, TX 78704 | 4,550 | Central Texas Food Bank Inc 6500 Metropolis Dr, Austin, TX 78744 | 1,000 |
| Cerebral Palsy Alliance Research Foundation 404 5th Ave No Level, New York, NY 10018 | 50 | Chabad of Gramercy Park 121 West 19th St, New York, NY 10011 | 6,337 |
| Challenge Aspen PO Box 6639, Snowmass Vlg, CO 81615 | 10,000 | Charities Aid Foundation America 225 Reinekers Ln #375, Alexandria, VA 22314 | 50,709 |
| Charlottesville Area Community Foundation PO Box 1767, Charlottesville, VA 22902 | 100 | Child Rights and You America Inc PO Box 850948, Braintree, MA 02185 | 750 |
| Children International 2000 E Red Bridge Rd, Kansas City, MO 64131 | 360 | Childrens Cancer Research Fund 7301 Ohms Ln #355, Minneapolis, MN 55439 | 104 |
| Chimp Haven Inc 13600 Chimpanzee Pl, Keithville, LA 71047 | 300 | Chinmaya Mission Austin PO Box 801, Round Rock, TX 78680 | 20,000 |
| Chinmaya Mission New York Cmny 25 Winthrop Dr, Woodbury, NY 11797 | 1,350 | Christian Believers Meeting 14629 Laburnum Ave, Flushing, NY 11355 | 11,225 |
| Christian Camps DbA Deerfoot Lodge 134 Deerfoot Lodge Drive, Speculator, NY 12164 | 30,000 | Christopher & Dana Reeve Foundation 636 Morris Turnpike #3A, Short Hills, NJ 07078 | 50 |
| Church of St Ignatius Loyola 980 Park Ave, New York, NY 10028 | 400 | College Forward 505 E Huntland Dr #315, Austin, TX 78752 | 2,000 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

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| Organization Name and Address | Amount | Organization Name and Address | Amount |
|--|---------------|---|---------------|
| Collegespring Inc 1333 Broadway #250, Oakland, CA 94612 | 2,000 | Columbia College Fund 622 West 113th St, New York, NY 10025 | 975 |
| Comic Relief Inc 488 Madison Ave Fl 10, New York, NY 10022 | 100 | Communities in Schools of Central Texas 3000 S IH 35 #200, Austin, TX 78704 | 500 |
| Community Foundation of New Jersey PO Box 33835 Knox Hill Rd, Morristown, NJ 07963 | 200 | Community Synagogue 200 Forest Ave, Rye, NY 10580 | 300 |
| Community Technology Network of the Bay Area 1390 Market St #200, San Francisco, CA 94102 | 2,000 | Congregation Adas Emuno 254 Broad Ave, Leonia, NJ 07605 | 2,220 |
| Congregation Kehilath Jeshurun 125 E 85th St, New York, NY 10028 | 1,000 | Connecticut College 270 Mohegan Ave, New London, CT 06320 | 1,280 |
| Convent of the Sacred Heart 1177 King St, Greenwich, CT 06831 | 9,820 | Cornell University 377 Pine Tree Rd, Ithaca, NY 14850 | 25,863 |
| Covenant Presbyterian Church 3003 Northland Drive, Austin, TX 78757 | 3,200 | Crista Ministries 19303 Fremont Ave N, Shoreline, WA 98133 | 2,250 |
| Cure Spg47 Inc 24R Pleasant St, Newburyport, MA 01950 | 200 | Cystic Fibrosis Foundation 6931 Arlington Rd 2nd Fl, Bethesda, MD 20814 | 50 |
| Dalton Schools Inc 108 E 89th St, New York, NY 10128 | 5,000 | Dana-Farber Cancer Institute 10 Brookline Pl West, Brookline, MA 00660 | 200 |
| Denison University 100 W College St, Granville, OH 43023 | 300 | Doctors Without Borders 333 7th Ave 2nd Floor, New York, NY 10001 | 2,000 |
| Domus Kids Inc 83 Lockwood Ave, Stamford, CT 06902 | 3,466 | Don Bosco Community Center Don Bosco Pl, Port Chester, NY 10573 | 5,000 |
| Duke University PO Box 90581, Durham, NC 27708 | 725 | Eagle Hill Fund 45 Glenville Rd, Greenwich, CT 06831 | 9,820 |
| Eanes Education Foundation 601 Camp Craft Rd, W Lake Hills, TX 78746 | 2,600 | Eanes I S D Bridge Point Booster Club Inc 6401 Cedar St, Austin, TX 78746 | 1,000 |
| Elevate Ny 1065 6th Ave, 17th Fl, New York, NY 10018 | 5,000 | Environmental Defense Fund Incorporated 257 Park Ave South, New York, NY 10010 | 100 |
| Expression Church 3502 Hatch Rd, Cedar Park, TX 78613 | 4,400 | Fellowship of Christians in Universities and Schools Inc PO Box 1027, New Canaan, CT 06840 | 30,000 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

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| Organization Name and Address | Amount | Organization Name and Address | Amount |
|---|---------------|--|---------------|
| Find A Spot 1228 Rutgers Ct, Walnut, CA 91789 | 100 | First Unitarian Universalist Church of Austin 4700 Grover Ave, Austin, TX 78756 | 8,000 |
| Food Bank for New York City 39 Broadway 10th Floor, New York, NY 10006 | 100 | Forgotten Horses Rescue Inc 25134 Opine Ln, Homeland, CA 92548 | 75 |
| Forsyth School Inc 6235 Wydown Blvd, Saint Louis, MO 63105 | 175 | Fostering Hope Austin 300 Apache Dr, Cedar Park, TX 78613 | 800 |
| Foundation Communities 3036 S 1st St #200, Austin, TX 78704 | 200 | Friends of School in the Hills 2900 N Quinlan Park Rd #400, Austin, TX 78732 | 600 |
| Friends of the Austin Public Library PO Box 2287, Austin, TX 78768 | 200 | Friends of the Children - Austin 2902 Willowbridge Cir, Austin, TX 78703 | 1,000 |
| Friends of the Scarsdale Library Olmsted Rd, Scarsdale, NY 10583 | 2,500 | Gap Community Inc 1315 Pacific Ave, Santa Rosa, CA 95404 | 1,000 |
| Gateway Community Church 7104 Mcneil Dr, Austin, TX 78729 | 9,800 | Georgetown University 37th And O Sts NW, Washington, DC 20057 | 49,600 |
| Globalgiving Foundation Inc 1110 Vermont Ave Nw #550, Washington, DC 20005 | 105 | Grace United Methodist Church 1245 Heights Blvd, Houston, TX 77008 | 8,500 |
| Gulf Restoration Network PO Box 2245, New Orleans, LA 70176 | 100 | Gulfstream School Inc 3600 Gulfstream Rd, Gulf Stream, FL 33483 | 175 |
| Gullett Elementary 6310 Treadwell Blvd, Austin, TX 78757 | 804 | Halftime Institute 12700 Park Central #500, Dallas, TX 75251 | 10,000 |
| Hems Cougar Club Inc 1300 Walsh Tarlton Ln, Austin, TX 78746 | 1,000 | Hedge Funds Care Inc 330 7th Ave #2B, New York, NY 10001 | 1,500 |
| Heifer International Foundation 1 World Ave, Little Rock, AR 72202 | 100 | Heifer Project International 1 World Ave, Little Rock, AR 72202 | 480 |
| Helping Hand Home for Children 3804 Ave B, Austin, TX 78751 | 800 | Heroes for Children 1701 Gateway Blvd #410, Richardson, TX 75080 | 800 |
| Hill Country Bible Church 12124 Ranch Rd 620 North, Austin, TX 78750 | 1,550 | Hoboken Volunteer Ambulance Corp PO Box 1368, Hoboken, NJ 07030 | 103 |
| Holy Family American Catholic Church PO Box 2386, Austin, TX 78768 | 6,000 | Homes for Hope 227 Granite Run Drive, Lancaster, PA 17601 | 400 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

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| Organization Name and Address | Amount | Organization Name and Address | Amount |
|---|---------------|--|---------------|
| Hospice Austin 4107 Spicewood Springs Rd #100, Austin, TX 78759 | 200 | Houston Beagle and Hound Rescue Inc 25823 Navajo Pl Dr, Tomball, TX 77375 | 200 |
| Houston-Harris County Immunization Registry Inc PO Box 5168, Katy, TX 77491 | 400 | Hudson Guild 441 W 26th St, New York, NY 10001 | 500 |
| Human Rights Watch Inc 350 Fifth Ave 34th Floor, New York, NY 10118 | 200 | Humane Society International 1255 23rd St Nw #450, Washington, DC 20037 | 60 |
| Humane Society of Austin & Travis County 124 W Anderson Ln, Austin, TX 78752 | 400 | Humane Society of the United States 1255 23rd St NW #450, Washington, DC 20037 | 2,788 |
| Hunterdon County Ymca 1410 Route 22 West, Annandale, NJ 08833 | 750 | Huntingtons Disease Society of America 505 8th Ave #902, New York, NY 10018 | 1,000 |
| Ignatian Spirituality Project 1641 S Allport St, Chicago, IL 60608 | 100 | Imentor 30 Broad St Fl 9, New York, NY 10004 | 500 |
| International Primate Protection League PO Box 766, Summerville, SC 29484 | 400 | Jefferson Scholars Foundation 112 Clarke Ct, Charlottesville, VA 22903 | 15,000 |
| Jewish Family Service of Dallas Incorporated 5402 Arapaho Rd, Dallas, TX 75248 | 500 | Jewish Federation Council of Greater Los Angeles 6505 Wilshire Blvd #800, Los Angeles, CA 90048 | 9,913 |
| John Burroughs School 755 S Price Rd, Saint Louis, MO 63124 | 375 | Kealing Magnet Advisory Group 1607 Pennsylvania Ave, Austin, TX 78702 | 1,500 |
| Kids With Vision Inc PO Box 91, Endicott, NY 13761 | 500 | Kiva Microfunds 875 Howard St #340, San Francisco, CA 94103 | 600 |
| Komen New York/Race for the Cure 341 West 38th St, 10th Fl, New York, NY 10018 | 500 | Kut Fm 90.5 300 W Dean Keaton, Austin, TX 78712 | 300 |
| Learn All the Time 8509 Fm 969 #509, Austin, TX 78724 | 1,000 | Leonia Public Library 227 Fort Lee Rd, Leonia, NJ 07605 | 300 |
| Let Grow Inc 228 Park Ave South #72212, New York, NY 10003 | 85,000 | Leukemia & Lymphoma Society Inc 8001 Centre Park Drive #150, Austin, TX 78754 | 12,000 |
| Lifeworks 3700 S 1 St, Austin, TX 78704 | 200 | Link Houston 2950 N Loop St #500, Houston, TX 77092 | 3,000 |
| Long Island Alzheimers Foundation Inc 1025 Old Country Rd #115, Westbury, NY 11590 | 500 | Loomis Institute 4 Batchelder Rd, Windsor, CT 06095 | 375 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

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| Organization Name and Address | Amount | Organization Name and Address | Amount |
|---|---------------|--|---------------|
| Lung Cancer Research Foundation 155 E 55 St #6H, New York, NY 10022 | 500 | Massachusetts Institute of Technology 77 Massachusetts Ave NE 49-3142, Cambridge, MA 02139 | 200 |
| Meneil Lacrosse 5720 Meneil Drive, Austin, TX 78729 | 100 | Memorial Sloan-Kettering Cancer Center 1275 York Ave, New York, NY 10065 | 1,250 |
| Mercy Medical Mission - Sisters of Mercy Mid-Atlantic 1804 Tufa Ter, Silver Spring, MD 20904 | 150 | Misericordia Home 6300 N Ridge Ave, Chicago, IL 60660 | 250 |
| Missionary Society of St Paul the Apostle 415 W 59th St, New York, NY 10019 | 21,000 | Mississippi State University Alumni Foundation PO Box 6149, Ms State Univ, MS 39762 | 100 |
| Morasha Olami Inc 419 E County Line Rd, Lakewood, NJ 08701 | 9,000 | Movember Foundation PO Box 1595, Culver City, CA 90232 | 1,693 |
| Mt San Antonio College Foundation 1100 N Grand Ave, Walnut, CA 91789 | 600 | Museum of Modern Art 11 W 53rd St, New York, NY 10019 | 160,000 |
| Nashoba Learning Group Inc 10 Oak Park Dr, Bedford, MA 01730 | 2,584 | Nassau County Ahrc Foundation Inc 189 Wheatley Rd, Brookville, NY 11545 | 1,000 |
| National Forest Foundation Bldg 27 #3 Fort Missoula Rd, Missoula, MT 59804 | 500 | National Ms Society PO Box Box 4527, New York, NY 10163 | 200 |
| National Ms Society, Greater New England Chapter 101 A First Ave #6, Waltham, MA 02451 | 275 | Natural Resources Defense Council Inc 40 West 20th St, New York, NY 10011 | 200 |
| Navy Seal Foundation Inc 1619 D St, Virginia Beach, VA 23459 | 2,624 | Navy Seal Foundation New England Inc 536 Bay Rd, Duxbury, MA 02332 | 5,000 |
| New York University School of Law Foundation 25 West 4th St, 4th Fl, New York, NY 10012 | 250 | Norton Museum of Art Inc 1451 S Olive Ave, West Palm Bch, FL 33401 | 5,000 |
| Not My Daughter Inc 6820 Nw 122nd Ave, Parkland, FL 33076 | 2,500 | Oficina Legal Del Pueblo Unido Inc 1405 Montopolis Dr, Austin, TX 78741 | 100 |
| Our Lady of the Isle Parish 7 Prospect Ave, Shelter Island Heights, NY 11965 | 1,060 | Pals of the Pound PO Box 6047, Liberty, TX 77575 | 1,900 |
| Parkinson Voice Project Inc 646 N Coit Rd #2250, Richardson, TX 75080 | 250 | Parkinsons Disease Research Society 25 N Winfield Rd, Winfield, IL 60190 | 100 |

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|---|---------------|---|---------------|
| Partners for Education Agriculture and Sustainability 1712 Bissel Ln, Austin, TX 78745 | 200 | Partnerships for Austin Children in Crisis 8501 Fulbright Ln, Austin, TX 78749 | 100 |
| Pathfinders PO Box 11799, Aspen, CO 81612 | 5,000 | Penn State Alumni Association Hintz Alumni Center, University Park, PA 16802 | 200 |
| Penn State Dance Marathon 227D HUB, University Park, PA 16802 | 200 | Planetary Society 60 S Los Robles Ave, Pasadena, CA 91101 | 100 |
| Planned Parenthood 470 Pleasant St, Worcester, MA 01609 | 1,000 | Planned Parenthood of Greater Texas 7424 Greenville Ave #206, Dallas, TX 75231 | 3,000 |
| Police Athletic League of West Orange Inc PO Box 71, West Orange, NJ 07052 | 650 | Police Benevolent Association Charity Fund Inc 2100 N Florida Mango Rd, West Palm Bch, FL 33409 | 5,000 |
| Pratham Usa 9703 Richmond Ave #102, Houston, TX 77042 | 1,000 | President & Fellows of Middlebury College 700 Exchange St, Middlebury, VT 05753 | 100 |
| Prison Fellowship Ministries-Angel Tree PO Box 1550, Merrifield, VA 22116 | 350 | Pta Texas Congress 1607 Pennsylvania Ave, Austin, TX 78702 | 1,520 |
| Pto of the Chathams Inc PO Box 104, Chatham, NJ 07928 | 950 | Pup Squad Animal Rescue 807 W 19th St, Houston, TX 77008 | 1,000 |
| Raise Em Up Foundation 8004 Borden Springs Cv, Austin, TX 78717 | 1,300 | Ramaz School 114 E 85th St, New York, NY 10028 | 10,000 |
| Rector & Visitors of the University of Virginia PO Box 400331, Charlottesville, VA 22904 | 250 | Refugee & Immigrant Center for Education & Legal Services 5121 Crestway Dr #105, Windcrest, TX 78239 | 276 |
| Rescue Dogs Rock Inc 74 E 79th St Apt 12, New York, NY 10075 | 350 | Restitution for Kids Incorporated 2700 Northland Dr, Austin, TX 78756 | 500 |
| Restore Nyc PO Box 1003, New York, NY 10274 | 7,500 | Rice University 6100 Main St, Houston, TX 77005 | 200 |
| Riverdale Country School Inc 5250 Fieldston Rd, Bronx, NY 10471 | 2,700 | Robin Hood Foundation 826 Broadway, 9th Fl, New York, NY 10003 | 365 |
| Rockpointe Community Baptist Church 1070 County Rd 177, Leander, TX 78641 | 3,700 | Ronald Mcdonald House Charities of Baltimore Inc 635 W Lexington St, Baltimore, MD 21201 | 250 |

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|---|---------------|---|---------------|
| Rutgers University Foundation 7 College Ave-Winants Hall, New Brunswick, NJ 08901 | 70,000 | Rye Country Day School 1 Cedar St, Rye, NY 10580 | 4,000 |
| Saheli PO Box 16254, Austin, TX 78761 | 200 | Saint Baldricks Foundation, Inc. 1333 South Mayflower Ave #400, Monrovia, CA 91016 | 100 |
| Saint Hedwig School 3591 Orangewood Ave, Los Alamitos, CA 90720 | 100 | Sandbox at Madelines Place 200 Heritage Loop, Hutto, TX 78634 | 500 |
| Save the Children 501 Kings Hwy E #400, Fairfield, CT 06825 | 1,000 | Save the Manatee Club Inc 500 N Maitland Ave #210, Maitland, FL 32751 | 100 |
| Service Dogs By Warren Retrievers Inc PO Box 647, Madison, VA 22727 | 100 | Shoreline Church Inc 15201 Burnet Rd, Austin, TX 78728 | 3,300 |
| Social Tees Animal Rescue Foundation 325 East 5th St, New York, NY 10003 | 50 | Solomon Schechter School of Westchester, Inc. 555 W Hartsdale Ave, Hartsdale, NY 10530 | 80,000 |
| St Andrews Episcopal School Inc 1112 W 31st St, Austin, TX 78705 | 8,000 | St Edwards University 3001 S Congress Ave, Austin, TX 78704 | 100 |
| St Ignatius Loyola Parochial School 48 E 84th St, New York, NY 10028 | 8,000 | St John Neumann Catholic Church Austin Texas 5455 Bee Caves Rd, W Lake Hills, TX 78746 | 6,700 |
| St Lukes Hospital 801 Ostrum St, Bethlehem, PA 18015 | 150 | St Martins Lutheran Church 606 W 15th St, Austin, TX 78701 | 4,500 |
| St Mary of Assumption High School 237 South Broad St, Elizabeth, NJ 07202 | 1,500 | St. James Church 865 Madison Ave, New York, NY 10021 | 5,500 |
| St. John'S University 8000 Utopia Pkwy, Queens, NY 11439 | 1,000 | St. Joseph Hill Academy 850 Hylan Blvd, Staten Island, NY 10305 | 1,000 |
| St. Jude 501 St Jude Pl, Memphis, TN 38105 | 1,000 | St. Paul the Apostle Church 405 W 59th St, New York, NY 10019 | 42,900 |
| Street Youth Ministry of Austin 408 W 23rd St Basement, Austin, TX 78705 | 500 | Summer Search 90 Broad St #701, New York, NY 10004 | 1,850 |
| Sustainable Food Center 1106 Clayton Ln #480W, Austin, TX 78723 | 1,000 | Temple Aliyah Inc 6025 Valley Circle Blvd, Woodland Hls, CA 91367 | 811 |
| Texas A & M University 12Th Man Foundation PO Box 2800, College Sta, TX 77841 | 225 | Texas Language Learning Alternative Corporation 2011 W Koenig Ln, Austin, TX 78756 | 200 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

*Public charity status of the below organizations was verified by Truist, who administers the program.

| Organization Name and Address | Amount | Organization Name and Address | Amount |
|--|---------------|---|---------------|
| Texas State University 601 University Dr, San Marcos, TX 78666 | 100 | Texas Tribune Inc 823 Congress Ave #1400, Austin, TX 78701 | 600 |
| The Armory Foundation 216 Fort Washington Ave, New York, NY 10032 | 300 | The Ashbrook Center 401 College Ave, Ashland, OH 44805 | 1,000 |
| The Childrens Scholarship Fund 8 West 38th St 9th Floor, New York, NY 10018 | 10,000 | The College of William & Mary Foundation 5300 Discovery Park Blvd, Williamsburg, VA 23188 | 200 |
| The Focus Foundation Inc 2772 Rutland Rd, Davidsonville, MD 21035 | 5,000 | The Livestrong Foundation 2201 E 6th St, Austin, TX 78702 | 200 |
| The Man in Me PO Box 1451, Pflugerville, TX 78691 | 300 | The Onestar Foundation 9011 Mountain Ridge Dr #100, Austin, TX 78759 | 6,400 |
| The Partnership for Inner-City Education 1011 First Ave No 1856, New York, NY 10022 | 8,040 | The People Concern - Opcc & Lamp Community United 2116 Arlington Ave #100, Los Angeles, CA 90018 | 10,000 |
| The Sato Project Inc 130 Water St, Brooklyn, NY 11201 | 1,500 | The Stanford Fund for Undergraduate Education 326 Galvez St, Stanford, CA 94305 | 12,500 |
| Third Option Foundation 11160-C1 South Lakes Drive #158, Reston, VA 20191 | 50,000 | Thomas Jefferson HS for Sci & Tech Partnership Fund 6560 Braddock Rd, Alexandria, VA 22312 | 100 |
| Tides Foundation PO Box 29903, San Francisco, CA 94129 | 244 | Together Rising 2589 Holly Manor Dr, Falls Church, VA 22043 | 100 |
| Trinity School 139 West 91th St, New York, NY 10132 | 3,852 | Trustees of Hamilton College 198 College Hill Rd, Clinton, NY 13323 | 1,292 |
| Trustees of the Lawrenceville School PO Box 6126, Lawrenceville, NJ 08648 | 1,027 | Trustees of the University of Pennsylvania 2929 Walnut Street #300, Philadelphia, PA 19104 | 12,846 |
| Trustees of Westminster School Inc 995 Hopmeadow St, Simsbury, CT 06070 | 5,000 | Union of Concerned Scientists Two Brattle Square, Cambridge, MA 02138 | 2,000 |
| Union of Concerned Scientists Inc 2 Brattle Sq #6, Cambridge, MA 02138 | 300 | United Nations Foundation - Nothing But Nets PO Box 96539, Washington, DC 20090 | 200 |
| United States Fund for Unicef 125 Maiden Lane, New York, NY 10038 | 1,000 | University of Michigan Law School 625 South State St, Ann Arbor, MI 48109 | 200 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

*Public charity status of the below organizations was verified by Truist, who administers the program.

| Organization Name and Address | Amount | Organization Name and Address | Amount |
|--|---------------|---|---------------|
| University of Nevada Mailstop 0162, Reno, NV 89557 | 200 | University of North Carolina at Chapel Hill PO Box 309, Chapel Hill, NC 27514 | 200 |
| University of Texas Foundation PO Box 250, Austin, TX 78767 | 200 | University of Virginia Darden School Foundation PO Box 7263, Charlottesville, VA 22906 | 1,200 |
| University of Virginia McIntire School of Commerce Fdn 125 Ruppel Dr Business Off #301, Charlottesville, VA 22904 | 5,000 | University Presbyterian Church 2203 San Antonio St, Austin, TX 78705 | 4,400 |
| Vertical Chapel 5401 Fm 1626 #170475, Kyle, TX 78640 | 3,100 | Vincare Services of Austin Foundation PO Box 150637, Austin, TX 78715 | 2,160 |
| Virginia Athletics Foundation PO Box 400833, Charlottesville, VA 22904 | 1,000 | Virginia Institute of Autism Incorporated 1414 Westwood Rd, Charlottesville, VA 22903 | 2,854 |
| Vista Del Mar Child and Family Services 3200 Motor Ave, Los Angeles, CA 90034 | 20,000 | Waggytail Rescue Inc 170 Norfolk St Apt 10, New York, NY 10002 | 300 |
| We Need Diverse Books 5512 Whitley Park Ter, Bethesda, MD 20814 | 200 | Wells Branch Community Church 14735 Bratton Ln #125, Austin, TX 78728 | 400 |
| West Orange Scholarship Fund 23 Witte Pl, West Orange, NJ 07052 | 3,000 | Westlake Bible Church 9300 Bee Cave Rd, Austin, TX 78733 | 7,200 |
| Westlake High Booster Club Inc 4100 Westbank Dr, Austin, TX 78746 | 1,000 | Westover Hills Church of Christ 8332 Mesa Dr, Austin, TX 78759 | 10,000 |
| Westside Neighborhood School 5401 Beethoven St, Los Angeles, CA 90066 | 4,500 | White Plains Hospital Medical Center 41 E Post Rd, White Plains, NY 10601 | 2,200 |
| Wikimedia Foundation PO Box 98204, Washington, DC 20090 | 100 | Wildlife Rescue Incorporated 5401 E Mlk Blvd, Austin, TX 78721 | 200 |
| William Penn Charter School Overseers of the Public School 3000 W School House Ln, Philadelphia, PA 19144 | 15,125 | Wnyc Radio PO Box 1550, New York, NY 10116 | 162 |
| World Concern Development Organization 19303 Fremont Ave N, Shoreline, WA 98133 | 300 | World Vision 34834 Weyerhaeuser Way S, Federal Way, WA 98063 | 1,508 |
| World Wildlife Fund Inc 1250 24th St Nw, Washington, DC 20037 | 400 | Xeroderma Pigmentosum Family Support Group 3006 Notre Dame Dr, Sacramento, CA 95826 | 3,400 |

Statement 29 - Part XV, Line 3a - Grants Paid During The Year: Matching Grant Details

*Public charity status of the below organizations was verified by Truist, who administers the program.

| <u>Organization Name and Address</u> | <u>Amount</u> | <u>Organization Name and Address</u> | <u>Amount</u> |
|--|---------------|--------------------------------------|----------------------------|
| Year Up Inc 45 Milk St, Boston, MA 02109 | 50,000 | | |
| Total Grants Paid During The Year: Matching Grant Details | | | <u>\$ 1,441,945</u> |

Statement 30 - Part XV, Line 3b - Grants Approved For Future Payment

| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|--------------------------------------|--|------------|
| Data Driven Education/Ed-Fi | | | |
| Achievement First 510 Waverly Ave Brooklyn, NY 11238 | PC | Ed-Fi CTA - Achievement First | \$ 167,435 |
| ACT, Inc. 500 ACT Drive, P.O. Box 4072 Iowa City, IA 52243-4072 | PC | Vendor (ACT) certification for Ed-Fi Assessment Outcomes | 150,000 |
| Arizona Department of Education 1535 W Jefferson St. Phoenix, AZ 85007 | GOV | Arizona Department of Education upgrades to Ed-Fi suite 3.x | 100,000 |
| Chico Unified School District 1163 East Seventh St Chico, CA 95928 | GOV | Ed-Fi CTA - Chico Unified School District | 50,000 |
| Citybridge Education 600 New Hampshire Avenue NW Washington, DC 20037 | PC | Creating School Model Proof Points | 625,000 |
| Consortium for School Networking (CoSN) 1025 Vermont Avenue NW, Suite 1010 Washington, DC 20005 | PC | CoSN Maturing K-12 districts to embrace data interoperability practices | 100,898 |
| CORE Districts 1107 9th St, Suite 500 Sacramento, CA 95814 | PC | CA CORE - Ed-Fi Implementation | 465,750 |
| Data Quality Campaign 1341 G St NW Suite 700 Washington, DC 20005 | SO I | Data Quality Campaign Phase V | 1,600,000 |
| Deans for Impact 2000 East 6th St, Suite 4 Austin, TX 78702 | PC | Improving U.S. Teacher Preparation | 475,000 |
| Digital Promise 1731 Connecticut Avenue, NW, 4th Floor Washington, DC 20009 | PC | Ed-Fi Assessment Data Interoperability (DI) Challenge Collaborative | 250,000 |
| Eagle Software (Aeries SIS) 1065 N. PacifiCenter, Suite 400 Anaheim, CA 92806 | NC | Vendor (Aeries) certification for Ed-Fi 2.5 / 3.1 districts | 94,700 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|---|---------------|
| Education Nexus Oregon 4417 Westlake Drive Austin, TX 78746 | PC | Ed-Fi CTA - Education Nexus | 119,262 |
| Follett School Solutions 1433 Internationale Pkwy1433 Woodridge , IL 60517 | NC | Vendor (Follett) certification for Ed-Fi 2.0 districts | 100,000 |
| Frontline Technologies, LLC 1400 Atwater Drive Malvern, PA 19355 | NC | Vendor (Frontline formerly ProLogic) certification for Ed-Fi 2.0 districts | 40,000 |
| Illuminate Education 6531 Irvine Center Dr. Irvine, CA 92618 | NC | Vendor (Illuminate) certification for Ed-Fi Assessment Outcomes | 100,000 |
| Indiana University School of Education 201 N. Rose Avenue Bloomington, IN 47405 | PC | Indiana Student Information to Empower (INSITE) Ed-Fi Collaborative | 515,000 |
| Infinite Campus, Inc 4321 109th Avenue NE Blaine, MN 55449 | NC | Vendor (Infinite Campus) certification for Ed-Fi 2.5 / 3.1 districts installer/plugin | 100,000 |
| InnovateEDU 230 Ashland Place, STE. 19C Brooklyn, NY 11217 | PC | InnovateEDU - Landing Zone | 273,500 |
| LEAP Innovations 222 W. Merchandise Mart Plaza Suite 2300 Chicago, IL 60654 United | PC | Personalized Learning in Chicago: Expanding a national proof point | 1,500,000 |
| LearnPlatform 509 W. North St Raleigh, NC 27603 | NC | LearnPlatform Ed-Fi integration to advance data-driven edtech decisions | 225,000 |
| New Mexico Public Education Department Jerry Apodaca Building 300, Don Gaspar Avenue Santa Fe, NM 87501 | GOV | New Mexico PED: Ed-Fi Technical FTE | 135,000 |
| Northwest Evaluation Association (NWEA) 121 NW Everett St Portland, OR 97209 | PC | NWEA MAP data Ed-Fi assessment API integration | 330,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| PowerSchool 80 Iron Point Circle, Suite 200 Folsom, CA 95630 | NC | Vendor (PowerSchool) certification for Ed-Fi 2.5 / 3.1 districts installer/plugin | 57,187 |
| San Francisco Unified School District 555 Franklin St San Francisco, CA 94102 | GOV | San Francisco Unified School District - Ed-Fi Unified Data System | 359,196 |
| Schoolzilla 1999 Harrison St. Suite 1100 Oakland, CA 94612 | NC | Vendor (Schoolzilla) - Ed-Fi 2.5 / 3.1 API testing | 80,000 |
| Spotlight Education 221 G St #205 Davis, CA 95616 | NC | Spotlight video production using NWEA MAP data | 169,500 |
| Spring Branch Education Foundation 955 Campbell Road Houston, TX 77024 | PC | Ed-Fi CTA - Spring Branch Independent School District | 248,900 |
| State Educational Technology Directors Association (SETDA) P.O. Box 10 Glen Burnie, MD 21060 | PC | State Education Agency Interoperability Summit | 37,000 |
| Teach Plus 27 School St, 5th Floor Boston, MA 2108 | PC | Elevating Teacher Voice to Improve Teacher Preparation | 1,314,971 |
| Texas Tech University - College of Education Box 41105 Lubbock, TX 79409-1105 | PC | Transform University-Based Teacher Preparation Programs | 25,000 |
| The Learning Accelerator 167 Hamilton Avenue Princeton, NJ 08540 | PC | Technical Assistance in Personalized Learning: Connecting Effective Classroom Practice and Innovative Leaders | 500,000 |
| The University of Texas Rio Grande Valley 1201 West University Dr. Edinburg, TX 78539 | GOV | Teacher Prep Data Project Implementation at UTRGV | 619,731 |
| Tyler Technologies 5101 Tennyson Pkwy Plano, TX 75024 | NC | Vendor (Tyler Technologies) certification for Ed-Fi 2.0 districts | 70,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---|--|-------------------|
| Uncommon Schools, Inc 826 Broadway, 9th Floor New York, NY 10003 | PC | Ed-Fi CTA - Uncommon Schools | 180,000 |
| West Ada School District 303 East Central Drive Meridian, ID 83642 | GOV | Ed-Fi CTA - West Ada School District | 446,786 |
| YES Prep Public Schools 5515 South Loop East Suite B Houston, TX 77033 | PC | Ed-Fi CTA - YES Prep Public Schools | 195,000 |
| Subtotal: Data Driven Education/Ed-Fi | | | 11,819,816 |
| Dell Medical School | | | |
| University of Texas Health Science Center at Houston - School of Public Health 7000 Fannin St UCT 901 Houston, TX 77030 | GOV | Michael & Susan Dell Center for Healthy Living | 2,600,383 |
| Subtotal: Dell Medical School | | | 2,600,383 |
| Education | | | |
| Allan Gray Orbis Foundation Endowment Trust 46 Hof St Cape Town, Western Cape 8001 South Africa | NC | Funda Wande Reading for Meaning - Pilot | 451,929 |
| Avanti Fellows 16, Paschimi Marg, Vasant Vihar New Delhi, Delhi 110057 India | NC | Project Sankalp - Math & Science Education Transformation | 2,809,365 |
| Blue Engine 75 Broad St, Suite 2900 New York, NY 10004 | PC | Piloting a Sustainable Growth Model | 497,939 |
| Bodh Shiksha Samiti, Jaipur Bodh Shiksha Samiti, AA-1, Anita Colony, Bajaj Nagar Jaipur, Rajasthan 302 015 India | NC | Creation and Delivery of Content for Secondary Grades to Low Income Students in Rajasthan | 523,006 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|---|---------------|
| Bottom Line 50 Milk St., 16th Floor Boston, MA 02109 | PC | Improving the Postsecondary-to-Career Pathway in Boston | 283,050 |
| Catholic Schools Foundation 67 Batterymarch St 6th floor, Boston, MA 02110 | PC | Providing Quality Education to Low-Income Boston Students | 405,000 |
| Center on Reinventing Public Education, University of Washington 4333 Brooklyn Avenue NE, Box 359472 Seattle, WA 98195-9472 | GOV | Supporting growth in "Portfolio" cities through research and dissemination via convenings | 300,000 |
| Chiefs for Change 7 Old West Wrentham Rd Cumberland, RI 02864 | PC | Chiefs for Change - States as Portfolio Drivers | 200,000 |
| Click Foundation 9th Floor, 90 Grayston Drive Sandton , Gauteng 2192 South Africa | NC | Click Foundation literacy program roll-out | 646,606 |
| CollegeSpring 1333 Broadway, Suite 250 Oakland, CA 94612 | PC | Building Sustainable Infrastructure and Supporting Growth | 825,776 |
| Compass Working Capital 89 South St, Suite 804 Boston, MA 02111 | PC | Boston asset-building program expansion | 300,000 |
| DG Murray Trust Douglas Murray House 1 Wodin Road Claremont Cape Town, Western Cape 7735 | NC | Partnership Schools Pilot Year 4 | 347,637 |
| Dream a dream #398/E, 17th Cross, 9th Main, 3rd Block Jayanagar Bangalore, Karnataka 560011 | NC | Life Skills Program Renewal | 859,736 |
| Education Cities 19357 Golden Lake Court Bend, OR 97702 | SO I | School Board Partners | 667,000 |
| EdVestors 140 Clarendon St, Suite 401 Boston, MA 02116 | PC | Expanding Career and Technical Pathways in BPS | 301,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---------------------------------------|--|---------------|
| Fair Food Network 1250 North Main St, North Suite Ann Arbor, MI 48104 | PC | Double Up Food Bucks in Boston Grocery Retail | 250,500 |
| Family Independence Initiative PO Box 71363 Oakland, CA 94612 | PC | Partnering directly with Boston families for economic mobility | 400,000 |
| Gradesmatch NPC The Innovation Hub, 1 Mark Shuttleworth St Lynwood, Pretoria 0087 South Africa | NC | School Career Guidance Roll-out | 254,123 |
| Indus Action K-112 B K Dutt Colony, Near Jor Bagh Road New Delhi, Delhi 110003 India | NC | Enabling Access to High Quality Private Schools for the Economically Underserved | 816,749 |
| Jewish Vocational Service, Inc. 75 Federal St, 3rd Floor Boston,, MA 02110 | PC | Strategic Technology Assessment | 50,800 |
| Let's Get Ready 50 Broadway, 25th Floor New York, NY 10004 | PC | Scaling College Access and Success Support in Greater Boston | 436,109 |
| National Education Collaboration Trust Ground Floor, Block D, Lakefield Office Park, 272 West Avenue Centurion, Gauteng 0163 South Africa | NC | Data landscape diagnostic: stakeholder management | 45,799 |
| New Classrooms 1250 Broadway, 30th Floor New York, NY 10001 | PC | Teach to One: Math - High School | 571,070 |
| OneGoal Attn: Megan Lehrman, 215 W. Superior St., Suite 700 Chicago, IL 60654 | PC | Fueling Curriculum Innovation & Growth | 761,699 |
| Phi Theta Kappa Foundation 1625 Eastover Dr. Jackson, MI 39211 | PC | CollegeFish Integration with Scholar Snapp | 40,000 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|---|---|---|-------------------|
| Stellenbosch University RESEP Private Bag X1 Matieland , Western Cape 7602 South Africa | PC | DDD education data analytics | 46,114 |
| The Akanksha Foundation Voltas House - C TB Kadam Marg Chinchpokli Mumbai, Maharashtra 400033 India | NC | ISLI 2018-2021 | 709,282 |
| The City Fund 6312 Seven Corners Center #354 Falls Church, VA 22044 | PC | Emerging Portfolio Cities | 6,000,000 |
| uAspire 31 Milk St, Suite 900 Boston, MA 02109 | PC | Piloting Virtual + Training Program & Developing Sustainable Infrastructure | 899,003 |
| UBS Optimus Foundation Augustinerhof 1 P.O. Box, CH-8098 Zurich Switzerland | PC | Development Impact Bond (DIB) - educational transformation in India | 4,110,613 |
| University of Cape Town University of Cape Town, Rondebosch Cape Town, Western Cape 7701 South Africa | GOV | Dell Young Leaders Scholarship - Class of 2018 | 500,598 |
| University of Chicago 5801 South Ellis Avenue Chicago, IL 60637 | PC | UChicago Fellowship & Social Entrepreneur Professional Development | 456,000 |
| University of Pretoria Lynnwood Rd Hatfield, Pretoria 0002 South Africa | GOV | Dell Young Leaders Bursary Class of 2018 | 500,598 |
| Subtotal: Education | | | 26,267,100 |
| Family Economic Stability | | | |
| Afrika Tikkun Groundfloor Eastwood Building, 57 Sixth Road, Hyde Park Johannesburg, Gauteng 2196 South Africa | NC | Removing barriers to jobs for South African youth: drivers education program | 164,780 |

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|--|---------------------------------------|--|---------------|
| Austin Community Foundation 4315 Guadalupe Suite 300 Austin, TX 78751 | PC | Expanding service year experiences in Central Texas | 100,000 |
| CIIE Initiatives CIIE Building, IIM, Vastrapur Ahmedabad, Gujarat 380015 India | NC | Bharat Inclusive Technologies Incubation Grant | 1,110,106 |
| Family Independence Initiative PO Box 71363 Oakland, CA 94612 | PC | Partnering directly with Austin families for economic mobility | 380,000 |
| Literacy Coalition of Central Texas 724 Eberhart Lane, Suite 500 Austin, TX 78745 | PC | Expanding partnership support for wrap around services | 128,984 |
| Magic Bus Post: Room 5, II Floor, A Wing, Todi Estate, Sunmills Compound, Lower Parel Mumbai, Maharashtra 400013 India | NC | Renewal of grant for employability enhancement through life skills - Magic Bus | 573,157 |
| PelotonU 500 E St Johns Ave #1460 Austin, TX 78752 | PC | Coaching and impact evaluation | 182,710 |
| PelotonU 500 E St Johns Ave #1460 Austin, TX 78752 | PC | Creating Personalized Pathways for Career and Educational Success | 70,000 |
| Skillpoint Alliance 201 East 2nd St, Suite B Austin, TX 78701 | PC | Workforce Training Support and Employment Placement Services Pilot | 50,000 |
| Skillpoint Alliance 201 East 2nd St, Suite B Austin, TX 78704 | PC | Creating Partnership for Middle-Skilled Jobs | 440,015 |
| Texas Community College Education Initiative 1304 San Antonio St. Ste 201 Austin, TX 78701 | PC | Transforming Pathways to Student Success | 200,000 |
| The Clothing Bank 33 Thor Circle, Thornton Cape Town, Western Cape 7745 South Africa | NC | An entrepreneurship development project for South African youth | 369,789 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---|---|------------------|
| United Way for Greater Austin 2000 East MLK Jr. Blvd. Austin, TX 78702-1340 | PC | Expanding 2-Gen Implementation Support | 490,396 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Redefining Math Pathways in Central Texas | 120,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Dell Medical School Engagement with Health Professions Pipeline and Workforce | 150,000 |
| University of Texas - Austin Post Office Box 7399 Austin, TX 78731-7399 | GOV | Building a workforce data blueprint | 137,777 |
| We Think Code_ 84 Albertina Sisulu Road Johannesburg, Gauteng 2000 South Africa | NC | Coding youth for success: developing support for digital jobs | 170,412 |
| Workforce Solutions Capital Area 6505 Airport Blvd, Suite 101 Austin, TX 78752 | PC | Employer Hub for Workforce Efforts | 382,589 |
| Subtotal Family Economic Stability | | | 5,220,715 |
| Health Related Initiatives & Community Support | | | |
| Austin Child Guidance Center 810 West 45th St Austin, TX 78751 | PC | Children’s Mental Health Program 2019 | 50,000 |
| Austin Community Foundation 1111 West 6th St, Building C, Suite C-150 Austin, TX 78703 | PC | Innovative Solutions to Healthier Meals in AISD | 191,524 |
| Austin Community Foundation 1111 West 6th St, Building C, Suite C-150 Austin, TX 78703 | PC | Career Launch support | 200,000 |
| Case Western Reserve University 10900 Euclid Avenue, T108 Cleveland, OH 44106 | PC | Community Food System Simulator Project | 201,549 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---------------------------------------|--|---------------|
| Center for Child Protection 8509 FM 969 Building 2 Austin, TX 78724 | PC | Advocacy, Therapy, and Support Services - 2018-2020 | 210,000 |
| Center for Science in the Public Interest 1220 L St. N.W. Suite 300 Washington, DC 20005 | PC | Healthy Retail Phase Two: Working with grocery stores to support healthy eating | 300,000 |
| Community Partners 1000 North Alameda St, Suite 240 Los Angeles, CA 90012 | PC | Good Food Purchasing Program: From Assessment to Impact | 417,848 |
| Elgin Independent School District 1002 N Avenue C Elgin, TX 78621 | GOV | Advancing Educator Effectiveness (AE3) | 671,749 |
| Fair Food Network 1250 North Main St, North Suite Ann Arbor, MI 48104 | PC | Supporting a National Center of Excellence for Healthy Food Incentives and Affordability in Retail | 700,000 |
| Families Empowered 7447 Harwin Dr., Suite 246 Houston, TX 77036 | PC | Parent support for quality school choice in Austin | 50,000 |
| FoodCorps 1140 SE 7th Ave, Suite 110 Portland, OR 97214 | PC | Scaled, Sustainable Change for US School Food | 1,177,997 |
| GAVA 3710 Cedar St, Suite #230 Austin, TX 78705 | PC | Launch implementation grant | 446,222 |
| Helping Hand Home for Children 3804 Avenue B Austin, TX 78751 | PC | Residential Treatment Center, Foster and Adoption Services 2018-2020 | 468,750 |
| Huston-Tillotson College 900 Chicon St Austin, TX 78702 | PC | College Challenge Implementation for Juniors | 166,668 |
| Learn All the Time 8509 FM 969 Building 509 Austin, TX 78724 | PC | Out of School Time Data and Evaluation Capacity Building | 50,000 |
| Literacy First 3925 West Braker Lane, Suite 3.801 Austin, TX 78759 | PC | Laying the foundation to scale new delivery models | 125,000 |

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|--|---|---|------------------|
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Nonprofit effectiveness for aligned impact | 626,304 |
| Mission Capital 8303 N. MoPac Expwy, Suite A201 Austin, TX 78759 | PC | Strengthening the Foster Care Ecosystem | 145,000 |
| Partnership for a Healthier America 2001 Pennsylvania Avenue NW 9th Floor Washington, DC 20006 | PC | Supporting Transparency and a Commitment to | 100,000 |
| Partnerships for Children 14000 Summit Drive, Suite 100 Austin, TX 78728 | PC | Rainbow Room, Mentoring, Adoption Programs, & Caseworker Support 2018 | 75,000 |
| People's Community Clinic 1101 Camino La Costa Austin, TX 78752 | PC | Primary Health and Integrated Behavioral Health in Manor School-Based Clinic | 300,000 |
| SAFE Alliance PO Box 19454 Austin, TX 78760 | PC | Continuum of Services 2018-2020 | 1,200,000 |
| Texas Center for Child and Family Studies 409 W. 13th St Austin, TX 78701 | PC | Foster Care Funding Methodology Assessment | 50,000 |
| Washington State Department of Health P.O. Box 47905 Olympia, WA 98504 | PC | Increasing Healthy Food Purchasing Statewide Through Retail Partnership | 455,800 |
| Subtotal: Health Related Initiatives & Community Support | | | 8,379,411 |
| Other US Gifts | | | |
| The Sandbox at Madeline's Place PO Box 446 Hutto, TX 78634 | PC | Recreational Center for Teenagers | 30,000 |
| Michael & Susan Dell Foundation 4417 Westlake Dr. Austin, TX 78746 | PC | Truist Matching Gift Fund - 2018 | 1,200,712 |
| Subtotal: Other US Gifts | | | 1,230,712 |

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| Organization Name and Address | Foundation Status of Recipient | Purpose of Grant or Contribution | Amount |
|--|---|---|----------------------|
| Scholarships | | | |
| Dell Scholars Program PO Box 163867 Austin, TX 78716 | I | Dell Scholars Program - Class of 2019 | 11,000,000 |
| Dell Scholars Program PO Box 163867 Austin, TX 78716 | I | Dell Scholars Program - Class of 2018 | 9,728,000 |
| Dell Scholars Program PO Box 163867 Austin, TX 78716 | I | Dell Scholars Completion Funds | 133,130 |
| | | Subtotal: Scholarships | 20,861,130 |
| | | Grand Total: | \$ 76,379,267 |